Consolidated Financial Result of 3Q, FY2026

November 2026

SIIX Corporation

Tokyo Stock Exchange Prime Market (Securities Code: 7613)

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Key Highlights for 3Q, FY2026

(JPY in billions, %)

Sales	Operating Income		Profit attributable to owners of parent	
228.2	8.7	3.8%	7.2	3.2%
YoY +6.4%	YoY +27.6%	+0.6 pts	YoY +67.3%	+1.2 pts

Key Messages

- Diversification of the customer base
- Achieving profitability across all business areas and establishing a foundation for sustainable profit generation

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Profit and Loss

- Gross Profit Margin and Operating Margin improved by 0.6 pt

(JPY in millions)	FY2025_Q3 amount	FY2025_Q3 %	**FY2026_Q3 amount**	**FY2026_Q3 %**	FY2025_Q3 vs. FY2026_Q3 diff.	FY2025_Q3 vs. FY2026_Q3 %	Impact of change in FX	FY2025_Q3 vs. FY2026_Q3, net diff.(net)	FY2025_Q3 vs. FY2026_Q3, net %
Sales	214,435	100.0	**228,246**	**100.0**	13,811	6.4	14,851	-1,040	-0.5
Gross Profit	21,122	9.9	**24,045**	**10.5**	2,923	13.8	1,403	1,519	7.2
Operating Income	6,808	3.2	**8,688**	**3.8**	1,880	27.6	484	1,396	20.5
Ordinary Income	6,915	3.2	**9,605**	**4.2**	2,690	38.9			
Extraordinary Income & Loss	-	-	-	-	-	-			
Profit attributable to owners of parent	4,300	2.0	**7,195**	**3.2**	2,895	67.3			

Exchange rate

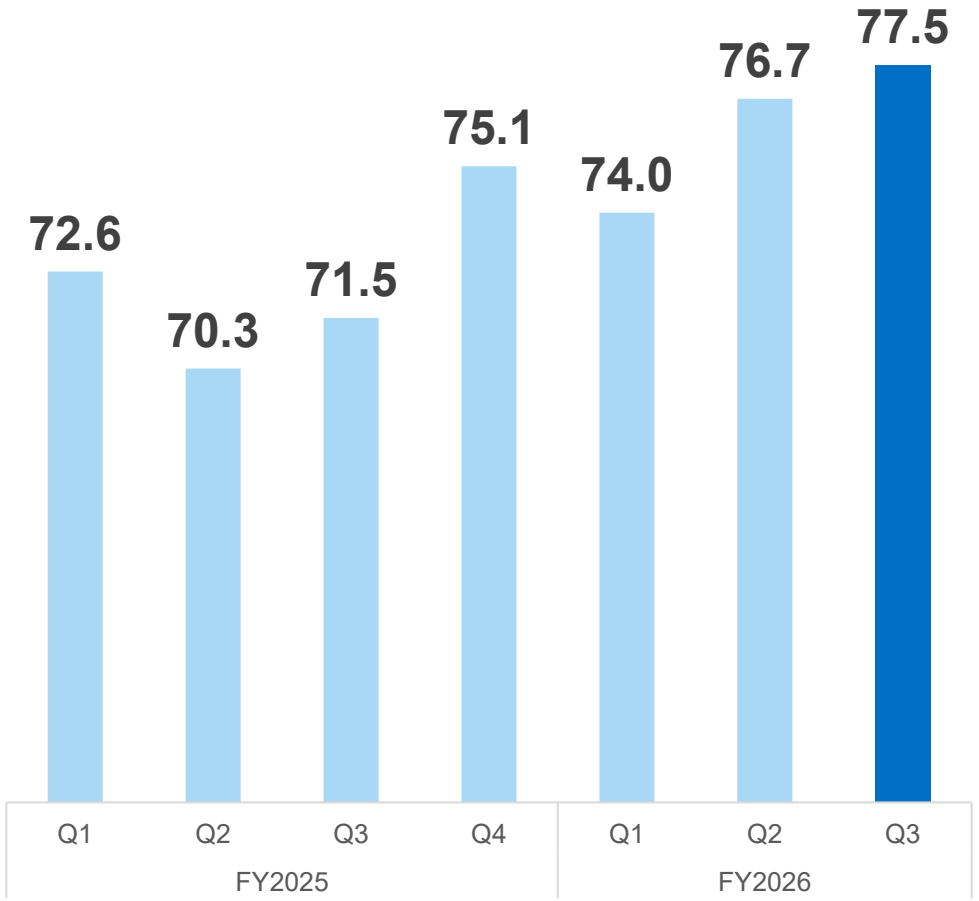
	FY2025_Q3	FY2026_Q3
USD	148.20	**158.73**
EUR	165.86	**184.03**
RMB	20.52	**23.26**

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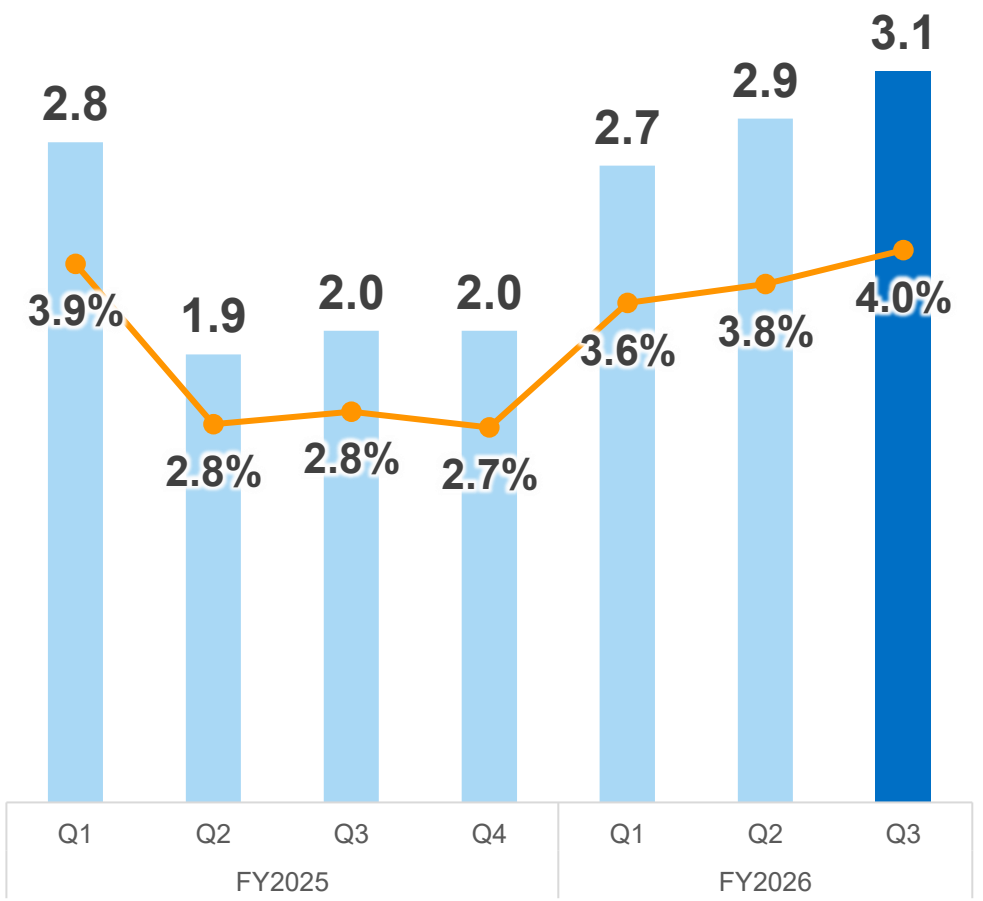
Quarterly Sales and Operating Income Trends

(JPY in billions)

- Sales



- Operating Income and Operating Margin

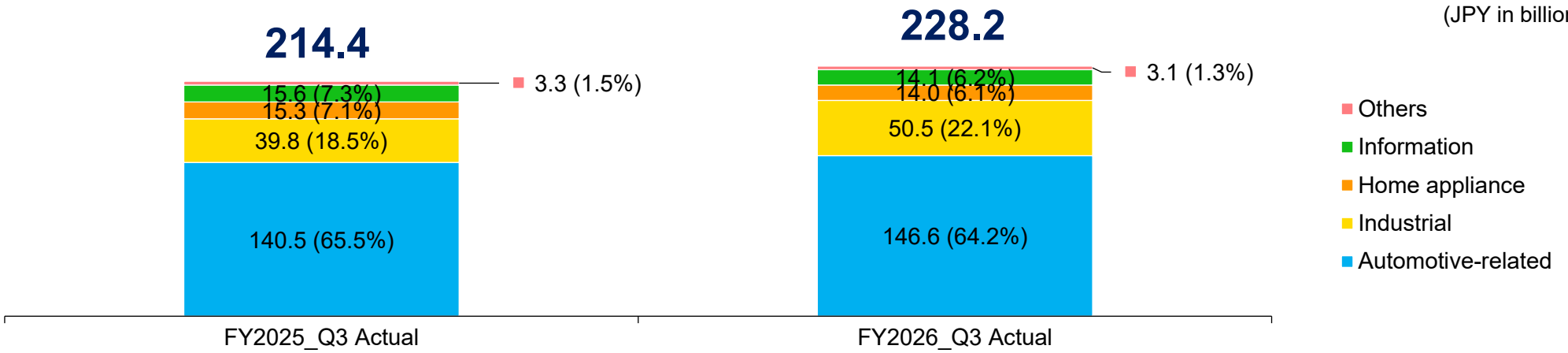


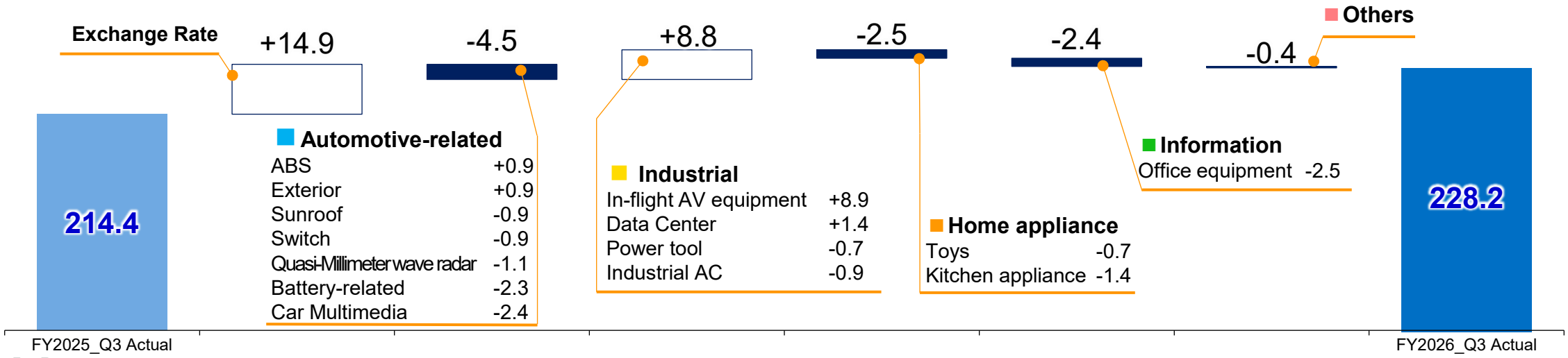
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Sales by Market Sector

- Sales growth was driven by in-flight AV equipment and data center-related demand.

(JPY in billions, %)



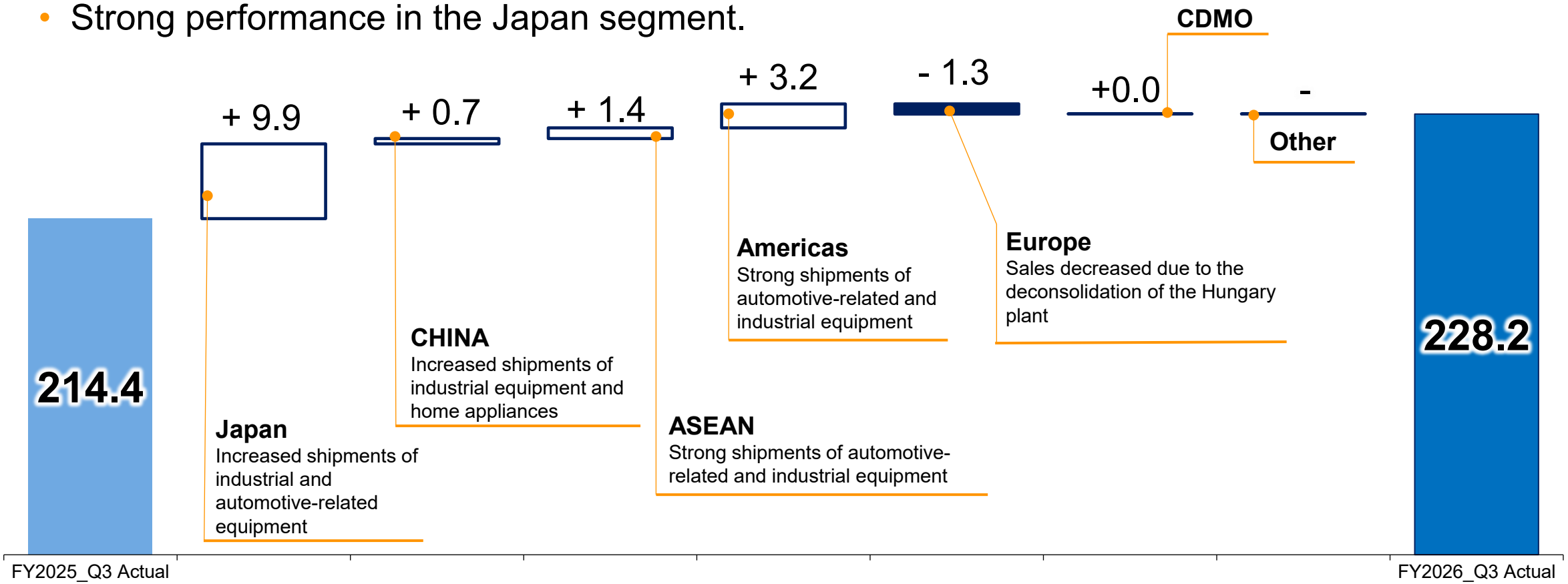


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Consolidated Sales by Segment (Excluding inter-segment sales)

(JPY in billions)

- Strong performance in the Japan segment.



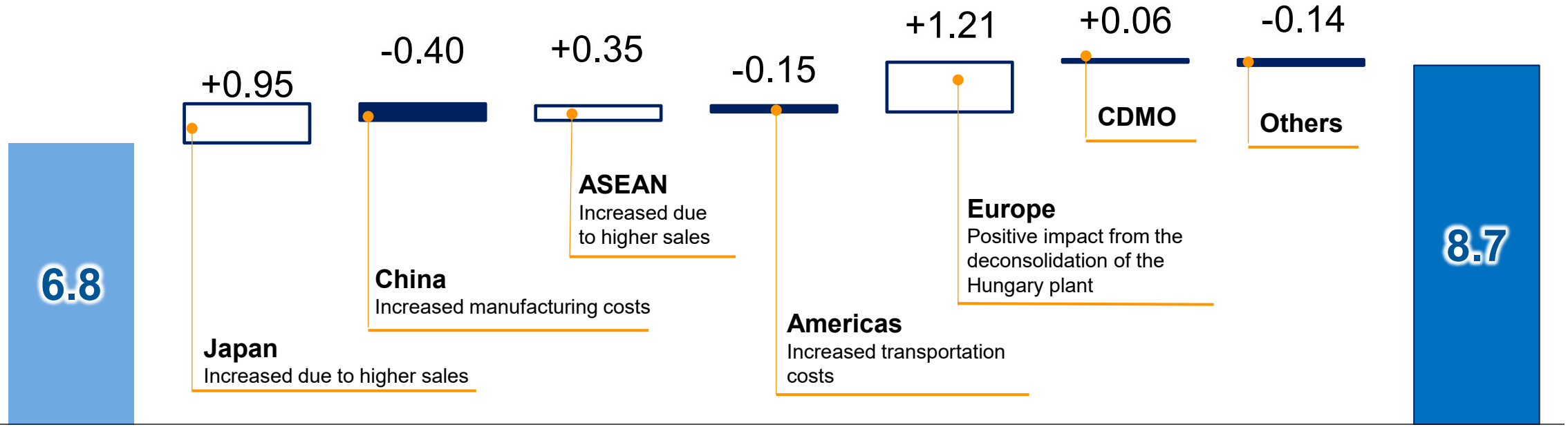
(JPY in billions)	Japan	CHINA	ASEAN	Americas	Europe	CDMO	Other	TOTAL
FY2025_Q3	41.8	42.0	69.2	45.1	16.4	0.0	-	214.4
FY2026_Q3	51.6	42.7	70.6	48.2	15.1	0.0	-	228.2

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Consolidated Operating Profit by Segment

(JPY in billions)

- Increased profit in the Japan segment and improved profitability in the Europe segment.



(JPY in billions, OP% *)	Japan	%	CHINA	%	ASEAN	%	Americas	%	Europe	%	CDMO	%	Other	%	TOTAL	%
FY2025_Q3	0.62	0.9	0.74	1.3	3.39	4.1	3.44	6.1	-0.81	-	-0.71	-	0.14	-	6.81	3.2
FY2026_Q3	1.57	1.9	0.34	0.6	3.74	4.3	3.29	5.0	0.39	2.5	-0.64	-	0.00	-	8.69	3.8

* The denominator is calculated based on sales including intersegment sales.
* Effective from the first quarter of FY2026, the reporting segment of “SIIX Electronics Co., Ltd.” has been changed from “Other” to “Japan.” Accordingly, the graphs and tables above have been restated retrospectively.

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Balance Sheet

1. Inventory days: 70.9 days (down 11.0 days YoY)
2. Reduction in borrowings

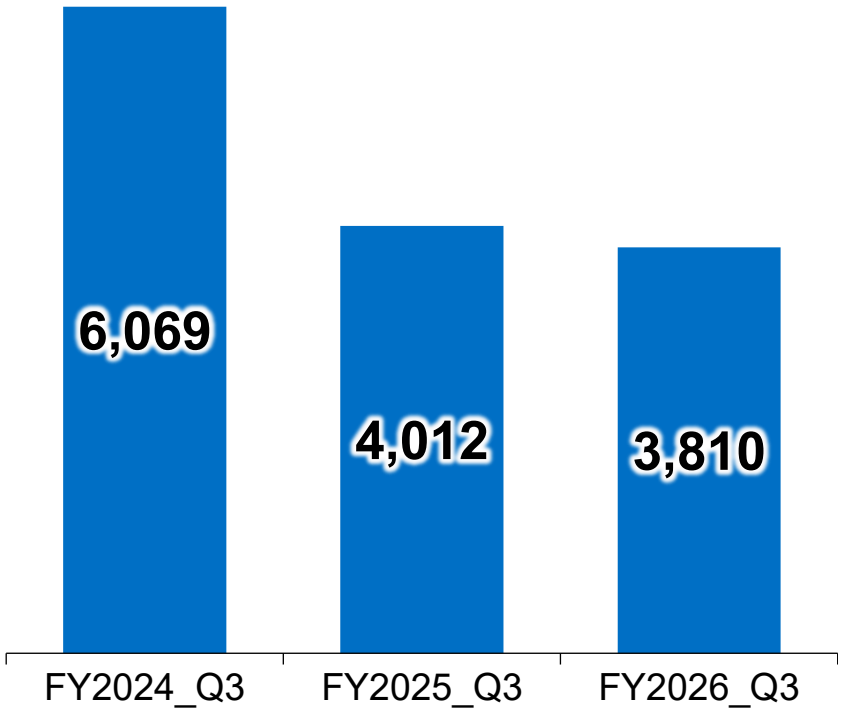
(JPY in millions)	FY2025_Q3	End of FY2025	**FY2026_Q3**	Changes (End of FY2025 vs. FY2026_Q3) amount	%	Impact of exchange rate	net
Current assets	146,050	152,751	**159,019**	6,268	4.1	379	5,888
Notes and accounts receivable-trade	56,760	58,660	**60,595**	1,935	3.3	303	1,631
Inventories	56,646	56,491	**61,795**	5,303	9.4	-234	(1) 5,538
Noncurrent assets	56,446	55,110	**49,970**	-5,139	-9.3	-43	-5,096
Total asset	202,496	207,862	**208,990**	1,128	0.5	335	792
Current liabilities	70,958	71,606	**75,028**	3,422	4.8	224	3,198
Accounts payable-trade	41,236	40,680	**47,780**	7,100	17.5	192	6,907
Short-term loans payable	13,751	14,602	**7,829**	-6,772	-46.4	-74	(2) -6,697
Current portion of bonds payable	-	-	**5,000**	5,000	-	-	5,000
Noncurrent liabilities	32,380	32,471	**24,730**	-7,741	-23.8	-68	-7,672
Corporate bonds	15,000	15,000	**10,000**	-5,000	-33.3	-	-5,000
Long-term loans payable	11,178	10,145	**7,515**	-2,630	-25.9	-43	(2) -2,587
Total liability	103,339	104,077	**99,758**	-4,318	-4.1	155	-4,474
Net assets	99,157	103,784	**109,232**	5,447	5.2	180	5,267
Foreign currency translation adjustment	33,143	32,961	**32,843**	-118	-0.4	-299	181
Non-controlling interests	507	538	**565**	26	5.0	24	2
Total asset and liability	202,496	207,862	**208,990**	1,128	0.5	335	792
Exchange Rate (USD)	**¥144.88**	**¥156.56**	**¥157.35**				

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CAPEX & Depreciation

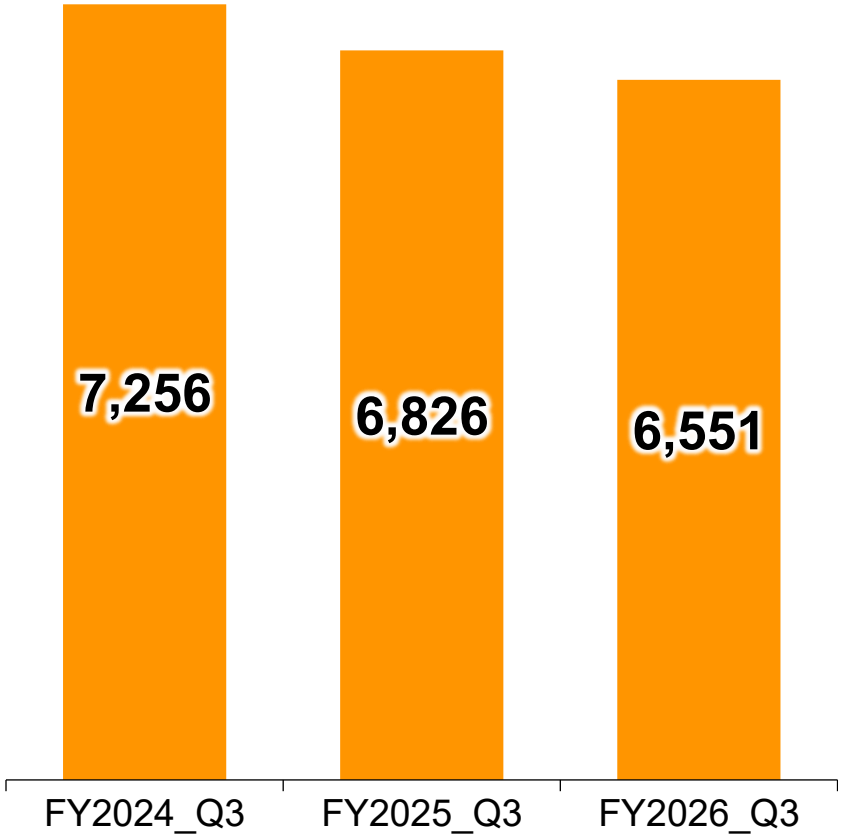
- CAPEX

(JPY in millions)



- Depreciation

(JPY in millions)



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Consolidated Financial Forecast of FY2026

- Upward Revision of FY2026 Full-Year Forecast
  (Announced on August 3, 2026)

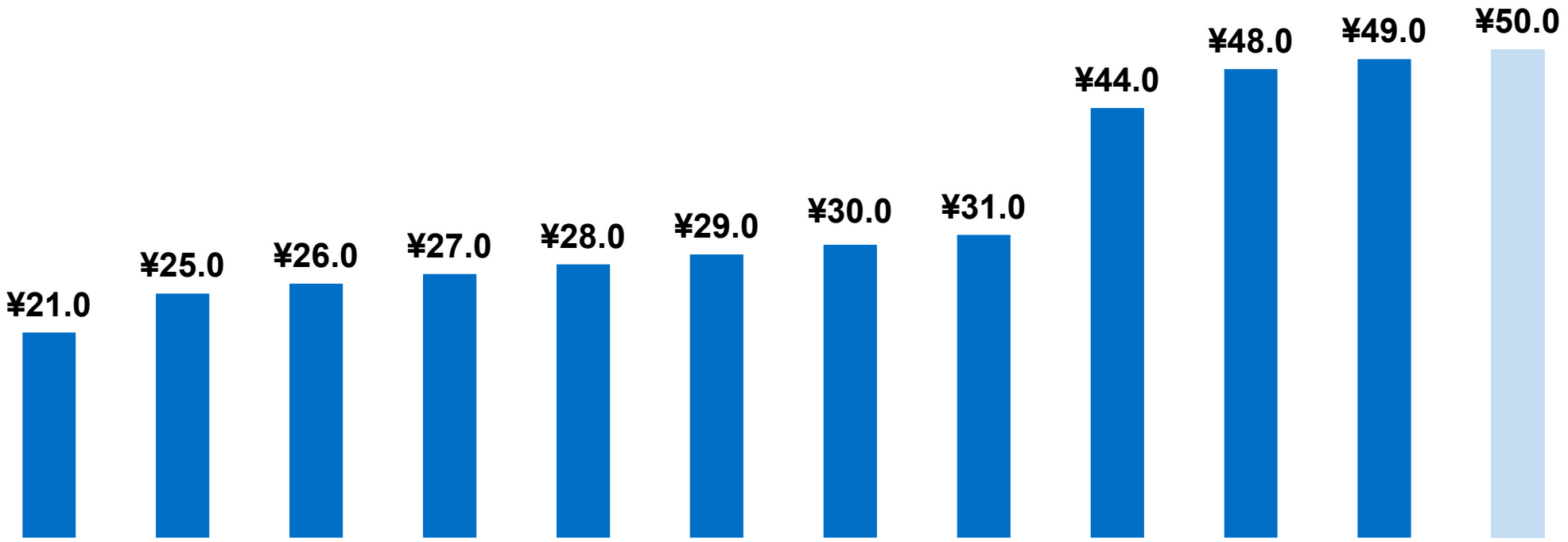
Tariff and geopolitical risks remain under control, with no material impact on business performance.

(JPY in millions)	FY2024 Actual	%	FY2025 Actual	%	**FY2026 Forecast**	**%**	FY2025 vs. FY2026 diff.	%
Sales	302,314		289,491		**310,000**		20,508	7.1
Operating income	8,559	2.8	8,853	3.1	**10,500**	**3.4**	1,646	18.6
Ordinary income	8,288	2.7	9,232	3.2	**11,500**	**3.7**	2,268	24.6
Profit attributable to owners of parent	3,754	1.2	2,488	0.9	**8,200**	**2.6**	5,711	229.5
Net income per share (JPY)	79.75		52.82		**173.96**		121.14	229.3
Assumption rate(USD)	**¥151.48**		**¥149.71**		**¥150.00**			

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Shareholder Return

Plans to increase dividends for **20** consecutive fiscal years



	FY2015	FY2016	FY2017	FY2018	FY2019	FY2020	FY2021	FY2022	FY2023	FY2024	FY2025	FY2026 (forecast)
Dividends per share(JPY)	**21.0**	**25.0**	**26.0**	**27.0**	**28.0**	**29.0**	**30.0**	**31.0**	**44.0**	**48.0**	**49.0**	**50.0**
Dividends ratio(%)	15.2	18.7	18.1	20.5	35.8	79.5	31.1	31.0	25.4	60.2	92.8	28.7
# of Treasury Stock Acquisition	-	508,900	-	2,035,700	-	-	-	-	250,000	-	-	-
Amount of treasury stock acquisition (JPY)		2,000 mil.		4,000 mil.					400 mil.			

※includes commemorative dividend 1.00 yen

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