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November 6, 2026

Consolidated Financial Results for the 3rd quarter Ended September 30, 2026 (Under Japanese GAAP)

Company name: SIIX Corp.
Listing: Tokyo Stock Exchange
Securities code: 7613
URL: https://www.siix.co.jp
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Scheduled date to commence dividend payments: -
Preparation of supplementary material on financial results: None
Holding of financial results briefing: None

(Yen amounts are rounded down to millions, unless otherwise noted.)

1. Consolidated financial results for the 3rd quarter ended September 30, 2026 (from January 1, 2026 to September 30, 2026)

(1) Consolidated operating results (cumulative)

(Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent	
Nine months ended	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
September 30, 2026	228,246	6.4	8,688	27.6	9,605	38.9	7,195	67.3
September 30, 2025	214,435	(4.7)	6,808	6.6	6,915	17.9	4,300	26.6

Note: Comprehensive income For the 3rd quarter ended September 30, 2026: ¥ 7,790 million [-%]
For the 3rd quarter ended September 30, 2025: ¥ 407 million [(92.6)%]

	Basic earnings per share	Diluted earnings per share
Nine months ended	Yen	Yen
September 30, 2026	152.63	152.60
September 30, 2025	91.28	91.21

(2) Consolidated financial position

	Total assets	Net assets	Equity-to-asset ratio
As of	Millions of yen	Millions of yen	%
September 30, 2026	208,990	109,232	52.0
December 31, 2025	207,862	103,784	49.7

Reference: Equity
As of September 30, 2026: ¥ 108,654 million
As of December 31, 2025: ¥ 103,233 million

2. Cash dividends

	Annual dividends per share				
	First quarter-end	Second quarter-end	Third quarter-end	Fiscal year-end	Total
	Yen	Yen	Yen	Yen	Yen
Fiscal year ended December 31, 2025	-	24.00	-	25.00	49.00
Fiscal year ending December 31, 2026	-	25.00	-		
Fiscal year ending December 31, 2026 (Forecast)				25.00	50.00

Note: Revisions to the forecast of cash dividends most recently announced: None

3. Consolidated financial result forecasts for the fiscal year ending December 31, 2026 (from January 1, 2026 to December 31, 2026)

(Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent		Basic earnings per share
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	Yen
Full year	310,000	7.1	10,500	18.6	11,500	24.6	8,200	229.5	173.96

Note: Revisions to the financial result forecast most recently announced: None

*** Notes**

(1) Significant changes in the scope of consolidation during the period: Yes

Newly included: - companies( )

Excluded: 1 companies(SIIX Hungary Kft.)

(2) Adoption of accounting treatment specific to the preparation of quarterly consolidated financial statements: None

(3) Changes in accounting policies, changes in accounting estimates, and restatement

(i) Changes in accounting policies due to revisions to accounting standards and other regulations: None

(ii) Changes in accounting policies due to other reasons: None

(iii) Changes in accounting estimates: None

(iv) Restatement: None

(4) Number of issued shares (common shares)

(i) Total number of issued shares at the end of the period (including treasury shares)

As of September 30, 2026	50,400,000 shares
As of December 31, 2025	50,400,000 shares

(ii) Number of treasury shares at the end of the period

As of September 30, 2026	3,250,607 shares
As of December 31, 2025	3,262,347 shares

(iii) Average number of shares outstanding during the period (cumulative from the beginning of the fiscal year)

Nine months ended September 30, 2026	47,144,699 shares
Nine months ended September 30, 2025	47,109,578 shares

* Review of the Japanese-language originals of the attached consolidated quarterly financial statements by certified public accountants or an audit firm: None

* Proper use of earnings forecasts, and other special matters

The forward-looking statements, including earnings forecasts, contained in this material are based on information currently available to the Company and on certain assumptions deemed to be reasonable, and actual business and other results may differ substantially due to various factors. Please refer to “(3) Explanation of Consolidated Financial Results Forecast and Other Forward-looking Information” in “1. Qualitative Information on Quarterly Financial Results” on page 4 of the attachment for the suppositions that form the assumptions for earnings forecasts and cautions concerning the use thereof.

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1. Qualitative Information on Quarterly Financial Results

(1) Explanation of Quarterly Operating Results

Looking back on the economic environment during the period under review (the third quarter from January 1, 2026 to September 30, 2026), in the United States, the economy remains solid, despite inflation remaining elevated, with personal consumption increasing moderately and artificial intelligence-related sectors underpinning capital investment. In Europe, despite energy prices and interest rates remaining elevated, the economy continues on a gradual recovery track, with public spending by individual governments and a favorable employment environment supporting personal consumption. In Asia, fixed asset investment in China is declining amid the lingering sluggishness of the real estate market and floundering private-sector investment. In addition, service consumption also remains weak. In other Asian countries, the economy is on a moderate recovery trend, underpinned by the resilience of domestic demand, including personal consumption. In Japan, the economy is gradually recovering as domestic demand, including personal consumption and capital investment, has remained solid. In the electronics market to which the Group relates, capital investments in semiconductors and onshoring have accelerated even further and the market as a whole has expanded amid explosive demand for generative artificial intelligence and massive infrastructure investments in the United States. In Europe, amid continuing investments to strengthen intra-regional supply chains, growth was driven by investments in new-material power semiconductors to improve energy efficiency of data centers and in automotive devices in response to the shift to autonomous driving. In addition, in China, the market has been supported by plans to double domestic memory production capacity for artificial intelligence as well as a sharp surge in exports, driven partly by front-loaded demand. Meanwhile, in ASEAN, its importance as an EMS/ODM production base is growing further amid geopolitical risk, and capital investment is robust. The Group recognizes that demand is expected to grow over the medium to long term, supported by the electrification of automobiles and industrial equipment driven by technological innovations such as CASE and IoT, as well as efforts to address climate change, and will work to expand transactions with major global companies, both Japanese and non-Japanese.

Consolidated net sales for the period under review increased by 13,811 million yen (6.4%) year on year to 228,246 million yen. On the profit front, the Company posted an operating profit of 8,688 million yen, an increase of 1,880 million yen (27.6%) year on year. Ordinary profit was 9,605 million yen, an increase of 2,690 million yen (38.9%) year on year. Profit attributable to owners of parent was 7,195 million yen, an increase of 2,895 million yen (67.3%) year on year.

The analysis of performance for the period under review is described in the performances and contributing factors of each business segment.

Performances and contributing factors of each business segment are as follows. Since the first quarter of the period under review, as a result of a revision to the management classification, SIIX Electronics Co., Ltd., which had previously been part of the “company-wide (common)” and included in “adjustment,” has been included and presented in the “Japan” segment. Accordingly, the year-on-year comparison and analysis are based on the classification after the change. In addition, in the period under review, as a result of a transfer of equity interests in April 2026, SIIX Hungary Kft. (“SIIX Hungary”) was excluded from the scope of consolidation of the Company. Consequently, SIIX Hungary was excluded from the “Europe” reportable segment during the period under review. Accordingly, in the period under review, operating results of SIIX Hungary only for the first quarter ended March 31, 2026 were included in the quarterly consolidated statement of income of the Company. “Segment profit (loss)” is based on operating profit in the quarterly consolidated statement of income. In addition, “net sales” includes inter-segment internal net sales or transfers.

(Japan)

Net sales in this segment were 81,679 million yen, an increase of 13,807 million yen (20.3%) year on year, mainly due to an increase in shipment of components for industrial equipment and automotive-related equipment.

Segment profit was 1,571 million yen, an increase of 949 million yen (152.9%) year on year, mainly due to an increase in net sales.

(Greater China)
Net sales in this segment were 56,733 million yen, an increase of 522 million yen (0.9%) year on year, mainly due to an increase in shipment of components for industrial equipment and home appliances.

Segment profit was 341 million yen, a decrease of 400 million yen (54.0%) year on year, mainly due to an increase in manufacturing costs.

(ASEAN)
Net sales in this segment were 86,473 million yen, an increase of 4,631 million yen (5.7%) year on year, mainly due to an increase in shipment of components for automotive-related equipment and industrial equipment.

Segment profit was 3,741 million yen, an increase of 353 million yen (10.4%) year on year, mainly due to an increase in net sales.

(Europe)
Net sales in this segment were 15,931 million yen, a decrease of 1,404 million yen (8.1%) year on year, mainly due to a decrease in shipment of components for automotive-related equipment.

This segment recorded a segment profit of 393 million yen mainly due to reductions in manufacturing costs (a segment loss of 811 million yen in the same period of the previous fiscal year).

(Americas)
Net sales in this segment were 65,644 million yen, an increase of 9,317 million yen (16.5%) year on year, mainly due to an increase in shipment of components for industrial equipment and automotive-related equipment.

Segment profit was 3,285 million yen, a decrease of 150 million yen (4.4%) year on year, mainly due to an increase in packing and freight costs.

(2) Explanation of Financial Position

(Assets)

Total assets increased by 1,128 million yen (0.5%) from the end of the previous fiscal year to 208,990 million yen.

Current assets were 159,019 million yen mainly due to increases of 5,303 million yen (9.4%) in inventories and 1,935 million yen (3.3%) in notes and accounts receivable - trade, and contract assets.

Non-current assets were 49,970 million yen, a decrease of 5,139 million yen (9.3%) from the end of the previous fiscal year.

(Liabilities)

Total liabilities decreased by 4,318 million yen (4.1%) from the end of the previous fiscal year to 99,758 million yen.

Current liabilities were 75,028 million yen, an increase of 3,422 million yen (4.8%) from the end of the previous fiscal year. This was mainly due to an increase of 5,000 million yen in current portion of bonds payable and a decrease of 6,772 million yen (46.4%) in short-term borrowings.

Non-current liabilities were 24,730 million yen, a decrease of 7,741 million yen (23.8%) from the end of the previous fiscal year. This was mainly due to decreases of 5,000 million yen (33.3%) in bonds payable and 2,630 million yen (25.9%) in long-term borrowings.

(Net assets)

Net assets were 109,232 million yen, an increase of 5,447 million yen (5.2%) from the end of the previous fiscal year.

As a result, the capital-to-asset ratio increased from 49.7% to 52.0%.

(3) Explanation of Consolidated Financial Results Forecast and Other Forward-looking Information

There is no change to the consolidated financial results forecast for the fiscal year ending December 31, 2026 announced on August 3, 2026.

2. Matters Concerning Summary Information (Notes)

(1) Significant Changes in Scope of Consolidation During the Period

In the period under review, as a result of a transfer of equity interests in April 2026, SIIX Hungary Kft. (“SIIX Hungary”) was excluded from the scope of consolidation of the Company. Accordingly, in the period under review, operating results of SIIX Hungary only for the first quarter ended March 31, 2026 were included in the quarterly consolidated statement of income of the Company.

3. Quarterly Consolidated Financial Statements and Primary Notes

(1) Quarterly Consolidated Balance Sheet

(Millions of yen)

	As of December 31, 2025	As of September 30, 2026
Assets		
Current assets		
Cash and deposits	30,069	28,332
Notes and accounts receivable - trade, and contract assets	58,660	60,595
Merchandise and finished goods	21,128	23,571
Work in process	1,646	2,038
Raw materials and supplies	33,716	36,185
Other	7,592	8,345
Allowance for doubtful accounts	(62)	(49)
Total current assets	152,751	159,019
Non-current assets		
Property, plant and equipment		
Buildings and structures, net	19,650	17,590
Machinery, equipment and vehicles, net	11,857	8,737
Land	5,172	4,785
Other, net	6,004	5,763
Total property, plant and equipment	42,685	36,877
Intangible assets	2,063	1,789
Investments and other assets		
Investment securities	2,757	3,205
Investments in capital	1,771	1,867
Other	5,872	6,271
Allowance for doubtful accounts	(41)	(41)
Total investments and other assets	10,361	11,303
Total non-current assets	55,110	49,970
Total assets	207,862	208,990

(Millions of yen)

	As of December 31, 2025	As of September 30, 2026
Liabilities		
Current liabilities		
Accounts payable - trade	40,680	47,780
Short-term borrowings	14,602	7,829
Current portion of bonds payable	-	5,000
Income taxes payable	2,807	1,781
Other	13,515	12,636
Total current liabilities	71,606	75,028
Non-current liabilities		
Bonds payable	15,000	10,000
Long-term borrowings	10,145	7,515
Retirement benefit liability	1,106	1,117
Other	6,218	6,096
Total non-current liabilities	32,471	24,730
Total liabilities	104,077	99,758
Net assets		
Shareholders' equity		
Share capital	2,144	2,144
Capital surplus	5,513	5,506
Retained earnings	68,807	73,645
Treasury shares	(6,064)	(6,042)
Total shareholders' equity	70,400	75,253
Accumulated other comprehensive income		
Valuation difference on available-for-sale securities	(177)	531
Foreign currency translation adjustment	32,961	32,843
Remeasurements of defined benefit plans	48	25
Total accumulated other comprehensive income	32,832	33,400
Share acquisition rights	12	12
Non-controlling interests	538	565
Total net assets	103,784	109,232
Total liabilities and net assets	207,862	208,990

(2) Quarterly Consolidated Statements of Income and Comprehensive Income

Quarterly Consolidated Statement of Income

For the 3rd quarter

(Millions of yen)

	For the 3rd quarter ended September 30, 2025	For the 3rd quarter ended September 30, 2026
Net sales	214,435	228,246
Cost of sales	193,313	204,201
Gross profit	21,122	24,045
Selling, general and administrative expenses	14,314	15,356
Operating profit	6,808	8,688
Non-operating income		
Interest income	400	393
Dividend income	190	64
Share of profit of entities accounted for using equity method	25	-
Subsidy income	187	115
Proceeds from sales of goods	132	62
Gain on sale of scraps	132	255
Gain on sale of investment securities	-	345
Other	375	711
Total non-operating income	1,444	1,949
Non-operating expenses		
Interest expenses	677	472
Share of loss of entities accounted for using equity method	-	147
Foreign exchange losses	354	212
Expenses for purchases of goods	61	21
Other	242	178
Total non-operating expenses	1,336	1,032
Ordinary profit	6,915	9,605
Profit before income taxes	6,915	9,605
Income taxes - current	2,851	2,078
Income taxes - deferred	(226)	329
Total income taxes	2,625	2,407
Profit	4,290	7,198
Profit (loss) attributable to non-controlling interests	(9)	2
Profit attributable to owners of parent	4,300	7,195

Quarterly Consolidated Statement of Comprehensive Income

For the 3rd quarter

(Millions of yen)

	For the 3rd quarter ended September 30, 2025	For the 3rd quarter ended September 30, 2026
Profit	4,290	7,198
Other comprehensive income		
Valuation difference on available-for-sale securities	22	708
Foreign currency translation adjustment	(3,823)	(103)
Remeasurements of defined benefit plans, net of tax	8	(14)
Share of other comprehensive income of entities accounted for using equity method	(90)	1
Total other comprehensive income	(3,883)	591
Comprehensive income	407	7,790
Comprehensive income attributable to		
Comprehensive income attributable to owners of parent	434	7,763
Comprehensive income attributable to non-controlling interests	(26)	26

(3) Notes to Quarterly Consolidated Financial Statements

(Notes on going concern assumption)

Not applicable.

(Notes in case of significant changes in shareholders' equity)

Not applicable.

(Segment information, etc.)

[Segment information]

I. For the third quarter ended September 30, 2025 (from January 1, 2025 to September 30, 2025)

1. Information on net sales and income or loss by reportable segment

(Millions of yen)

	Reportable Segment						Adjustment (Note 1)	Amount recorded in Quarterly Consolidated Statement of Income (Note 2)
	Japan	Greater China	ASEAN	Europe	Americas	Total		
Net sales								
Net sales to external customers	41,751	41,981	69,202	16,448	45,051	214,435	0	214,435
Inter-segment internal sales or transfers	26,119	14,229	12,639	888	11,274	65,151	(65,151)	–
Total	67,871	56,210	81,841	17,336	56,326	279,586	(65,151)	214,435
Segment profit (loss)	621	742	3,387	(811)	3,435	7,376	(568)	6,808

(Notes) 1. Adjustments are as follows.

(1) The (65,151) million yen adjustment in inter-segment internal sales or transfers includes elimination of inter-segment transactions, etc.

(2) The (568) million yen adjustment in segment profit (loss) includes elimination of inter-segment transactions of 138 million yen and (706) million yen in operating profit (loss) in the company-wide (common) category.

2. Segment profit (loss) is adjusted to be consistent with the operating profit in the quarterly consolidated statement of income.

II. For the third quarter ended September 30, 2026 (from January 1, 2026 to September 30, 2026)

1. Information on net sales and income or loss by reportable segment

(Millions of yen)

	Reportable Segment						Adjustment (Note 1)	Amount recorded in Quarterly Consolidated Statement of Income (Note 2)
	Japan	Greater China	ASEAN	Europe	Americas	Total		
Net sales								
Net sales to external customers	51,624	42,694	70,593	15,102	48,229	228,244	1	228,246
Inter-segment internal sales or transfers	30,054	14,038	15,880	829	17,415	78,217	(78,217)	–
Total	81,679	56,733	86,473	15,931	65,644	306,462	(78,215)	228,246
Segment profit	1,571	341	3,741	393	3,285	9,333	(644)	8,688

(Notes) 1. Adjustments are as follows.

(1) The (78,217) million yen adjustment in inter-segment internal sales or transfers includes elimination of inter-segment transactions, etc.

(2) The (644) million yen adjustment in segment profit includes elimination of inter-segment transactions of (0) million yen and (643) million yen in operating profit (loss) in the company-wide (common) category.

2. Segment profit is adjusted to be consistent with the operating profit in the quarterly consolidated statement of income.

2. Matters concerning a change, etc. in reportable segments

Since the first quarter ended March 31, 2026, as a result of a revision to the management classification, SIIX Electronics Co., Ltd., which had previously been part of the "company-wide (common)" and included in "adjustment," has been included and presented in the "Japan" segment.

The segment information for the third quarter ended September 30, 2025 presented above has been prepared based on the classification after the change.

3. Information on Assets by Reportable Segments

(Significant Decrease in Assets)

Segment assets in the Europe segment decreased by 5,074 million yen compared with the end of the previous fiscal year, mainly as a result of the exclusion of SIIX Hungary Kft. from the scope of consolidation of the Company following a transfer of equity interests in April 2026.

(Notes on quarterly consolidated statement of cash flows)

The Company has not prepared quarterly consolidated statement of cash flows for the period under review. The depreciation and amortization (including amortization of intangible assets except goodwill) and amortization of goodwill for the period under review are as follows.

(Millions of yen)

	For the third quarter ended September 30, 2025 (from January 1, 2025 to September 30, 2025)	For the third quarter ended September 30, 2026 (from January 1, 2026 to September 30, 2026)
Depreciation and amortization	6,800	6,522
Amortization of goodwill	9	9