Consolidated Financial Result of 1H, FY2026

August 2026

SIIX Corporation

Tokyo Stock Exchange Prime Market (Securities Code: 7613)

We care.

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Key Highlights for 1H, FY2026

(JPY in billions, %)

Sales	Operating Income		Profit attributable to owners of parent	
150.7	5.6	3.7%	4.6	3.0%
YoY +5.5%	YoY +16.8%	+0.4 pts	YoY +45.6%	+0.8 pts

Key Messages

- Increase in Industrial equipment shipments
- Improved Profitability
  - Japan Segment: Strong demand for industrial equipment
  - Europe Segment: Higher regional utilization rates following the closure of the Hungary plant

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Profit and Loss

- Achieved profit growth at each profit level, even excluding the positive impact of yen depreciation.
- The deconsolidation of the Hungary plant from the 2nd quarter contributed to improved profitability in Europe.

	1H, FY2025		**1H, FY2026**		1H, FY2025 vs. 1H, FY2026		Impact of change in FX	1H, FY2025 vs. 1H, FY2026, net	
(JPY in millions)	amount	%	**amount**	**%**	diff.	%		diff.(net)	%
Sales	142,914	100.0	**150,733**	**100.0**	7,819	5.5	10,153	-2,334	-1.6
Gross Profit	14,343	10.0	**15,673**	**10.4**	1,330	9.3	847	483	3.4
Operating Income	4,776	3.3	**5,576**	**3.7**	800	16.8	224	576	12.1
Ordinary Income	4,766	3.3	**6,413**	**4.3**	1,647	34.6			
Extraordinary Income & Loss	-	-	**-**	**-**	-	-			
Profit attributable to owners of parent	3,135	2.2	**4,565**	**3.0**	1,429	45.6			

Exchange rate

	1H, FY2025	1H, FY2026
USD	148.34	**158.46**
EUR	162.49	**184.45**
RMB	20.44	**23.07**

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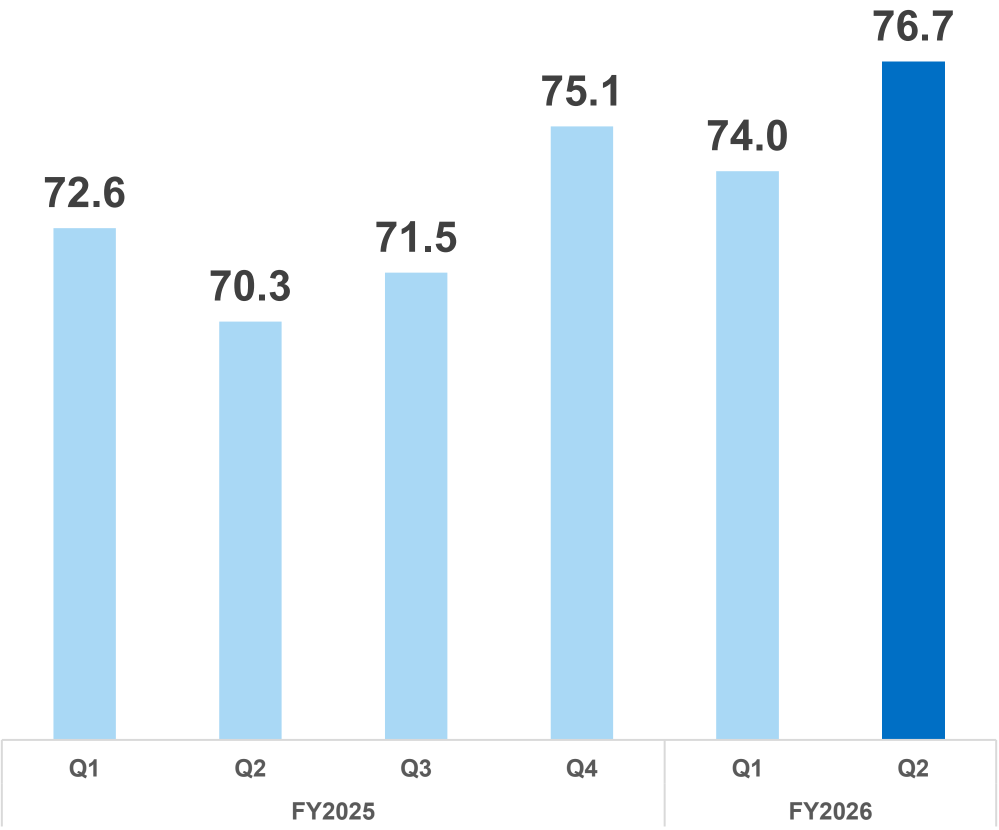
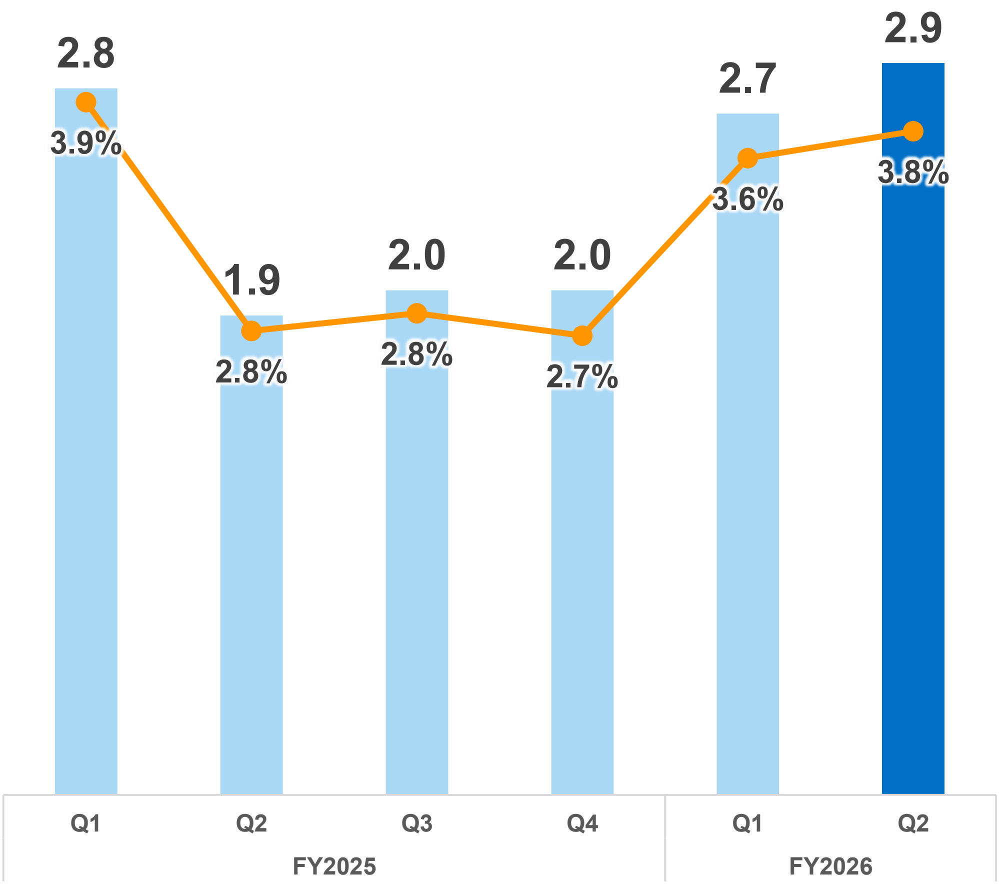
Quarterly Sales and Operating Income Trends

（JPY in billions）

- Sales



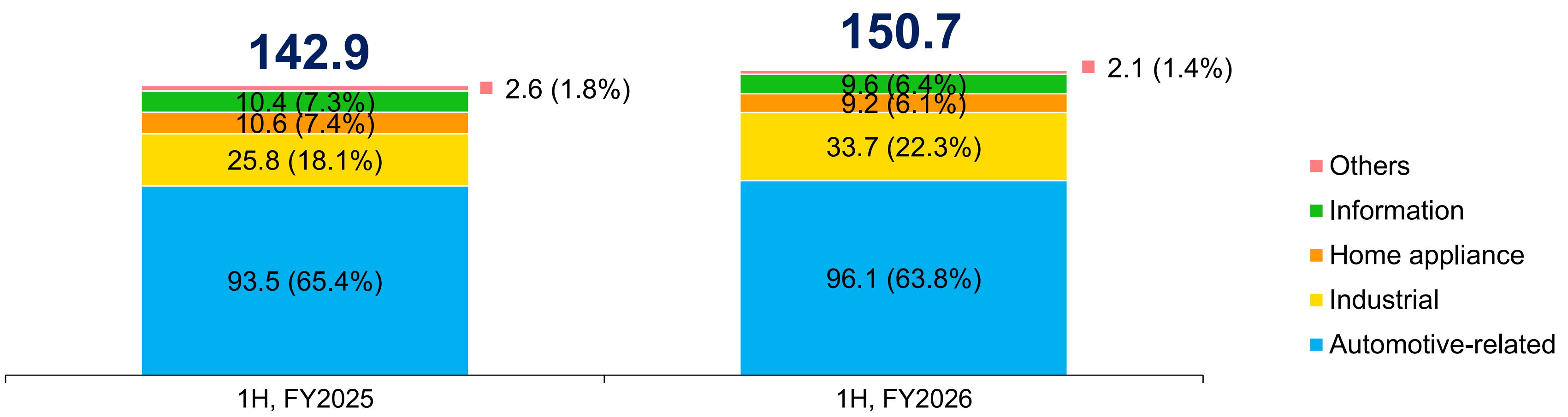
- Operating Income and Operating Margin

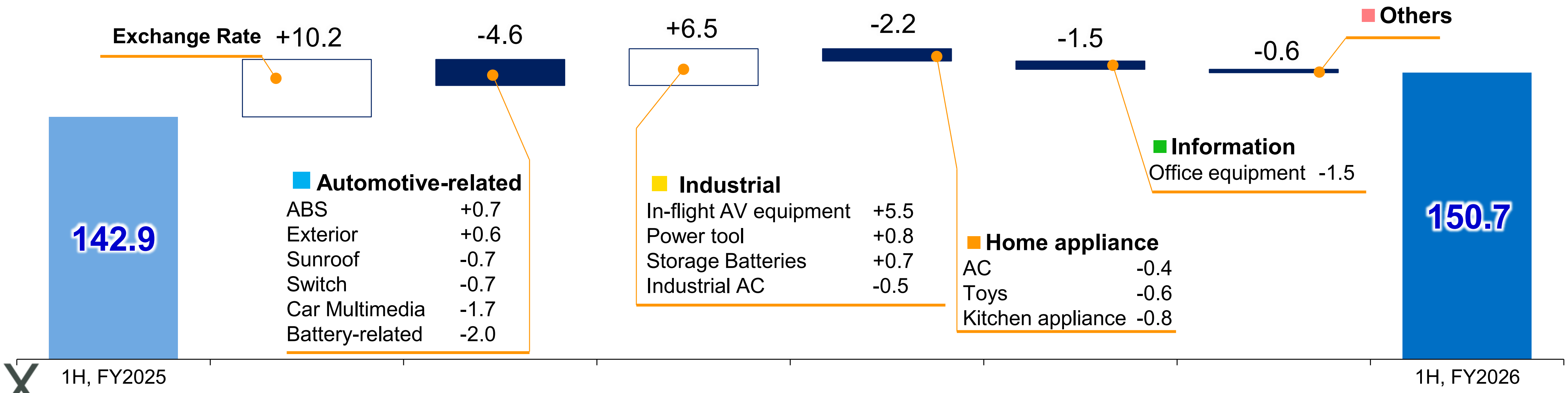


Sales by Market Sector

- A higher sales mix of industrial equipment and strong shipments of in-flight AV equipment.

(JPY in billions, %)

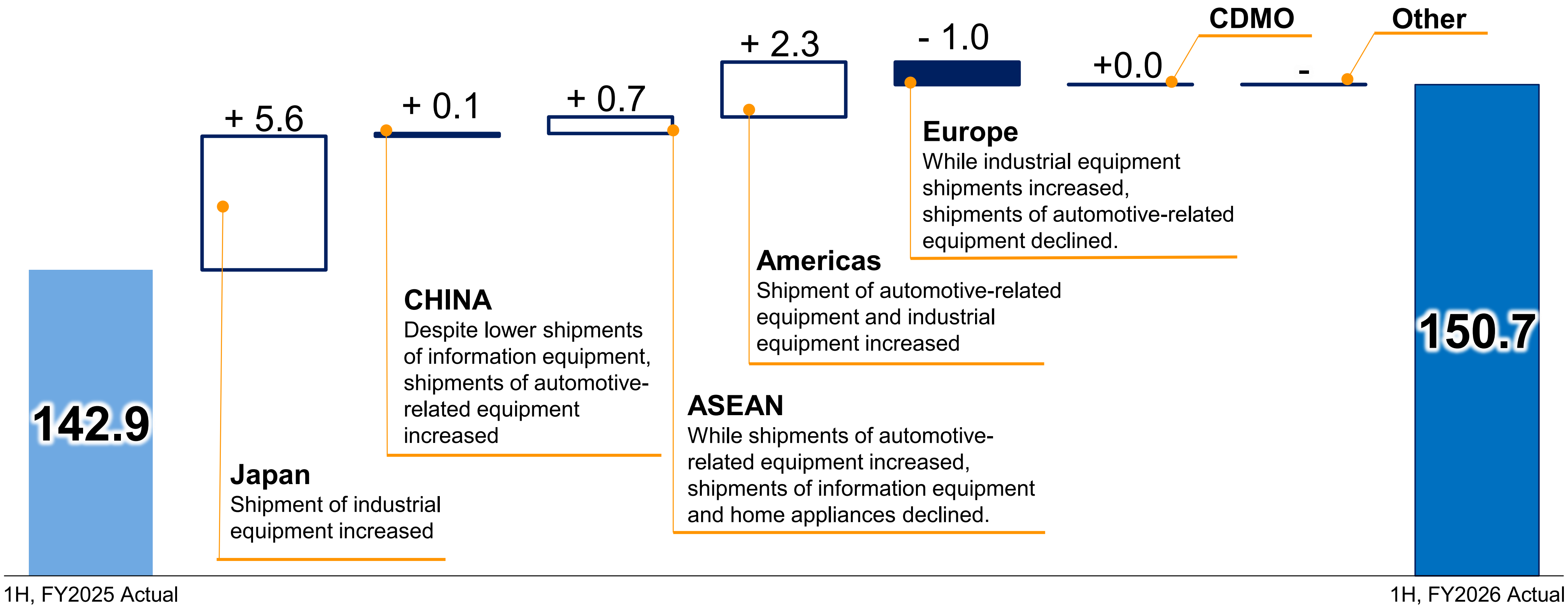




Consolidated Sales by Segment (Excluding inter-segment sales)

(JPY in billions)

- Strong shipments in the Japan segment.

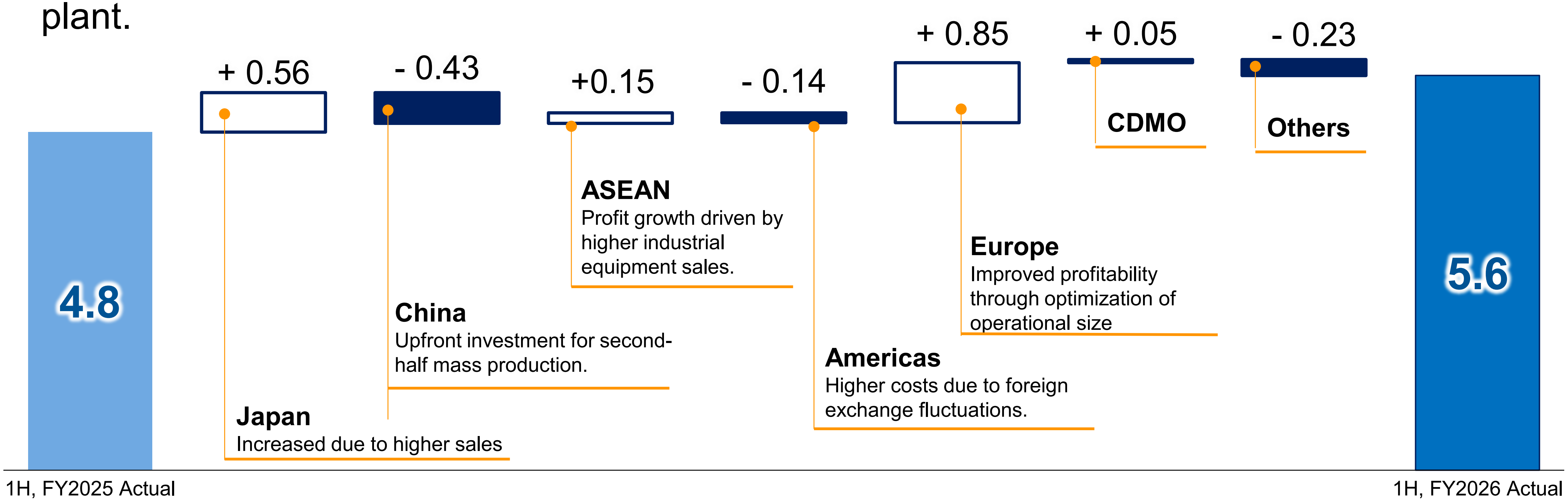


(JPY in billions)	Japan	CHINA	ASEAN	Americas	Europe	CDMO	Other	TOTAL
1H, FY2025	28.1	27.3	46.0	30.2	11.3	0.0	-	142.9
1H, FY2026	33.8	27.5	46.7	32.5	10.4	0.0	-	150.7

Consolidated Operating Profit by Segment

（JPY in billions）

- Improved profitability in Europe due to the closure and deconsolidation of the Hungary plant.



(JPY in billions, OP% *)	Japan	%	CHINA	%	ASEAN	%	Americas	%	Europe	%	CDMO	%	Other	%	TOTAL	%
1H, FY2025	0.46	1.0	0.50	1.3	2.17	4.0	2.45	6.6	-0.57	-	-0.46	-	0.22	-	4.78	3.3
1H, FY2026	1.02	1.9	0.06	0.2	2.32	4.2	2.31	5.3	0.28	2.6	-0.41	-	-0.01	-	5.58	3.7

* The denominator is calculated based on sales including intersegment sales.
* Effective from the first quarter of FY2026, the reporting segment of “SIIX Electronics Co., Ltd.” has been changed from “Other” to “Japan.” Accordingly, the graphs and tables above have been restated retrospectively.

Balance Sheet

1 Inventory days: 68.8 days (down 8.0 days YoY)
2 Reduction in borrowings.

→ Continued optimization of total assets

(JPY in millions)	End of 1H, FY2025	End of FY2025	**End of 1H, FY2026**	Changes (FY2025 vs. 1H, FY2026)			
				amount	%	Impact of exchange rate	net
Current assets	142,869	152,751	**156,820**	4,068	2.7	3,972	95
Notes and accounts receivable-trade	56,664	58,660	**61,961**	3,300	5.6	1,508	1,792
Inventories	56,206	56,491	**57,108**	617	1.1	1,253	1 -638
Noncurrent assets	55,630	55,110	**51,280**	-3,829	-6.9	1,273	-5,103
Total asset	198,500	207,862	**208,101**	239	0.1	5,246	-5,007
Current liabilities	68,057	71,606	**71,908**	302	0.4	1,602	-1,299
Accounts payable-trade	38,598	40,680	**43,276**	2,595	6.4	1,102	1,493
Short-term loans payable	14,935	14,602	**9,423**	-5,178	-35.5	65	2 -5,243
Current portion of bonds payable	–	–	**5,000**	5,000	–	–	5,000
Noncurrent liabilities	34,647	32,471	**25,564**	-6,906	-21.3	82	-6,989
Corporate bonds	15,000	15,000	**10,000**	-5,000	-33.3	–	-5,000
Long-term loans payable	13,697	10,145	**8,412**	-1,733	-17.1	43	2 -1,776
Total liability	102,704	104,077	**97,473**	-6,603	-6.3	1,685	-8,289
Net assets	95,795	103,784	**110,627**	6,842	6.6	3,561	3,281
Foreign currency translation adjustment	23,318	32,961	**36,076**	3,114	9.4	3,243	-128
Minority interests	495	538	**572**	33	6.3	34	0
Total asset and liability	198,500	207,862	**208,101**	239	0.1	5,246	-5,007
Exchange Rate (USD)	**¥144.81**	**¥156.56**	**¥162.39**				

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Cash Flows

- Generated 8.2 billion yen in free cash flow

(JPY in millions)	1H, FY2024	1H, FY2025	**1H, FY2026**	FY2024	FY2025
Net cash from operating activities	6,165	13,146	**7,452**	23,097	26,539
Net cash from investing activities	-4,916	-291	**806**	-9,088	-2,257
Net cash from financing activities	5,883	-10,121	**-8,699**	-12,320	-16,399
Cash and cash equivalents	27,416	22,953	**30,408**	21,769	29,793
Debt to annual cash flow ratio (years)	-	-	**-**	2.5	1.8
Interest coverage ratio (X)	7.7	22.5	**21.4**	15.7	26.7

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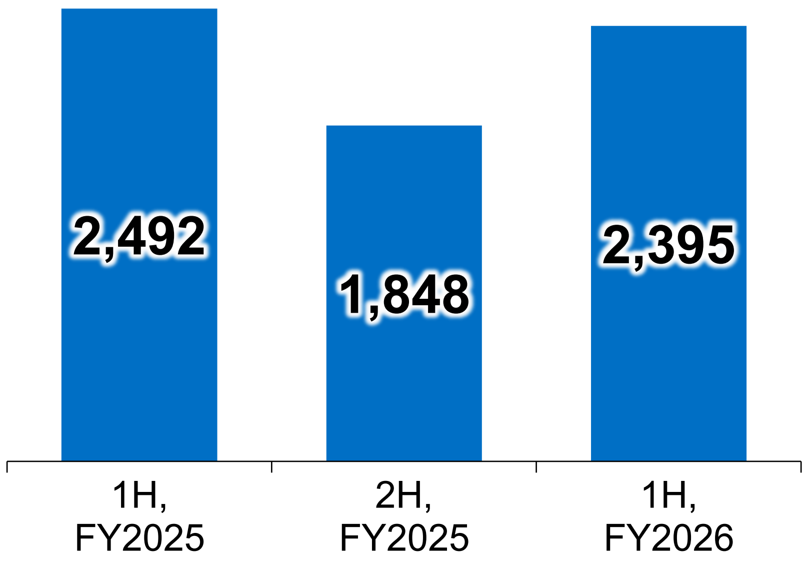
CAPEX & Depreciation

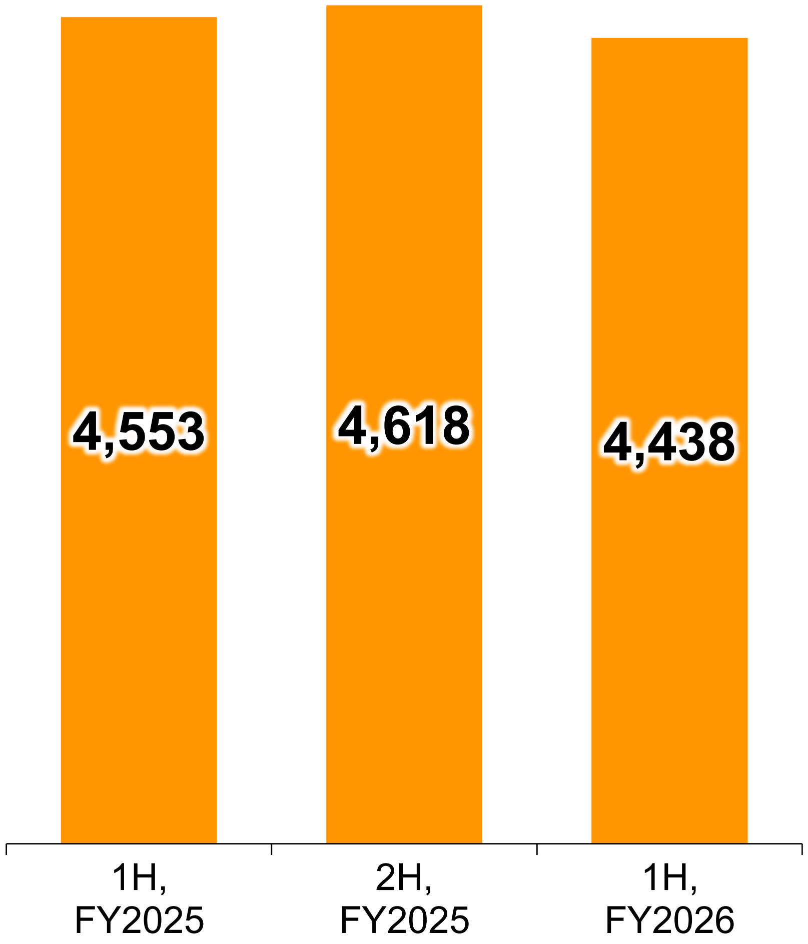
- CAPEX

(JPY in millions)



- Depreciation

(JPY in millions)



Consolidated Financial Forecast of FY2026

- Upward Revision of FY2026 Full-Year Forecast (Announced on August 3, 2026)

(JPY in millions)	FY2024 Actual		FY2025 Actual		**FY2026 Forecast**		FY2025 vs. FY2026	
		%		%		**%**	diff.	%
Sales	302,314		289,491		**310,000**		20,508	7.1
Operating income	8,559	2.8	8,853	3.1	**10,500**	**3.4**	1,646	18.6
Ordinary income	8,288	2.7	9,232	3.2	**11,500**	**3.7**	2,268	24.6
Profit attributable to owners of parent	3,754	1.2	2,488	0.9	**8,200**	**2.6**	5,711	229.5
Net income per share (JPY)	79.75		52.82		**173.96**		121.14	229.3
Assumption rate(USD)	**¥151.48**		**¥149.71**		**¥150.00**			

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Consolidated Financial Result of 1H, FY2026 <Appendix>

August 2026

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Profit and Loss

(JPY in millions)	1H, FY2024	1H, FY2025	1H, FY2026	FY2024	FY2025
Net sales	149,357	142,914	150,733	302,314	289,491
Operating income	3,645	4,776	5,576	8,559	8,853
Operating income ratio (%)	2.4	3.3	3.7	2.8	3.1
Ordinary income	3,804	4,766	6,413	8,288	9,232
Ordinary income ratio (%)	2.5	3.3	4.3	2.7	3.2
Profit attributable to owners of parent	1,891	3,135	4,565	3,754	2,488
Profit attributable to owners of parent ratio(%)	1.3	2.2	3.0	1.2	0.9

# of Consolidated subsidiaries	22	22	21	22	22
# of Equity method affiliates	3	3	3	3	3
# of Employees	10,061	8,960	8,626	9,538	8,712

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Management Indicators

		1H, FY2024	1H, FY2025	1H, FY2026	FY2024	FY2025
ROE	(%)	-	-	-	4.0	2.4
ROA	(%)	-	-	-	3.8	4.3
Total asset turnover		0.7	0.7	0.7	1.4	1.4
Net interest-bearing debts/Net asset	(%)	45.1	23.4	3.7	31.6	11.1
D/E ratio		0.7	0.5	0.3	0.5	0.4
Current ratio	(%)	185.1	209.9	218.1	199.1	213.3
Accounts receivable turnover ratio	(day)	75.0	75.6	73.0	73.7	75.9
Inventory turnover ratio	(day)	89.6	76.8	68.8	82.1	76.1
PBR	(X)	0.60	0.58	0.56	0.57	0.60
PER	(X)	-	-	-	15.1	24.8

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Capital Structure

(JPY in millions)	FY2022	FY2023	FY2024	FY2025	1H, FY2026
Total asset	205,170	216,838	217,484	207,862	208,101
Liability	127,780	127,292	116,451	104,077	97,473
interest-bearing debt	63,150	61,984	54,577	41,540	34,660
Net asset	77,389	89,545	101,033	103,784	110,627
Capital-to-asset ratio (%)	37.5	41.1	46.2	49.7	52.9
Closing stock price (JPY)	1,277	1,463	1,206	1,309	1,304
Capital-to-asset ratio at market value (%)	29.4	31.8	26.1	29.7	29.5
Issued stock (thousand)	50,400	50,400	50,400	50,400	50,400
BPS	1,625.55	1,891.52	2,132.96	2,190.05	2,334.25

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Sales by market sector

(JPY in millions, %)	1H, FY2024	1H, FY2025	**1H, FY2026**	FY2024 full year	%	FY2025 full year	%
Automotive-related equipments	98,998	93,457	**96,124**	197,932	65.5	188,748	65.2
Industrial equipments	27,915	25,839	**33,674**	56,294	18.6	55,288	19.1
Home appliances	11,957	10,603	**9,193**	24,774	8.2	20,085	6.9
Information equipments	8,393	10,423	**9,619**	18,222	6.0	21,156	7.3
Others	2,095	2,592	**2,124**	5,092	1.7	4,214	1.5
Total	149,357	142,914	**150,734**	302,314	100.0	289,492	100.0

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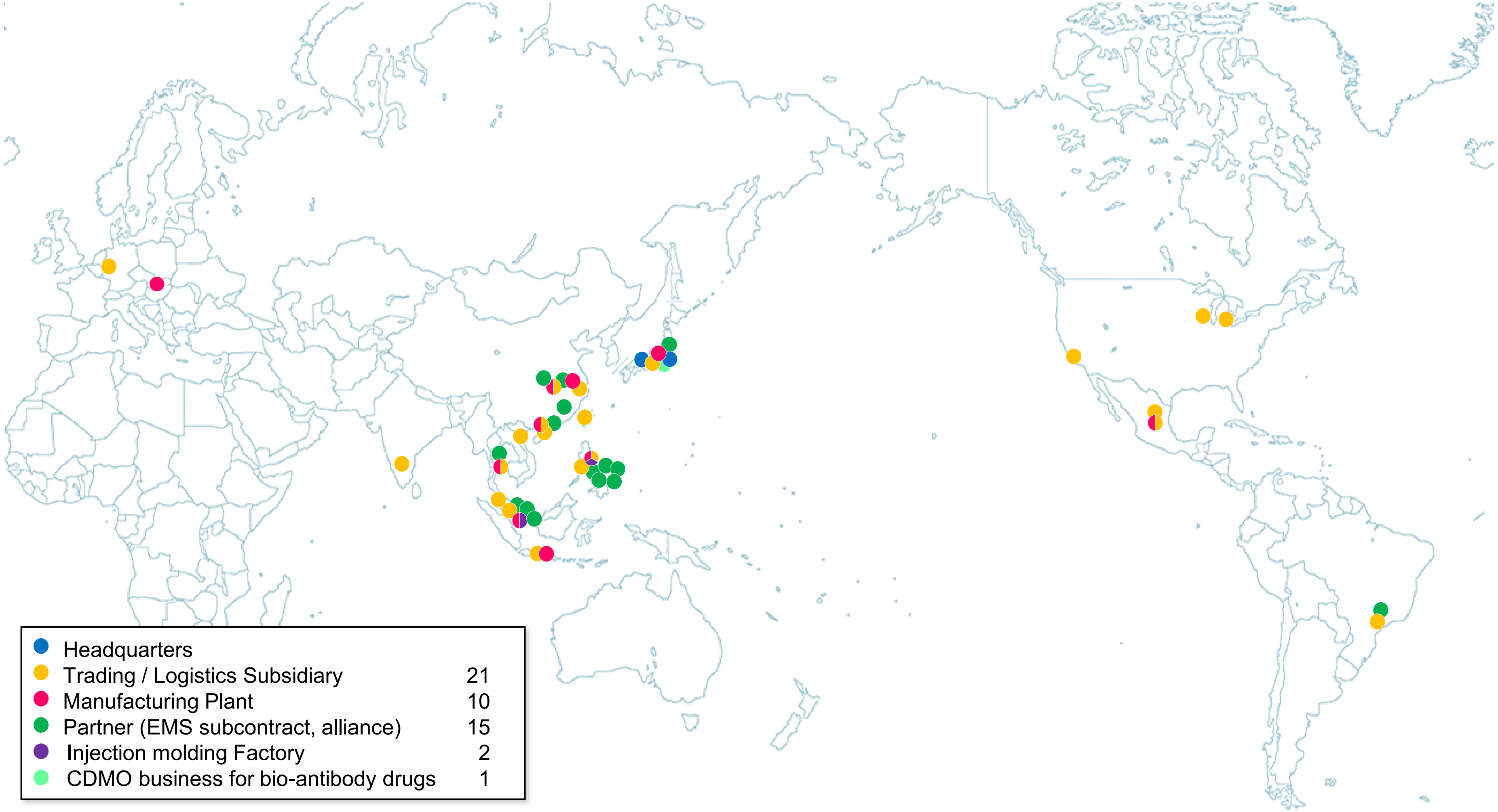
SIIX GLOBAL NETWORK

(As of end of June. 2026)



●	Headquarters	
●	Trading / Logistics Subsidiary	21
●	Manufacturing Plant	10
●	Partner (EMS subcontract, alliance)	15
●	Injection molding Factory	2
●	CDMO business for bio-antibody drugs	1

Others: Design and Development 4
Component Manufacturing 3
Machinery and Chemical Goods 4
※Not included in above MAP

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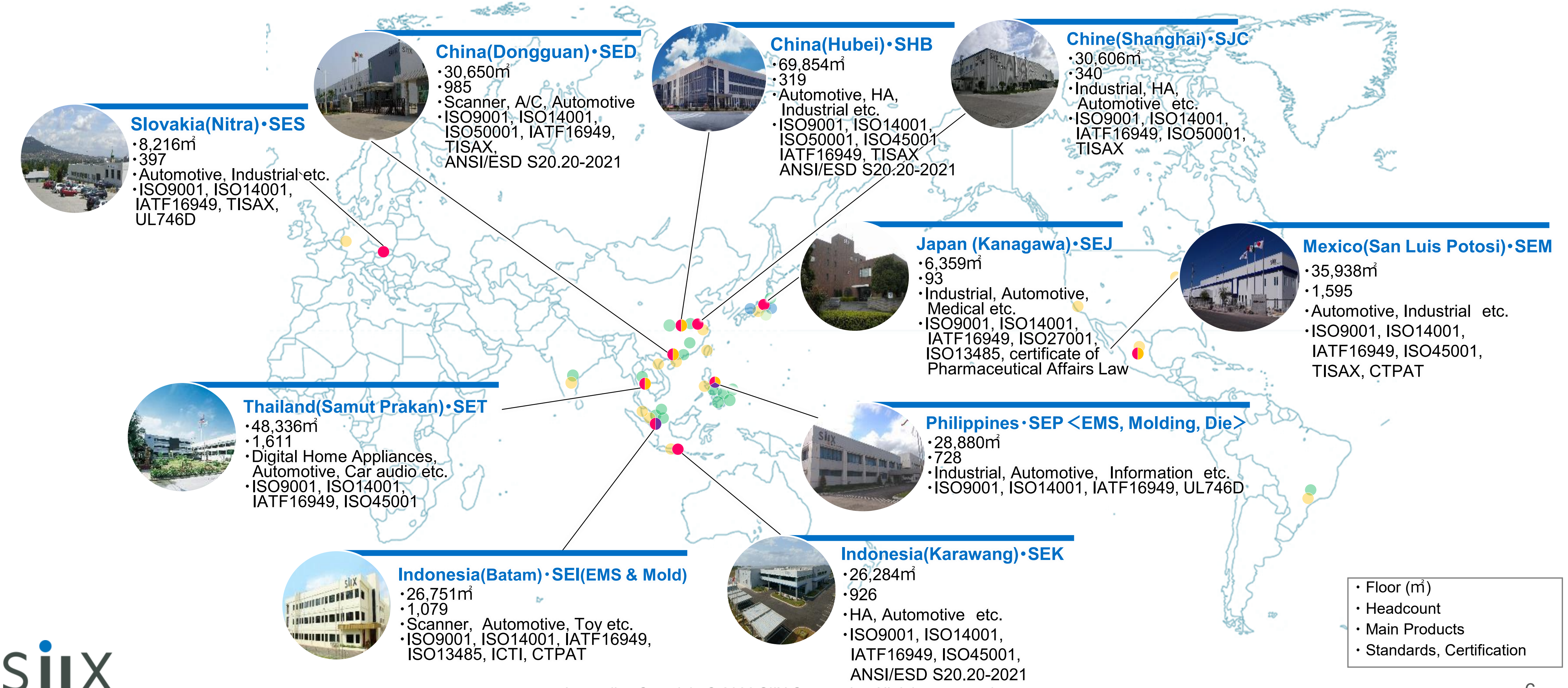
SIIX GLOBAL NETWORK – Manufacturing Factory

(as of end of June. 2026)



・Floor (m^2)
・Headcount
・Main Products
・Standards, Certification

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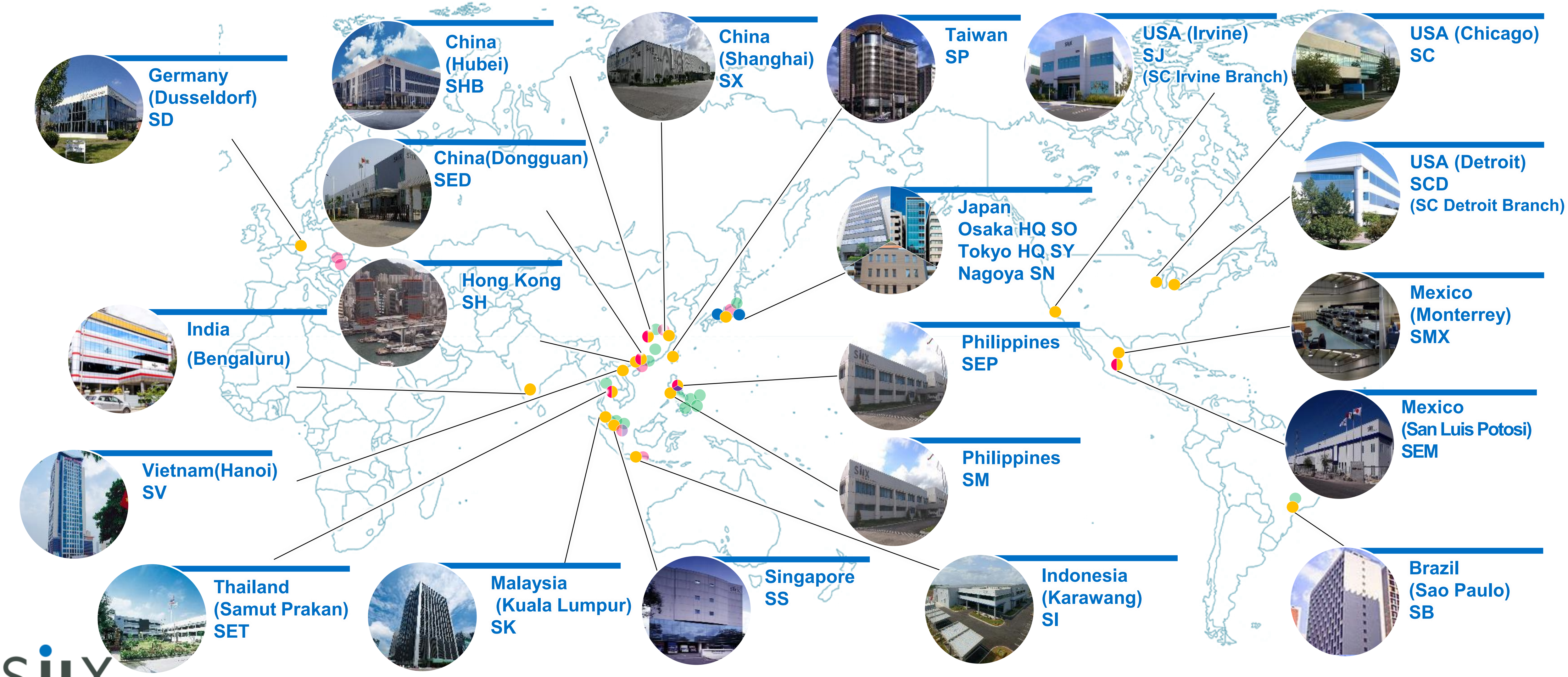
SIIX GLOBAL NETWORK – Sales & Logistics

(as of end of June. 2026)



SIIX GLOBAL NETWORK – Partners (EMS Subcontract, Alliance, etc.)

(As of end of June. 2026)

China(Shunde)

GMSE

(Joint venture with Midea Group conditioning division)

NO IMAGE

China(Jingzhou)

JMSE

(Joint venture with Midea Group conditioning division)

China(Hefei)

HMSE

(Joint venture with Midea Group conditioning division)

China(Shanghai)

TSE

TAKAYA SIIX Electronics

Thailand(Ayutthaya)

STARS

Stars Microelectronics (Thailand)

NO IMAGE

Japan(Fukushima)

ARS

NO IMAGE

Singapore

SIIX-AGT

(Joint venture with Abacus Global Technology)

Philippines ･IMI

Integrated Microelectronics Inc.

Philippines ･KMPC

Kawasaki Motors Philippines Corp.

（Joint venture with Kawasaki Heavy Industries）

Brazil(Sao Paulo)

CLIPTECH

NO IMAGE

Singapore

BotMind

(joint venture with the Agency for Science, Technology and Research (A*STAR) of Singapore)

Singapore

SIIX-ORIENT

(Joint venture with Orient Technology)

Philippines ･IWSP

International Wiring Systems Philippine

(Joint venture with Sumitomo Wiring Systems)

Philippines ･DELSA

DELSA, Inc.

Philippines

SHINTO-WELBEST

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