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August 7, 2026

Consolidated Financial Results for the 2nd Quarter Ended June 30, 2026 (Under Japanese GAAP)

Company name: SIIX Corp.
Listing: Tokyo Stock Exchange
Securities code: 7613
URL: https://www.siix.co.jp
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Scheduled date to file semi-annual securities report: August 7, 2026
Scheduled date to commence dividend payments: September 1, 2026
Preparation of supplementary material on financial results: Yes
Holding of financial results briefing: Yes

(Yen amounts are rounded down to millions, unless otherwise noted.)

1. Consolidated financial results for the six months ended June 30, 2026 (from January 1, 2026 to June 30, 2026)

(1) Consolidated operating results (cumulative) (Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent	
Six months ended	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
June 30, 2026	150,733	5.5	5,576	16.8	6,413	34.6	4,565	45.6
June 30, 2025	142,914	(4.3)	4,776	31.0	4,766	25.3	3,135	65.7

Note: Comprehensive income For the six months ended June 30, 2026: ¥ 8,007 million [-%]
For the six months ended June 30, 2025: ¥ (4,122) million [-%]

	Basic earnings per share	Diluted earnings per share
Six months ended	Yen	Yen
June 30, 2026	96.84	96.82
June 30, 2025	66.56	66.51

(2) Consolidated financial position

	Total assets	Net assets	Equity-to-asset ratio
As of	Millions of yen	Millions of yen	%
June 30, 2026	208,101	110,627	52.9
December 31, 2025	207,862	103,784	49.7

Reference: Equity
As of June 30, 2026: ¥ 110,042 million
As of December 31, 2025: ¥ 103,233 million

2. Cash dividends

	Annual dividends per share				
	First quarter-end	Second quarter-end	Third quarter-end	Fiscal year-end	Total
	Yen	Yen	Yen	Yen	Yen
Fiscal year ended December 31, 2025	-	24.00	-	25.00	49.00
Fiscal year ending December 31, 2026	-	25.00			
Fiscal year ending December 31, 2026 (Forecast)			-	25.00	50.00

Note: Revisions to the forecast of cash dividends most recently announced: None

3. Consolidated financial result forecasts for the fiscal year ending December 31, 2026 (from January 1, 2026 to December 31, 2026)

(Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent		Basic earnings per share
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	Yen
Full year	310,000	7.1	10,500	18.6	11,500	24.6	8,200	229.5	173.96

Note: Revisions to the financial result forecast most recently announced: None

*** Notes**

(1) Significant changes in the scope of consolidation during the period: Yes

Newly included: - companies( )

Excluded: 1 companies(SIIX Hungary Kft.)

(2) Adoption of accounting treatment specific to the preparation of semi-annual consolidated financial statements: None

(3) Changes in accounting policies, changes in accounting estimates, and restatement

(i) Changes in accounting policies due to revisions to accounting standards and other regulations: None

(ii) Changes in accounting policies due to other reasons: None

(iii) Changes in accounting estimates: None

(iv) Restatement: None

(4) Number of issued shares (common shares)

(i) Total number of issued shares at the end of the period (including treasury shares)

As of June 30, 2026	50,400,000 shares
As of December 31, 2025	50,400,000 shares

(ii) Number of treasury shares at the end of the period

As of June 30, 2026	3,250,607 shares
As of December 31, 2025	3,262,347 shares

(iii) Average number of shares outstanding during the period (cumulative from the beginning of the fiscal year)

Six months ended June 30, 2026	47,142,687 shares
Six months ended June 30, 2025	47,103,016 shares

* Semi-annual financial results reports are exempt from review conducted by certified public accountants or an audit firm.

* Proper use of earnings forecasts, and other special matters

The forward-looking statements, including earnings forecasts, contained in this material are based on information currently available to the Company and on certain assumptions deemed to be reasonable, and actual business and other results may differ substantially due to various factors. Please refer to "(3) Explanation of Consolidated Financial Results Forecast and Other Forward-looking Information" in "1. Qualitative Information on Quarterly Financial Results" on page 4 of the attachment for the suppositions that form the assumptions for earnings forecasts and cautions concerning the use thereof.

Table of Contents - Attachments

1. Qualitative Information on Semi-annual Financial Results

(1) Overview of Semi-annual Operating Results for the Period under Review

Looking back on the economic environment during the period under review (the first half from January 1, 2026 to June 30, 2026), in the United States, although personal consumption remains somewhat weak due to a slowdown in the labor market and the persistently high inflation rate, business sentiment has improved, and the economy is resilient, particularly in the artificial intelligence-related sectors. In Europe, while a favorable employment environment has supported personal consumption, the recovery in the economy remains gradual as prices remain elevated due to inflation. In Asia, the sluggishness of the real estate market lingers in China. In addition, fixed asset investment has declined as infrastructure investment leveled off, and service consumption also remains weak. In other Asian countries, the economy is on a moderate recovery trend, underpinned by the resilience of domestic demand, including personal consumption. In Japan, the economy is gradually recovering as domestic demand, including personal consumption and capital investment, has remained solid. In the electronics market to which the Group relates, onshoring of capital investment in memory and other semiconductors is progressing amid robust demand for artificial intelligence in the United States. In Europe, intra-regional supply chains are being strengthened through investment in environmental initiatives and power semiconductors. As a result, the market has shown moderate but resilient growth. In addition, in China, the market has been supported by solid domestic demand, especially for home appliances. Meanwhile, in ASEAN, its role as an EMS/ODM production base is being reinforced, and capital investment is robust, primarily in automation. The Group recognizes that demand is expected to grow over the medium to long term, supported by the electrification of automobiles and industrial equipment driven by technological innovations such as CASE and IoT, as well as efforts to address climate change, and will work to expand transactions with major global companies, both Japanese and non-Japanese.

Consolidated net sales for the period under review increased by 7,819 million yen (5.5%) year on year to 150,733 million yen. On the profit front, the Company posted an operating profit of 5,576 million yen, an increase of 800 million yen (16.8%) year on year. Ordinary profit was 6,413 million yen, an increase of 1,647 million yen (34.6%) year on year. Profit attributable to owners of parent was 4,565 million yen, an increase of 1,429 million yen (45.6%) year on year.

The analysis of performance for the period under review is described in the performances and contributing factors of each business segment.

Performances and contributing factors of each business segment are as follows. Since the period under review, as a result of a revision to the management classification, SIIX Electronics Co., Ltd., which had previously been part of the "company-wide (common)" and included in "adjustment," has been included and presented in the "Japan" segment. Accordingly, the year-on-year comparison and analysis are based on the classification after the change. In addition, in the period under review, as a result of a transfer of equity interests in April 2026, SIIX Hungary Kft. ("SIIX Hungary") was excluded from the scope of consolidation of the Company. Consequently, SIIX Hungary was excluded from the "Europe" reportable segment. Accordingly, in the period under review, operating results of SIIX Hungary only for the first quarter ended March 31, 2026 were included in the semi-annual consolidated statement of income of the Company. "Segment profit (loss)" is based on operating profit in the semi-annual consolidated statement of income. In addition, "net sales" includes inter-segment internal net sales or transfers.

(Japan)

Net sales in this segment were 52,833 million yen, an increase of 7,415 million yen (16.3%) year on year, mainly due to an increase in shipment of components for industrial equipment and automotive-related equipment.

Segment profit was 1,016 million yen, an increase of 557 million yen (121.4%) year on year, mainly due to an increase in net sales.

(Greater China)
Net sales in this segment were 36,752 million yen, a decrease of 657 million yen (1.8%) year on year, mainly due to a decrease in shipment of components for information equipment and home appliances.
Segment profit was 63 million yen, a decrease of 433 million yen (87.2%) year on year, mainly due to a decrease in net sales.

(ASEAN)
Net sales in this segment were 55,850 million yen, an increase of 1,647 million yen (3.0%) year on year, mainly due to an increase in shipment of components for automotive-related equipment and industrial equipment.
Segment profit was 2,322 million yen, an increase of 148 million yen (6.8%) year on year, mainly due to an increase in net sales.

(Europe)
Net sales in this segment were 10,867 million yen, a decrease of 1,023 million yen (8.6%) year on year, mainly due to a decrease in shipment of components for automotive-related equipment.
This segment recorded a segment profit of 281 million yen mainly due to reductions in manufacturing costs. (a segment loss of 565 million yen in the same period of the previous fiscal year).

(Americas)
Net sales in this segment were 43,948 million yen, an increase of 6,928 million yen (18.7%) year on year, mainly due to an increase in shipment of components for industrial equipment and automotive-related equipment.
Segment profit was 2,313 million yen, a decrease of 139 million yen (5.7%) year on year, mainly due to an increase in packing and freight costs.

(2) Overview of Financial Position for the Period under Review

(Assets)
Total assets increased by 239 million yen (0.1%) from the end of the previous fiscal year to 208,101 million yen.
Current assets were 156,820 million yen mainly due to increases of 617 million yen (1.1%) in inventories and 3,300 million yen (5.6%) in notes and accounts receivable - trade, and contract assets.
Non-current assets were 51,280 million yen, a decrease of 3,829 million yen (6.9%) from the end of the previous fiscal year.

(Liabilities)
Total liabilities decreased by 6,603 million yen (6.3%) from the end of the previous fiscal year to 97,473 million yen.
Current liabilities were 71,908 million yen, an increase of 302 million yen (0.4%) from the end of the previous fiscal year. This was mainly due to an increase of 5,000 million yen in current portion of bonds payable and a decrease of 5,178 million yen (35.5%) in short-term borrowings.
Non-current liabilities were 25,564 million yen, a decrease of 6,906 million yen (21.3%) from the end of the previous fiscal year. This was mainly due to decreases of 5,000 million yen (33.3%) in bonds payable and 1,733 million yen (17.1%) in long-term borrowings.

(Net assets)
Net assets were 110,627 million yen, an increase of 6,842 million yen (6.6%) from the end of the previous fiscal year. This was mainly due to an increase of 3,114 million yen (9.4%) in foreign currency translation adjustment associated with exchange rate fluctuations.
As a result, the capital-to-asset ratio increased from 49.7% to 52.9%.

Status of Cash Flows

Cash and cash equivalents (hereinafter, “net cash”) at the end of the semi-annual period under review were 30,408 million yen, an increase of 614 million yen (2.1%) from the end of the previous fiscal year.

The status and contributing factors of each cash flow are as follows.

(Cash flows from operating activities)

Net cash provided by operating activities was 7,452 million yen (net cash of 13,146 million yen was provided in the previous first half period). This was mainly due to profit before income taxes of 6,413 million yen, depreciation of 4,438 million yen, an increase in trade payables of 1,559 million yen, and a decrease in inventories of 531 million yen, despite an increase in accounts receivable - trade, and contract assets of 1,739 million yen and decrease in contract liabilities of 120 million yen.

(Cash flows from investing activities)

Net cash provided by investing activities was 806 million yen (net cash of 291 million yen was used in the previous first half period). This was mainly due to proceeds from transfer of equity interest of subsidiaries resulting in change in scope of consolidation of 1,446 million yen.

(Cash flows from financing activities)

Net cash used in financing activities was 8,699 million yen (net cash of 10,121 million yen was used in the previous first half period). This was mainly due to repayments of long-term borrowings of 4,917 million yen and net decrease in short-term borrowings of 2,150 million yen.

(3) Explanation of Consolidated Financial Results Forecast and Other Forward-looking Information

There is no change to the consolidated financial results forecast for the fiscal year ending December 31, 2026 announced on August 3, 2026.

2. Matters Concerning Summary Information (Notes)

(1) Significant Changes in Scope of Consolidation During the Period

In the period under review, as a result of a transfer of equity interests in April 2026, SIIX Hungary Kft. (“SIIX Hungary”) was excluded from the scope of consolidation of the Company. Accordingly, in the period under review, operating results of SIIX Hungary only for the first quarter ended March 31, 2026 were included in the semi-annual consolidated statement of income of the Company.

3. Semi-annual Consolidated Financial Statements and Primary Notes

(1) Semi-annual Consolidated Balance Sheet

(Millions of yen)

	As of December 31, 2025	As of June 30, 2026
Assets		
Current assets		
Cash and deposits	30,069	30,588
Notes and accounts receivable - trade, and contract assets	58,660	61,961
Merchandise and finished goods	21,128	22,221
Work in process	1,646	1,927
Raw materials and supplies	33,716	32,959
Other	7,592	7,224
Allowance for doubtful accounts	(62)	(62)
Total current assets	152,751	156,820
Non-current assets		
Property, plant and equipment		
Buildings and structures, net	19,650	18,385
Machinery, equipment and vehicles, net	11,857	9,360
Land	5,172	4,894
Other, net	6,004	5,977
Total property, plant and equipment	42,685	38,618
Intangible assets	2,063	1,868
Investments and other assets		
Investment securities	2,757	2,855
Investments in capital	1,771	1,890
Other	5,872	6,090
Allowance for doubtful accounts	(41)	(42)
Total investments and other assets	10,361	10,793
Total non-current assets	55,110	51,280
Total assets	207,862	208,101

(Millions of yen)

	As of December 31, 2025	As of June 30, 2026
Liabilities		
Current liabilities		
Accounts payable - trade	40,680	43,276
Short-term borrowings	14,602	9,423
Current portion of bonds payable	-	5,000
Income taxes payable	2,807	1,736
Other	13,515	12,472
Total current liabilities	71,606	71,908
Non-current liabilities		
Bonds payable	15,000	10,000
Long-term borrowings	10,145	8,412
Retirement benefit liability	1,106	1,171
Other	6,218	5,980
Total non-current liabilities	32,471	25,564
Total liabilities	104,077	97,473
Net assets		
Shareholders' equity		
Share capital	2,144	2,144
Capital surplus	5,513	5,506
Retained earnings	68,807	72,193
Treasury shares	(6,064)	(6,042)
Total shareholders' equity	70,400	73,801
Accumulated other comprehensive income		
Valuation difference on available-for-sale securities	(177)	139
Foreign currency translation adjustment	32,961	36,076
Remeasurements of defined benefit plans	48	24
Total accumulated other comprehensive income	32,832	36,241
Share acquisition rights	12	12
Non-controlling interests	538	572
Total net assets	103,784	110,627
Total liabilities and net assets	207,862	208,101

(2) Semi-annual Consolidated Statements of Income and Comprehensive Income

Semi-annual Consolidated Statement of Income

(Millions of yen)

	For the first half ended June 30, 2025	For the first half ended June 30, 2026
Net sales	142,914	150,733
Cost of sales	128,571	135,060
Gross profit	14,343	15,673
Selling, general and administrative expenses	9,566	10,096
Operating profit	4,776	5,576
Non-operating income		
Interest income	267	273
Dividend income	149	24
Share of profit of entities accounted for using equity method	56	-
Subsidy income	145	70
Proceeds from sales of goods	29	75
Gain on sale of scraps	81	168
Gain on sale of investment securities	-	311
Other	235	574
Total non-operating income	965	1,499
Non-operating expenses		
Interest expenses	472	310
Share of loss of entities accounted for using equity method	-	104
Foreign exchange losses	255	78
Expenses for purchases of goods	8	10
Other	239	159
Total non-operating expenses	975	662
Ordinary profit	4,766	6,413
Profit before income taxes	4,766	6,413
Income taxes - current	2,079	1,541
Income taxes - deferred	(437)	307
Total income taxes	1,642	1,849
Profit	3,124	4,564
Loss attributable to non-controlling interests	(10)	(0)
Profit attributable to owners of parent	3,135	4,565

Semi-annual Consolidated Statement of Comprehensive Income

(Millions of yen)

	For the first half ended June 30, 2025	For the first half ended June 30, 2026
Profit	3,124	4,564
Other comprehensive income		
Valuation difference on available-for-sale securities	(48)	316
Foreign currency translation adjustment	(7,077)	3,073
Remeasurements of defined benefit plans, net of tax	7	(14)
Share of other comprehensive income of entities accounted for using equity method	(128)	67
Total other comprehensive income	(7,246)	3,442
Comprehensive income	(4,122)	8,007
Comprehensive income attributable to		
Comprehensive income attributable to owners of parent	(4,078)	7,973
Comprehensive income attributable to non-controlling interests	(43)	33

(3) Semi-annual Consolidated Statement of Cash Flows

(Millions of yen)

	For the first half ended June 30, 2025	For the first half ended June 30, 2026
Cash flows from operating activities		
Profit before income taxes	4,766	6,413
Depreciation	4,553	4,438
Increase (decrease) in allowance for doubtful accounts	(5)	(0)
Interest and dividend income	(417)	(298)
Interest expenses	472	310
Foreign exchange losses (gains)	468	(68)
Share of loss (profit) of entities accounted for using equity method	(56)	104
Decrease (increase) in accounts receivable - trade, and contract assets	2,431	(1,739)
Decrease (increase) in inventories	4,676	531
Decrease (increase) in consumption taxes refund receivable	49	(9)
Increase (decrease) in trade payables	(695)	1,559
Increase (decrease) in contract liabilities	(1,270)	(120)
Other, net	(323)	(1,353)
Subtotal	14,648	9,765
Interest and dividends received	422	290
Interest paid	(584)	(348)
Income taxes paid	(1,340)	(2,254)
Net cash provided by (used in) operating activities	13,146	7,452
Cash flows from investing activities		
Purchase of property, plant and equipment	(1,250)	(1,300)
Proceeds from sale of property, plant and equipment	368	154
Purchase of intangible assets	(117)	(89)
Loan advances	(9)	(5)
Proceeds from collection of loans receivable	9	71
Proceeds from sale of investment securities	-	410
Purchase of shares of subsidiaries and associates	(230)	-
Proceeds from transfer of equity interest of subsidiaries resulting in change in scope of consolidation	-	1,446
Subsidies received	69	-
Other, net	869	118
Net cash provided by (used in) investing activities	(291)	806
Cash flows from financing activities		
Net increase (decrease) in short-term borrowings	(2,056)	(2,150)
Proceeds from long-term borrowings	1,299	-
Repayments of long-term borrowings	(2,881)	(4,917)
Dividends paid	(1,129)	(1,179)
Redemption of bonds	(5,000)	-
Other, net	(354)	(452)
Net cash provided by (used in) financing activities	(10,121)	(8,699)
Effect of exchange rate change on cash and cash equivalents	(1,549)	1,054
Net increase (decrease) in cash and cash equivalents	1,183	614
Cash and cash equivalents at beginning of period	21,769	29,793
Cash and cash equivalents at end of period	22,953	30,408

(4) Notes to Semi-annual Consolidated Financial Statements

(Notes on going concern assumption)

Not applicable.

(Notes in case of significant changes in shareholders' equity)

Not applicable.

(Segment information, etc.)

[Segment information]

I. For the first half ended June 30, 2025 (from January 1, 2025 to June 30, 2025)

1. Information on net sales and income or loss by reportable segment

(Millions of yen)

	Reportable Segment						Adjustment (Note 1)	Amount recorded in Semi-annual Consolidated Statement of Income (Note 2)
	Japan	Greater China	ASEAN	Europe	Americas	Total		
Net sales								
Net sales to external customers	28,125	27,340	45,986	11,311	30,150	142,914	0	142,914
Inter-segment internal sales or transfers	17,293	10,068	8,216	579	6,869	43,028	(43,028)	–
Total	45,418	37,409	54,203	11,891	37,020	185,942	(43,028)	142,914
Segment profit (loss)	459	497	2,173	(565)	2,452	5,016	(240)	4,776

(Notes) 1. Adjustments are as follows.

(1) The (43,028) million yen adjustment in inter-segment internal sales or transfers includes elimination of inter-segment transactions, etc.

(2) The (240) million yen adjustment in segment profit (loss) includes elimination of inter-segment transactions of 216 million yen and (457) million yen in operating profit (loss) in the company-wide (common) category.

2. Segment profit (loss) is adjusted to be consistent with the operating profit in the semi-annual consolidated statement of income.

II. For the first half ended June 30, 2026 (from January 1, 2026 to June 30, 2026)

1. Information on net sales and income or loss by reportable segment

(Millions of yen)

	Reportable Segment						Adjustment (Note 1)	Amount recorded in Semi-annual Consolidated Statement of Income (Note 2)
	Japan	Greater China	ASEAN	Europe	Americas	Total		
Net sales								
Net sales to external customers	33,767	27,456	46,683	10,358	32,466	150,733	0	150,733
Inter-segment internal sales or transfers	19,066	9,295	9,166	509	11,481	49,519	(49,519)	–
Total	52,833	36,752	55,850	10,867	43,948	200,253	(49,519)	150,733
Segment profit	1,016	63	2,322	281	2,313	5,997	(420)	5,576

(Notes) 1. Adjustments are as follows.

(1) The (49,519) million yen adjustment in inter-segment internal sales or transfers includes elimination of inter-segment transactions, etc.

(2) The (420) million yen adjustment in segment profit includes elimination of inter-segment transactions of (8) million yen and (412) million yen in operating profit (loss) in the company-wide (common) category.

2. Segment profit is adjusted to be consistent with the operating profit in the semi-annual consolidated statement of income.

2. Matters concerning a change, etc. in reportable segments

Since the first half ended June 30, 2026, as a result of a revision to the management classification, SIIX Electronics Co., Ltd., which had previously been part of the "company-wide (common)" and included in "adjustment," has been included and presented in the "Japan" segment.

The segment information for the first half ended June 30, 2025 presented above has been prepared based on the classification after the change.

3. Information on Assets by Reportable Segments

(Significant Decrease in Assets)

Segment assets in the Europe segment decreased by 5,067 million yen compared with the end of the previous fiscal year, mainly as a result of the exclusion of SIIX Hungary Kft. from the scope of consolidation of the Company following a transfer of equity interests in April 2026.