

Consolidated Financial Result of 1Q, FY2026

May 2026

SIIX Corporation

Tokyo Stock Exchange Prime Market (Securities Code: 7613)





Consolidated Financial Result of 1Q, FY2026

- Profit and Loss

	FY2025_Q1		FY2026_Q1		FY2025_Q1 vs. FY2026_Q1		Impact of change in FX	FY2025_Q1 vs. FY2026_Q1, net		
	(JPY in millions)	amount	%	amount	%	diff.		%	diff.(net)	%
Sales		72,581	100.0	74,036	100.0	1,454	2.0	3,553	-2,098	-2.9
Gross Profit		7,584	10.5	7,619	10.3	34	0.5	233	-198	-2.6
SGA		4,742	6.5	4,932	6.7	189	4.0	214	-24	-0.5
Operating Income		2,842	3.9	2,687	3.6	-154	-5.4	19	-174	-6.1
Ordinary Income		2,679	3.7	3,163	4.3	483	18.1	113	370	13.8
Extraordinary Income & Loss		-	-	-	-	-	-	-	-	-
Corporate tax		821	1.1	924	1.2	102	12.5	13	89	10.9
Profit attributable to owners of parent		1,865	2.6	2,243	3.0	378	20.3	100	278	14.9

- Scope of Consolidation

	End of FY2025_Q1	Changes		End of FY2026_Q1
		Increase	Decrease	
Consolidated Subsidiary	22	-	-	22
Equity Method Affiliate	3	-	-	3

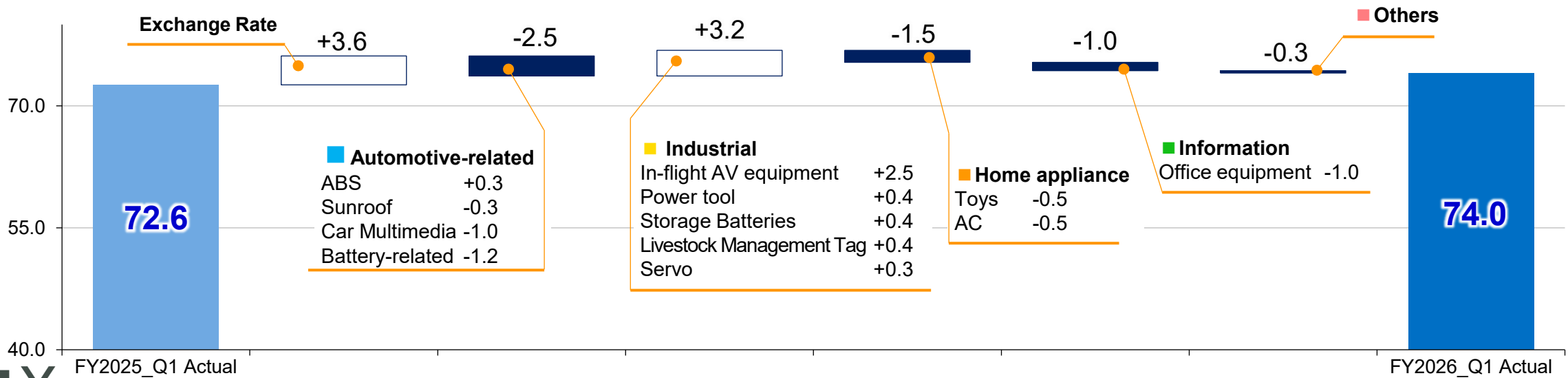
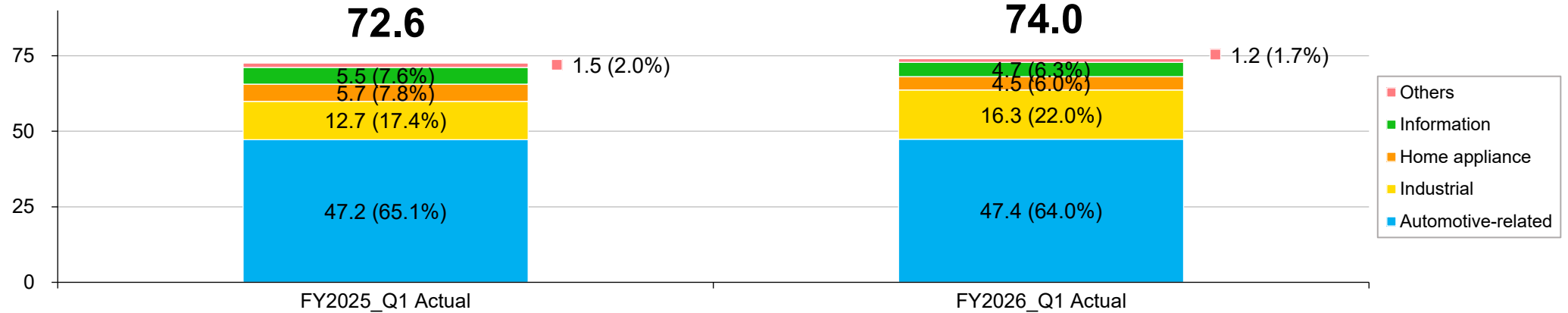
	Exchange rate	
	FY2025_Q1	FY2026_Q1
USD	152.29	157.25
EUR	160.59	183.64
HKD	19.58	20.12
THB	4.49	4.96
RMB	20.90	22.70



Consolidated Financial Result of 1Q, FY2026

- Sales by Market Sector (1Q, FY2025 vs. 1Q, FY2026)

(JPY in billions, %)

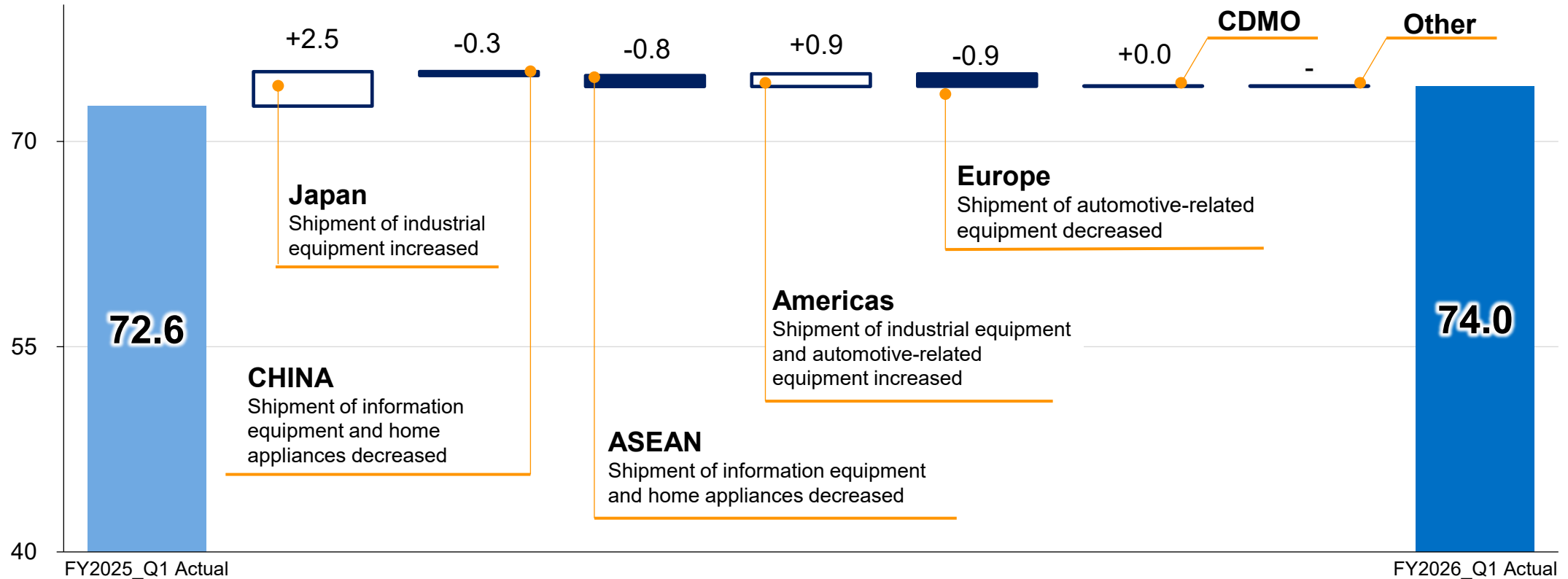




Consolidated Financial Result of 1Q, FY2026

- Consolidated Sales by Segment (1Q, FY2025 vs. 1Q, FY2026)

(JPY in billions)



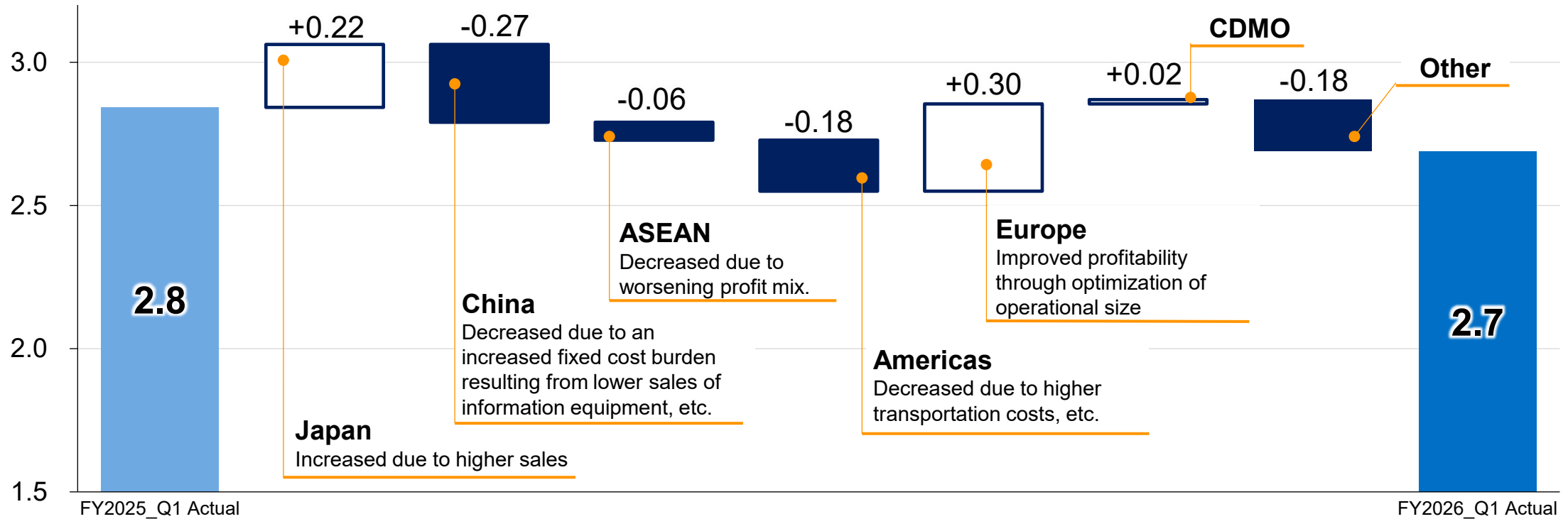
(JPY in billions)	Japan	CHINA	ASEAN	Americas	Europe	CDMO	Other	TOTAL
2025_Q1	14.0	13.3	24.1	15.1	6.1	0.0	-	72.6
2026_Q1	16.6	13.0	23.3	16.0	5.2	0.0	-	74.0



Consolidated Financial Result of 1Q, FY2026

Consolidated Operating Profit by Segment (1Q, FY2025vs. 1Q, FY2026)

(JPY in billions)



(JPY in billions, OP%*)	Japan	%	CHINA	%	ASEAN	%	Americas	%	Europe	%	CDMO	%	Other	%	TOTAL	%
2025_Q1	0.21	0.9	0.29	1.6	1.20	4.2	1.32	7.1	-0.20	-	-0.20	-	0.22	-	2.84	3.9
2026_Q1	0.42	1.7	0.02	0.1	1.14	4.1	1.14	5.3	0.11	2.0	-0.18	-	0.04	-	2.69	3.6

* The denominator is calculated based on sales including intersegment sales.

* Effective from the first quarter of FY2026, the reporting segment of "SIIX Electronics Co., Ltd." has been changed from "Other" to "Japan." Accordingly, the graphs and tables above have been restated retrospectively.



Consolidated Financial Result of 1Q, FY2026

- Balance Sheet

(JPY in millions)	FY2025_Q1	End of FY2025	FY2026_Q1	Changes (End of FY2025 vs. FY2026_Q1)			
				amount	%	Impact of exchange rate	net
Current assets	151,582	152,751	155,389	2,637	1.7	1,762	874
<i>Notes and accounts receivable-trade</i>	57,545	58,660	60,515	1,855	3.2	683	1,172
<i>Inventories</i>	60,199	56,491	56,565	74	0.1	473	-401
Noncurrent assets	57,416	55,110	53,995	-1,114	-2.0	523	-1,637
Total asset	208,998	207,862	209,385	1,523	0.7	2,286	-762
Current liabilities	74,233	71,606	71,283	-322	-0.5	722	-1,045
<i>Accounts payable-trade</i>	39,765	40,680	42,869	2,189	5.4	509	1,679
<i>Short-term loans payable</i>	14,361	14,602	12,127	-2,474	-16.9	7	-2,482
<i>Current portion of bonds payable</i>	5,000	-	-	-	-	-	-
Noncurrent liabilities	38,700	32,471	31,621	-849	-2.6	28	-877
Corporate bonds	15,000	15,000	15,000	-	-	-	-
<i>Long-term loans payable</i>	17,334	10,145	9,440	-705	-7.0	27	-733
Total liability	112,934	104,077	102,905	-1,172	-1.1	751	-1,923
Net assets	96,064	103,784	106,480	2,695	2.6	1,535	1,160
Foreign currency translation adjustment	24,875	32,961	34,511	1,550	4.7	1,357	192
Minority interests	508	538	551	12	2.3	16	-4
Total asset and liability	208,998	207,862	209,385	1,523	0.7	2,286	-762



Consolidated Financial Forecast of FY2026

(JPY in millions)	FY2024 Actual		FY2025 Actual		FY2026 Forecast		FY2025 vs. FY2026	
		%		%		%	diff.	%
Sales	302,314		289,491		300,000		10,508	3.6
Operating income	8,559	2.8	8,853	3.1	9,500	3.2	646	7.3
Ordinary income	8,288	2.7	9,232	3.2	9,000	3.0	-232	-2.5
Profit attributable to owners of parent	3,754	1.2	2,488	0.9	6,000	2.0	3,511	141.1
Net income per share (JPY)	79.75		52.82		127.29		74.47	141.0

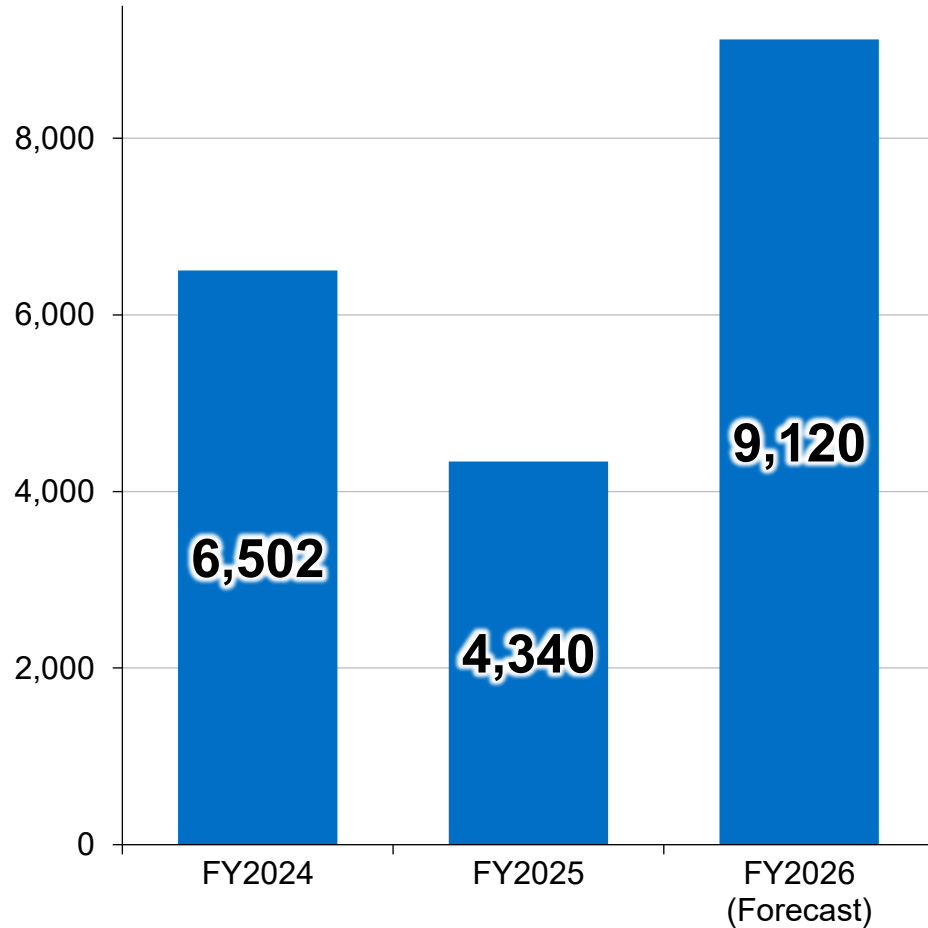
Assumption rate(USD)	¥151.48	¥149.71	¥150.00
----------------------	---------	---------	---------



CAPEX & Depreciation

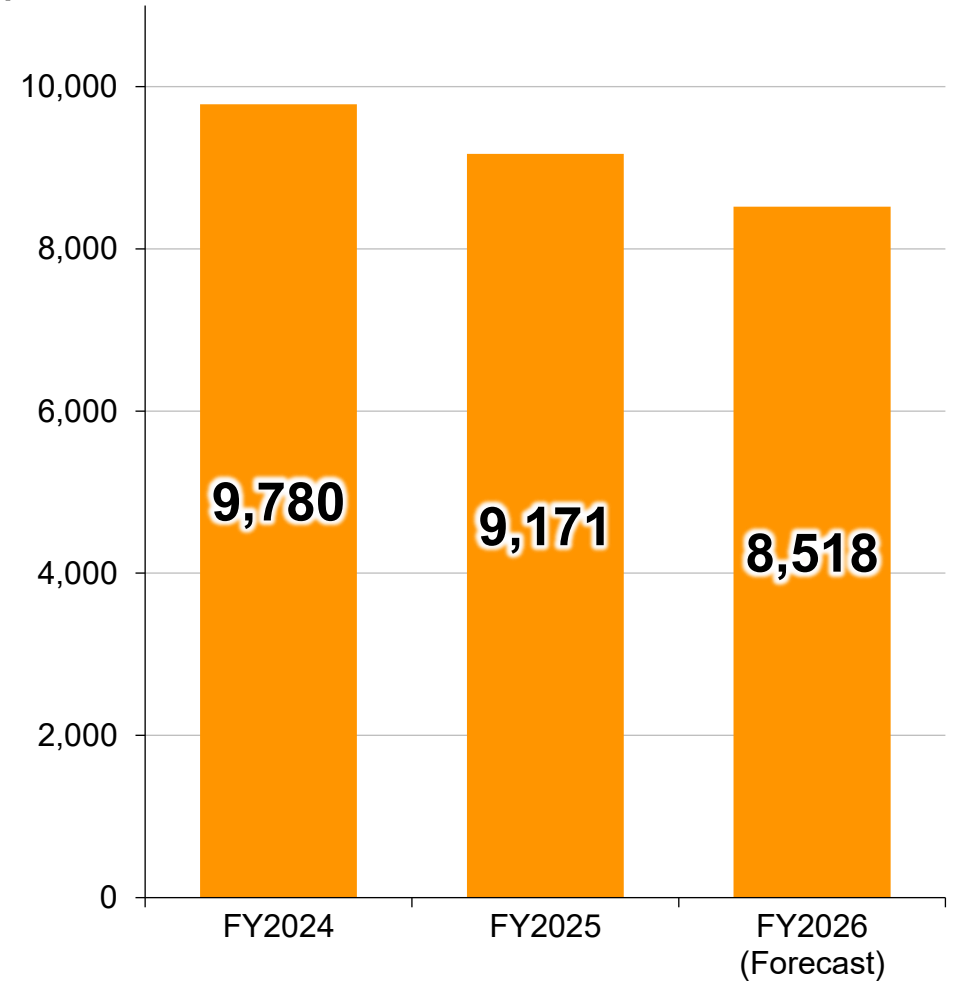
• CAPEX

(JPY in millions)



• Depreciation

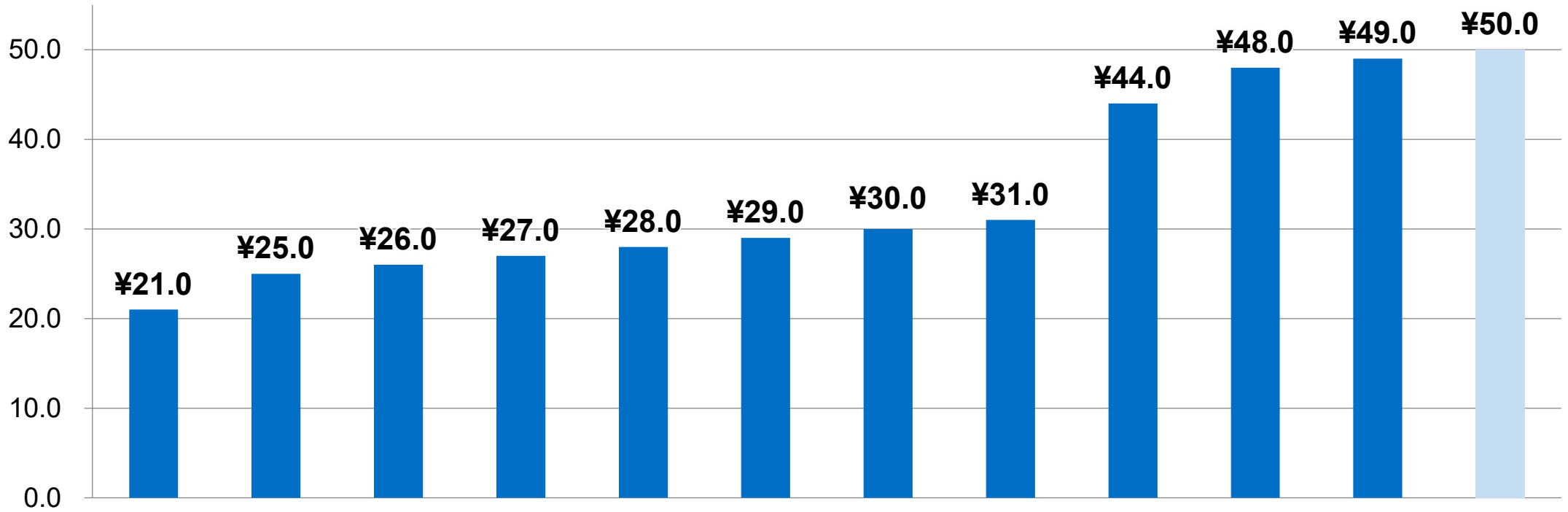
(JPY in millions)





Shareholder Return

Plans to increase dividends for **20** consecutive fiscal years



	FY2015	FY2016	FY2017	FY2018	FY2019	FY2020	FY2021	FY2022	FY2023	FY2024	FY2025	FY2026 (forecast)
Dividends per share(JPY)	21.0	25.0	26.0	27.0	28.0	29.0	30.0	31.0	44.0	48.0	49.0	50.0
Dividends ratio(%)	15.2	18.7	18.1	20.5	35.8	79.5	31.1	31.0	25.4	60.2	92.8	39.3
# of Treasury Stock Acquisition	-	508,900	-	2,035,700	-	-	-	-	250,000	-	-	-
Amount of treasury stock acquisition (JPY)	-	2,000 mil.	-	4,000 mil.	-	-	-	-	400 mil.	-	-	-

※includes commemorative dividend 1.00 yen



Disclaimer

- The information contained in this document is intended to provide financial information and performance indicators of SIIX Corporation (hereinafter referred to as “the Company”), but no representation or warranty is made regarding the content.

The document is not prepared for the purpose of soliciting investments. When actually investing, please refrain from making investment decisions based entirely on the information on this document, and make investment decisions based on your own judgment.

- The Company has taken the utmost care with regard to the information contained in this document. However, the Company assumes no responsibility whatsoever for any errors in the information contained herein, or for any damages resulting from the data falsification or the data downloading by third parties.
- Some information posted on this document contains statements regarding future performance. Such statements are not guarantees of future performance and are subject to risks and uncertainties. Please note that future performance may differ from actual results due to changes in the environment and other factors.