

Note: This document has been translated from a part of the Japanese original for reference purposes only. In the event of any discrepancy between this translated document and the Japanese original, the original shall prevail.



March 16, 2026

Company name: SIIX CORPORATION
 Name of representative: Kazuya Hiraoka,
 CEO & President, Representative Director
 (Securities code: 7613; Prime Market, Tokyo Stock Exchange)
 Inquiries: Toru Maruyama,
 COS, Representative Director
 & Senior Executive Director
 (Telephone: +81-6-6266-6400)

Notice Concerning Determination of Selling Price, etc.

We, SIIX Corporation, hereby announce that we have determined the selling price and other matters in relation to the secondary offering of shares of our common stock which were resolved by the Board of Directors dated March 9, 2026.

1. Secondary Offering of Shares (Secondary Offering by way of Purchase and Subscription by the Underwriters)

(1) Selling price	¥1,173 per share
(2) Total amount of selling price	¥5,151,816,000
(3) Underwriting value	¥1,124.60 per share
(4) Total amount of underwriting value	¥4,939,243,200
(5) Delivery date	Tuesday, March 24, 2026

Note: The underwriters shall purchase the shares at the underwriting value and offer them at the selling price.

2. Secondary Offering of Shares (Secondary Offering by way of Over-Allotment)

(1) Number of shares to be sold	658,800 shares
(2) Selling price	¥1,173 per share
(3) Total amount of selling price	¥772,772,400
(4) Delivery date	Tuesday, March 24, 2026

<Reference>

1. Calculation of Selling Price

(1) Calculation reference date and price	Monday, March 16, 2026	¥1,210
(2) Discount rate		3.06%

Note: This press release does not constitute a part of an offer of investment in any securities. This press release has been prepared for the purpose of announcing to the public certain matters relating to the secondary offering of shares, and not for the purpose of soliciting investment or other activities within or outside Japan. This press release does not constitute soliciting activities to purchase any securities in the United States. The securities have not been and will not be registered under the United States Securities Act of 1933, as amended (the "Securities Act"), and may not be offered or sold in the United States absent registration or an exemption from registration under the Securities Act. No securities will be publicly offered or sold in the United States under this transaction.

2. Greenshoe Option Exercise Period

From Tuesday, March 24, 2026 to Friday, April 17, 2026

3. Syndicate Cover Transaction Period

From Thursday, March 19, 2026 to Friday, April 17, 2026

End

Note: This press release does not constitute a part of an offer of investment in any securities. This press release has been prepared for the purpose of announcing to the public certain matters relating to the secondary offering of shares, and not for the purpose of soliciting investment or other activities within or outside Japan. This press release does not constitute soliciting activities to purchase any securities in the United States. The securities have not been and will not be registered under the United States Securities Act of 1933, as amended (the "Securities Act"), and may not be offered or sold in the United States absent registration or an exemption from registration under the Securities Act. No securities will be publicly offered or sold in the United States under this transaction.