

Consolidated Financial Result of 3Q, FY2025

November 2025

SIIX Corporation





Consolidated Financial Result of 3Q, FY2025

- Profit and Loss

(JPY in millions)	FY2024_Q3		FY2025_Q3		FY2024_Q3 vs. FY2025_Q3		Impact of change in FX	FY2024_Q3 vs. FY2025_Q3, net	
	amount	%	amount	%	diff.	%		diff.(net)	%
Sales	225,048	100.0	214,435	100.0	-10,613	-4.7	-782	-9,830	-4.4
Gross Profit	21,066	9.4	21,122	9.9	55	0.3	-236	292	1.4
SGA	14,682	6.5	14,314	6.7	-367	-2.5	-89	-278	-1.9
Operating Income	6,384	2.8	6,808	3.2	423	6.6	-147	571	9.0
Ordinary Income	5,865	2.6	6,915	3.2	1,050	17.9	Exchange rate		
Extraordinary Income & Loss	-176	-0.1	-	-	176	-	FY2024_Q3		FY2025_Q3
							USD	150.95	148.20
Corporate tax	2,320	1.0	2,625	1.2	305	13.2	EUR	164.23	165.86
							HKD	19.32	18.99
Profit attributable to owners of parent	3,396	1.5	4,300	2.0	903	26.6	THB	4.24	4.48
							RMB	20.95	20.52

- Scope of Consolidation

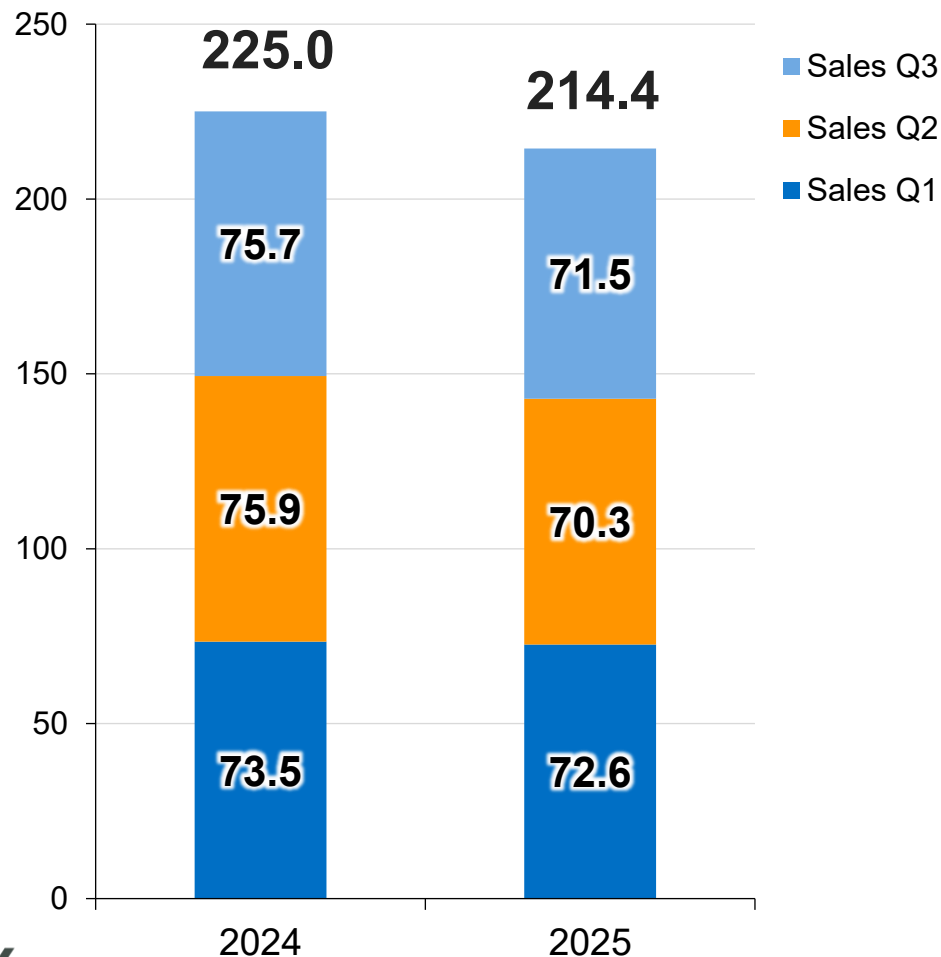
	End of FY2024_Q3		Changes		End of FY2025_Q3
			Increase	Decrease	
Consolidated Subsidiary	22	-	-	-	22
Equity Method Affiliate	3	-	-	-	3



Consolidated Financial Result of 3Q, FY2025

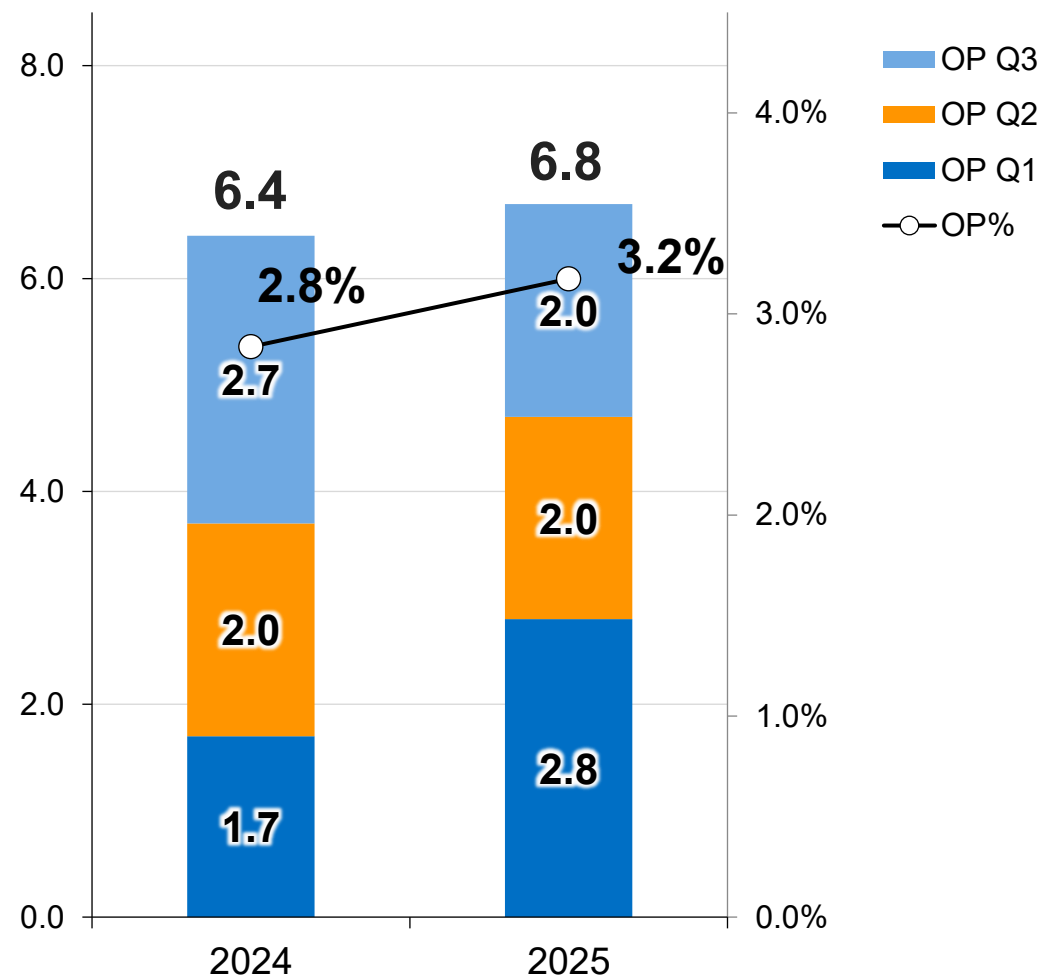
• Sales

(JPY in billions, %)



• Operating Profit

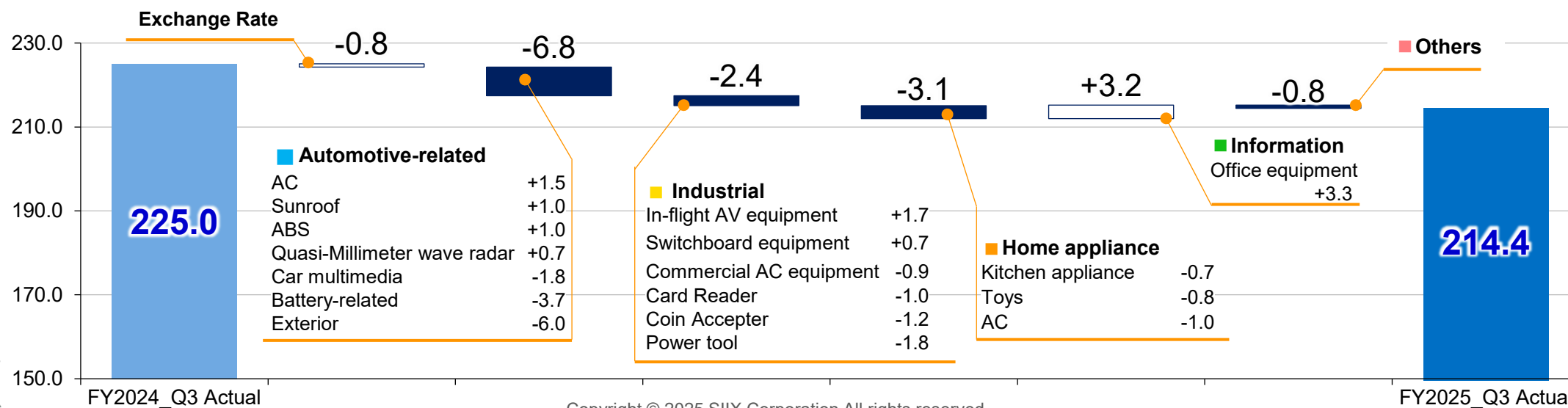
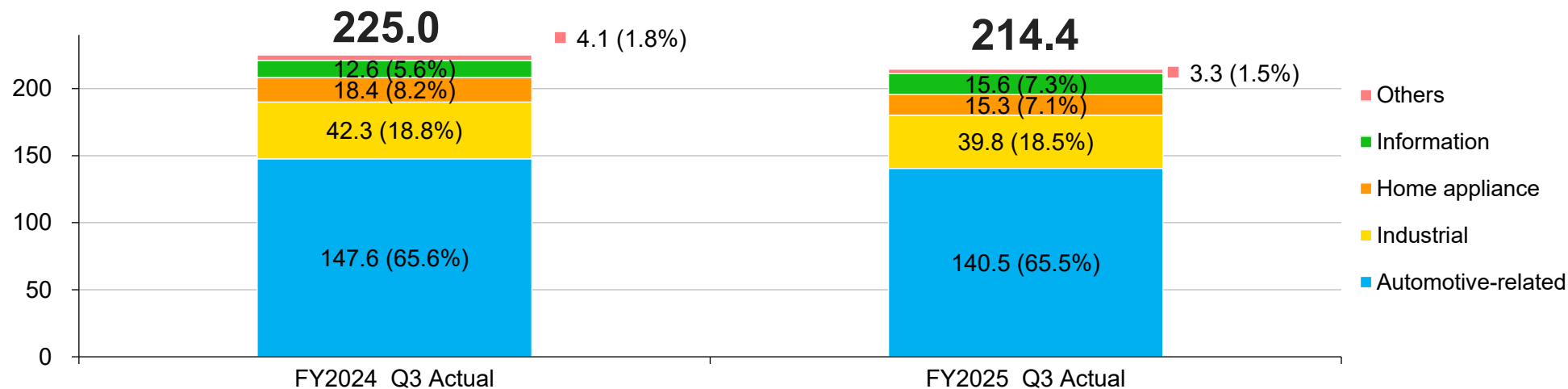
(JPY in billions, %)



Consolidated Sales by Market Sector

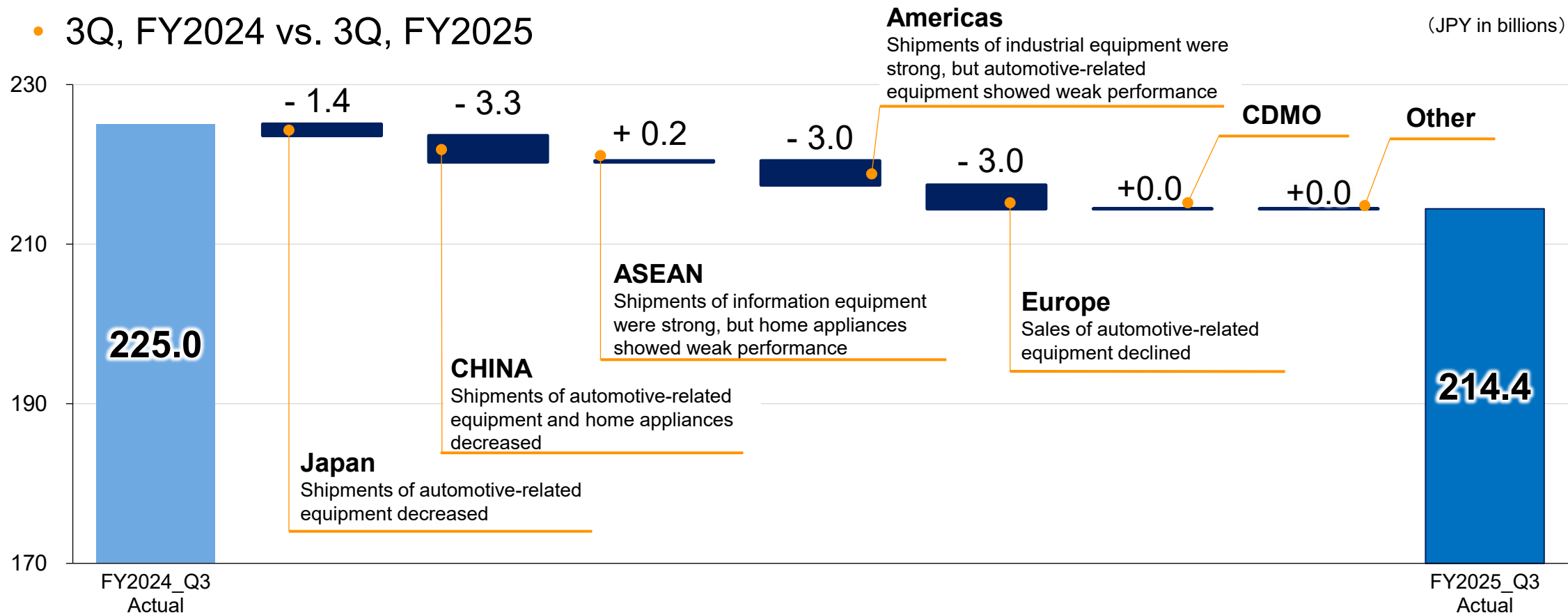
- 3Q, FY2024 vs. 3Q, FY2025

(JPY in billions, %)



Consolidated Sales by Segment

• 3Q, FY2024 vs. 3Q, FY2025

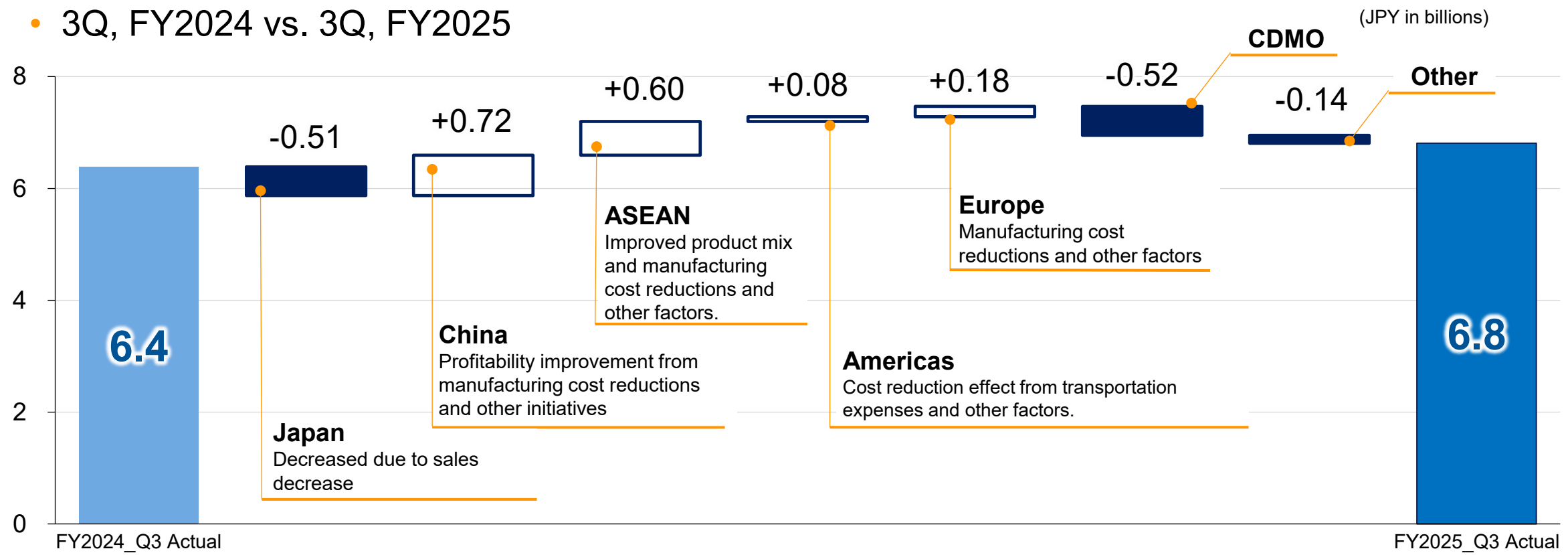


(JPY in billions)	Japan	CHINA	ASEAN	Americas	Europe	CDMO	Other	TOTAL
FY2024_Q3	42.6	45.3	69.0	48.1	19.4	0.0	0.5	225.0
FY2025_Q3	41.2	42.0	69.2	45.1	16.4	0.0	0.5	214.4



Consolidated Operating Profit by Segment

• 3Q, FY2024 vs. 3Q, FY2025



(JPY in billions, OP% *)	Japan	%	CHINA	%	ASEAN	%	Americas	%	Europe	%	CDMO	%	Other	%	TOTAL	%
FY2024_Q3	0.94	1.3	0.02	0.0	2.79	3.3	3.35	5.8	-1.00	-	-0.19	-	0.48	-	6.38	2.8
FY2025_Q3	0.42	0.6	0.74	1.3	3.39	4.1	3.44	6.1	-0.81	-	-0.71	-	0.34	-	6.81	3.2

* The denominator is calculated based on sales including intersegment sales.



Balance Sheet

(JPY in millions)	FY2024_Q3	End of FY2024	FY2025_Q3	Changes (End of FY2024 vs. FY2025_Q3)			
				amount	%	Impact of exchange rate	net
Current assets	155,481	156,211	146,050	-10,160	-6.5	-3,998	-6,162
<i>Notes and accounts receivable-trade</i>	57,715	61,665	56,760	-4,905	-8.0	-1,420	-3,485
<i>Inventories</i>	66,891	64,144	56,646	-7,498	-11.7	-1,373	-6,124
Noncurrent assets	59,493	61,273	56,446	-4,827	-7.9	-1,462	-3,364
Total asset	214,974	217,484	202,496	-14,988	-6.9	-5,461	-9,526
Current liabilities	81,495	78,469	70,958	-7,511	-9.6	-1,545	-5,965
<i>Accounts payable-trade</i>	39,786	41,000	41,236	236	0.6	-1,229	1,465
<i>Short-term loans payable</i>	21,487	16,386	13,751	-2,634	-16.1	86	-2,720
<i>Current portion of bonds payable</i>	5,000	5,000	-	-5,000	-	-	-5,000
Noncurrent liabilities	40,778	37,981	32,380	-5,601	-14.7	-158	-5,442
Corporate bonds	15,000	15,000	15,000	-	-	-	-
<i>Long-term loans payable</i>	19,022	16,479	11,178	-5,300	-32.2	-122	-5,177
Total liability	122,274	116,451	103,339	-13,112	-11.3	-1,704	-11,408
Net assets	92,700	101,033	99,157	-1,875	-1.9	-3,757	1,881
Non-controlling interests	526	539	507	-31	-5.8	-17	-13
Total asset and liability	214,974	217,484	202,496	-14,988	-6.9	-5,461	-9,526



Consolidated Financial Forecast of FY2025

(JPY in millions)	FY2023 Actual		FY2024 Actual		FY2025 Forecast		FY2024 vs. FY2025	
		%		%		%	diff.	%
Sales	309,768		302,314		290,000		-12,314	-4.1
Operating income	12,254	4.0	8,559	2.8	8,500	2.9	-59	-0.7
Ordinary income	11,849	3.8	8,288	2.7	7,500	2.6	-789	-9.5
Profit attributable to owners of parent	8,185	2.6	3,754	1.2	1,000	0.3	-2,755	-73.4
Net income per share (JPY)	173.56		79.75		21.24		-58.51	-73.4

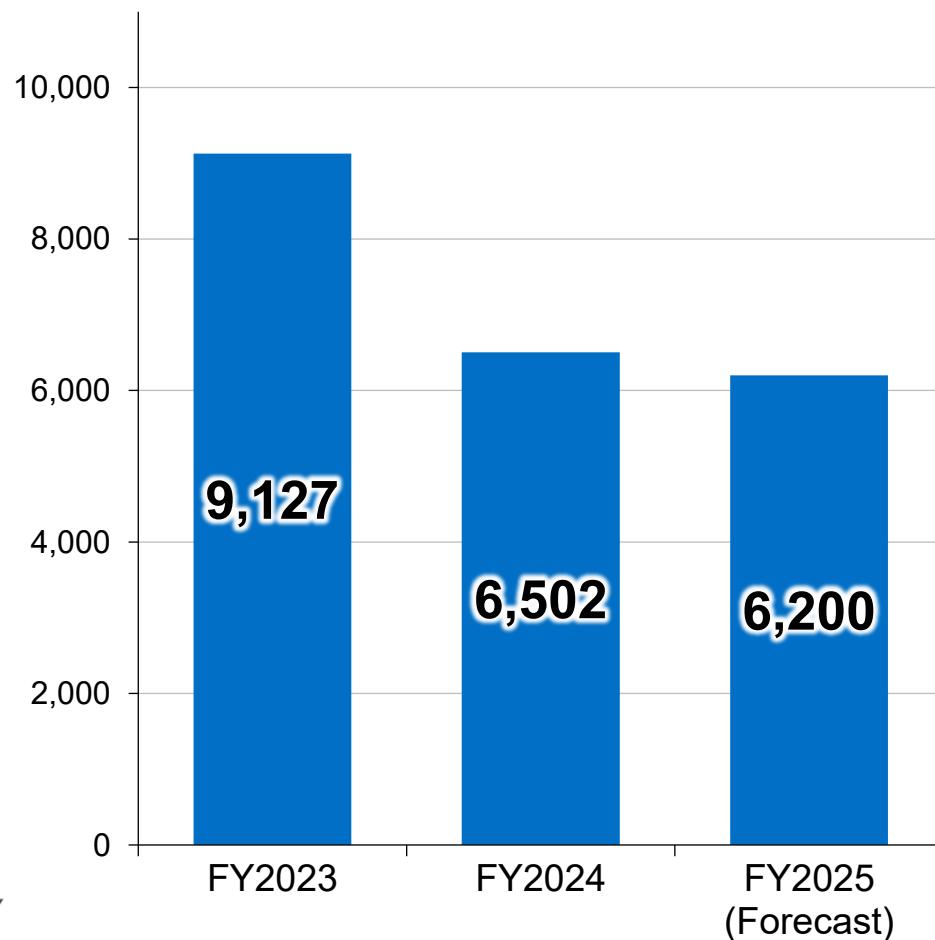
Assumption rate(USD)	¥140.40	¥151.48	¥149.00
----------------------	---------	---------	---------

In the financial results released on November 7, 2025,
we have revised our consolidated earnings forecast for FY2025.

CAPEX & Depreciation

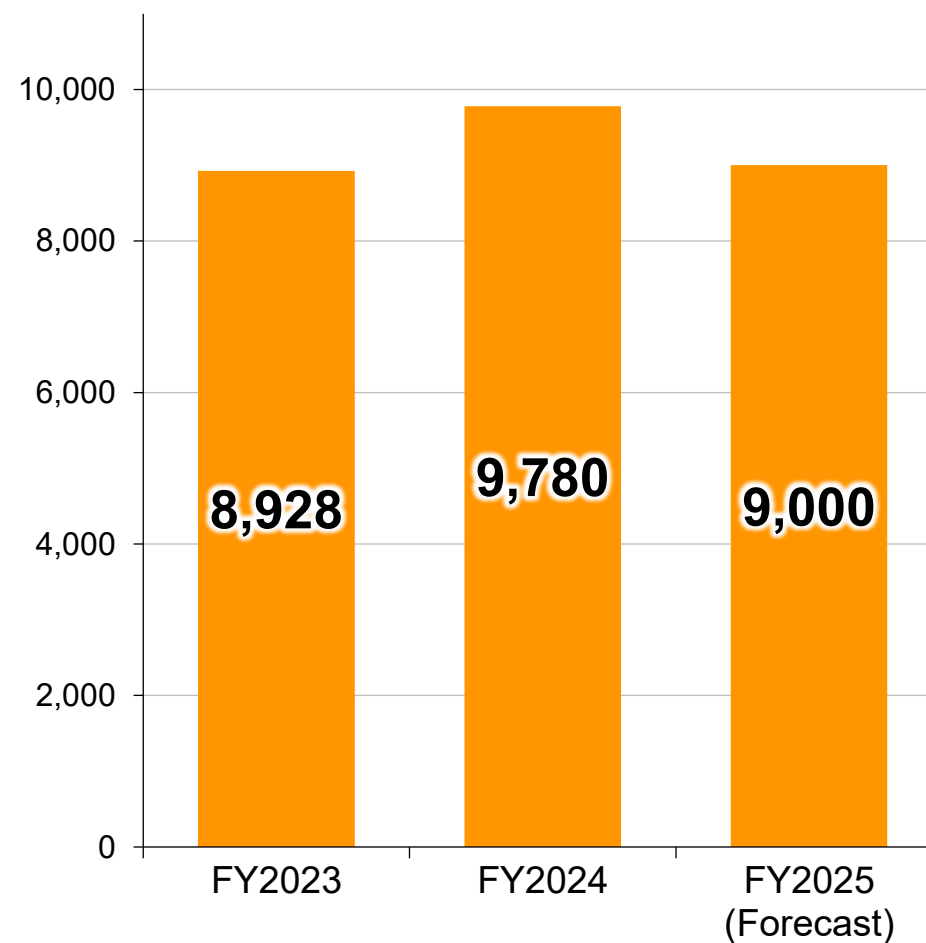
• CAPEX

(JPY in millions)



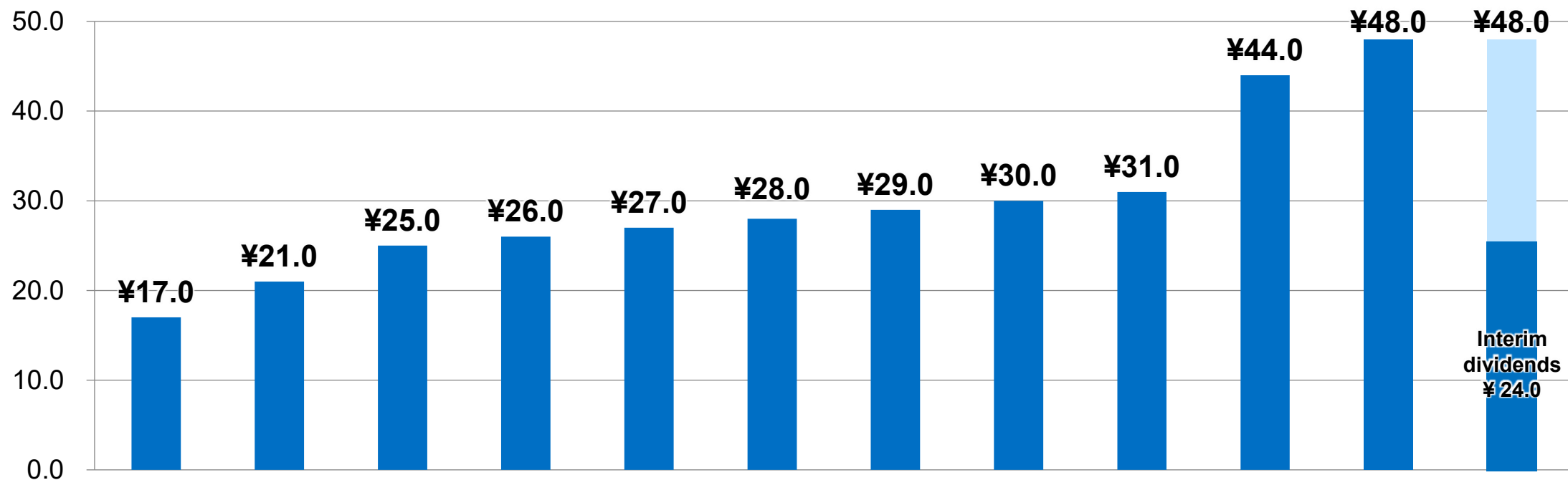
• Depreciation

(JPY in millions)





Shareholder Return



	FY2014	FY2015	FY2016	FY2017	FY2018	FY2019	FY2020	FY2021	FY2022	FY2023	FY2024	FY2025 (forecast)
Dividends per share(JPY)	17.0	21.0	※25.0	26.0	27.0	28.0	29.0	30.0	31.0	44.0	48.0	48.0
Dividends ratio(%)	19.4	15.2	18.7	18.1	20.5	35.8	79.5	31.1	31.0	25.4	60.2	226.0
# of Treasury Stock Acquisition			508,900		2,035,700					250,000		
Amount of treasury stock acquisition (JPY)	-	-	2,000 mil.	-	4,000 mil.	-	-	-	-	400 mil.	-	-

※includes commemorative dividend 1.00 yen



Disclaimer

- The information contained in this document is intended to provide financial information and performance indicators of SIIX Corporation (hereinafter referred to as “the Company”), but no representation or warranty is made regarding the content.

The document is not prepared for the purpose of soliciting investments. When actually investing, please refrain from making investment decisions based entirely on the information on this document, and make investment decisions based on your own judgment.

- The Company has taken the utmost care with regard to the information contained in this document. However, the Company assumes no responsibility whatsoever for any errors in the information contained herein, or for any damages resulting from the data falsification or the data downloading by third parties.
- Some information posted on this document contains statements regarding future performance. Such statements are not guarantees of future performance and are subject to risks and uncertainties. Please note that future performance may differ from actual results due to changes in the environment and other factors.