

Consolidated Financial Result of 1Q, FY2025

May 2025

SIIX Corporation





Consolidated Financial Result of 1Q, FY2025

- Profit and Loss

	FY2024_Q1		FY2025_Q1		FY2024_Q1 vs. FY2025_Q1		Impact of change in FX	FY2024_Q1 vs. FY2025_Q1, net		
	(JPY in millions)	amount	%	amount	%	diff.		%	diff.(net)	%
Sales		73,487	100.0	72,581	100.0	-905	-1.2	1,685	-2,591	-3.5
Gross Profit		6,484	8.8	7,584	10.5	1,100	17.0	166	933	14.4
SGA		4,813	6.6	4,742	6.5	-70	-1.5	76	-147	-3.1
Operating Income		1,671	2.3	2,842	3.9	1,171	70.1	89	1,081	64.7
Ordinary Income		1,837	2.5	2,679	3.7	842	45.9	Exchange rate		
Extraordinary Income & Loss		0	0.0	-	-	-0	-100.0	FY2024_Q1 FY2025_Q1		
Corporate tax		866	1.2	821	1.1	-45	-5.2	USD	148.19	152.29
	EUR							161.16	160.59	
	HKD							18.95	19.58	
Profit attributable to owners of parent		986	1.3	1,865	2.6	878	89.1	THB	4.17	4.49
	RMB							20.59	20.90	

- Scope of Consolidation

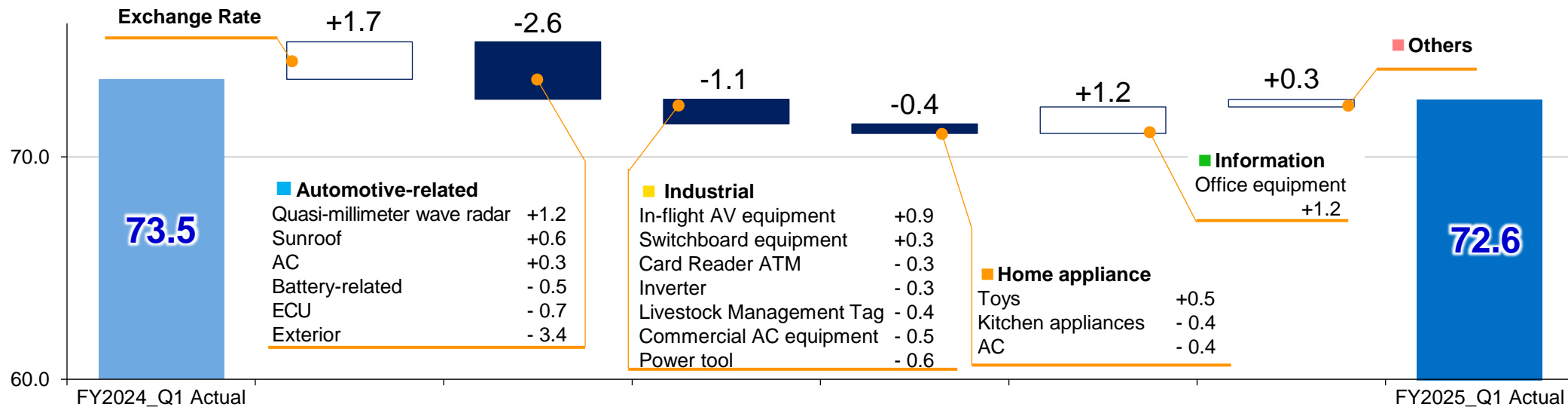
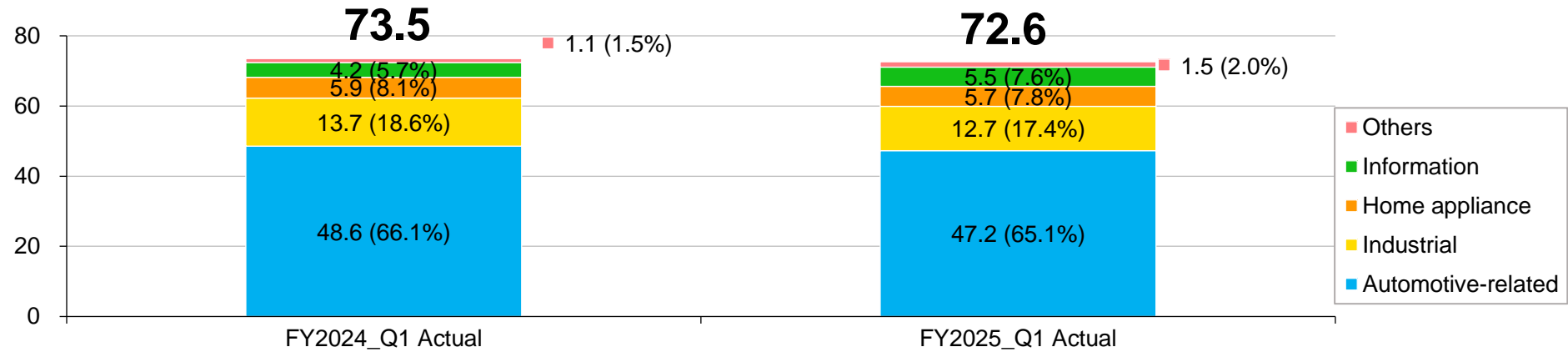
	End of FY2024_Q1		Changes		End of FY2025_Q1
			Increase	Decrease	
Consolidated Subsidiary	22	-	-		22
Equity Method Affiliate	3	-	-		3



Consolidated Financial Result of 1Q, FY2025

Sales by Market Sector (1Q, FY2024 vs. 1Q, FY2025)

(JPY in billions, %)

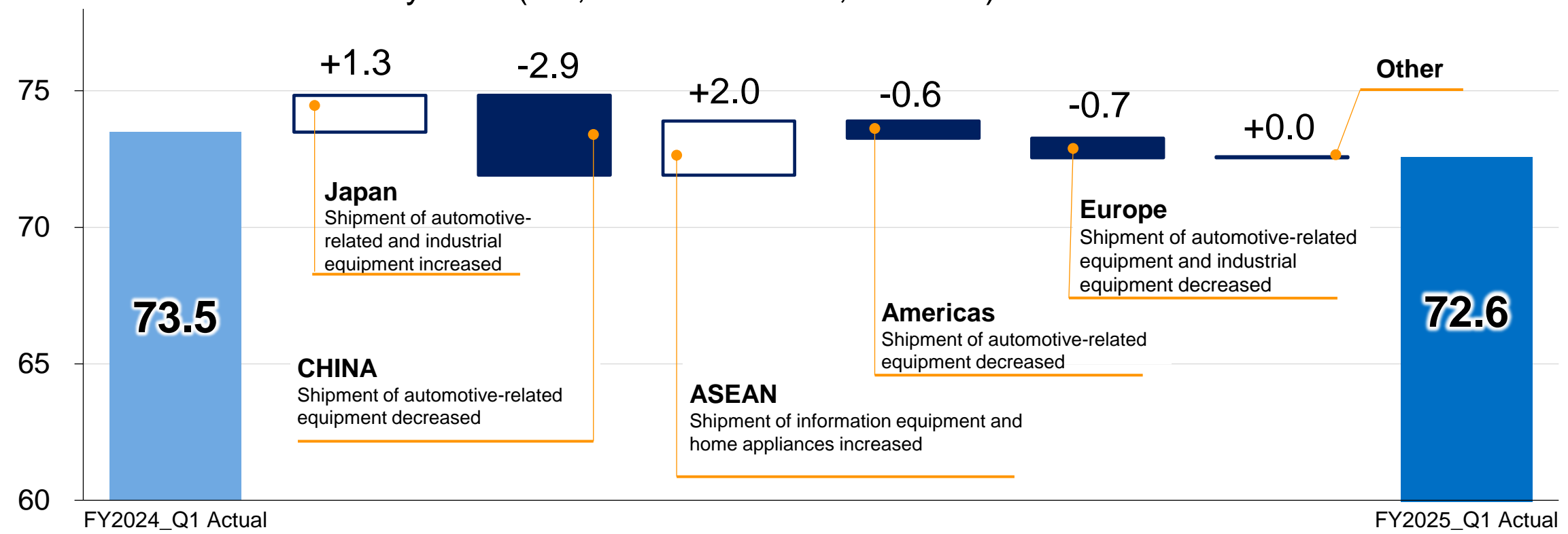




Consolidated Financial Result of 1Q, FY2025

Consolidated Sales by area (1Q, FY2024 vs. 1Q, FY2025)

(JPY in billions)



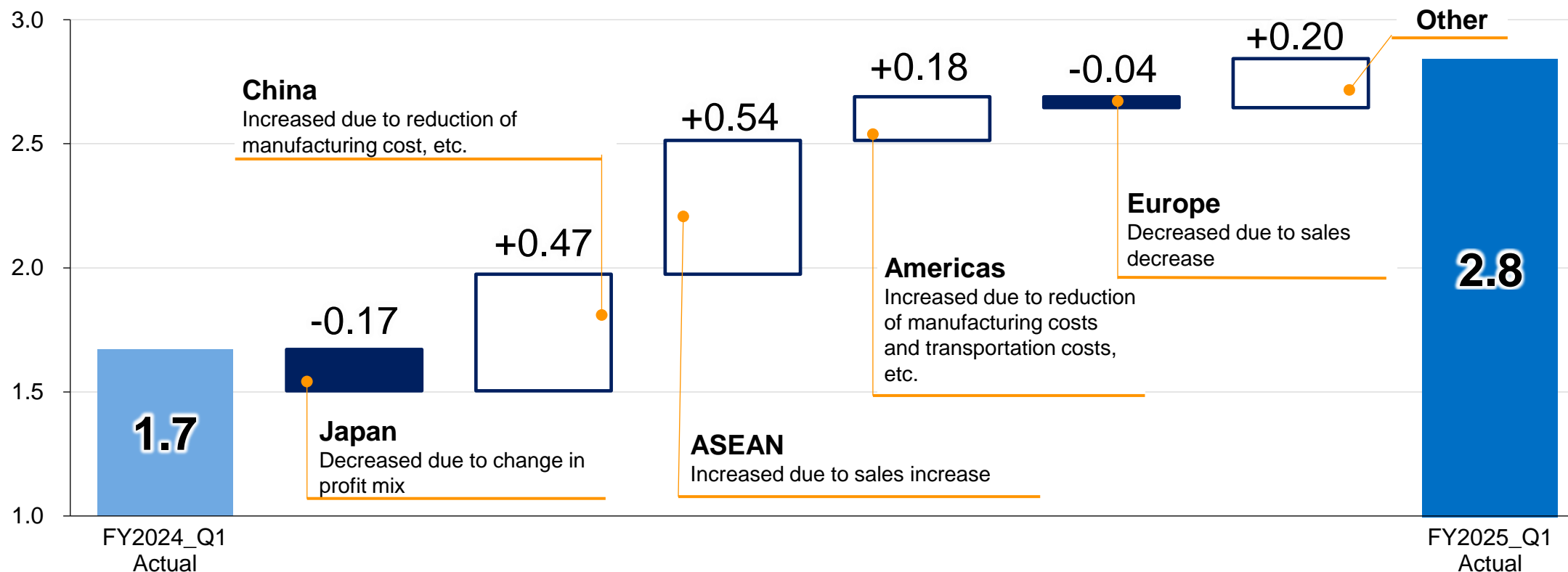
(JPY in billions)	Japan	CHINA	ASEAN	Americas	Europe	Other	TOTAL
FY2024_Q1	12.5	16.2	22.1	15.7	6.9	0.1	73.5
FY2025_Q1	13.9	13.3	24.1	15.1	6.1	0.2	72.6



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- Consolidated Operating Profit by area (1Q, FY2024 vs. 1Q, FY2025)

(JPY in billions)



(JPY in billions, OP% *)	Japan		CHINA		ASEAN		Americas		Europe		Other		TOTAL	
FY2024_Q1	0.27	1.2%	-0.18	-	0.66	2.4%	1.14	6.1%	-0.15	-	-0.08	-	1.7	2.3%
FY2025_Q1	0.11	0.5%	0.29	1.6%	1.20	4.2%	1.32	7.1%	-0.20	-	0.12	-	2.8	3.9%

* The denominator is calculated based on sales including intersegment sales.

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Consolidated Financial Result of 1Q, FY2025

(JPY in millions)	FY2024_Q1	End of FY2024	FY2025_Q1	Changes (End of FY2024 vs. FY2025_Q1)			
				amount	%	Impact of exchange rate	net
Current assets	160,386	156,211	151,582	-4,629	-3.0	-6,044	1,414
<i>Notes and accounts receivable-trade</i>	58,421	61,665	57,545	-4,120	-6.7	-2,036	-2,083
<i>Inventories</i>	74,901	64,144	60,199	-3,945	-6.2	-2,605	-1,339
Noncurrent assets	61,827	61,273	57,416	-3,856	-6.3	-2,447	-1,409
Total asset	222,214	217,484	208,998	-8,485	-3.9	-8,491	5
Current liabilities	89,662	78,469	74,233	-4,236	-5.4	-2,584	-1,651
<i>Accounts payable-trade</i>	40,937	41,000	39,765	-1,234	-3.0	-1,576	342
<i>Short-term loans payable</i>	32,020	16,386	14,361	-2,025	-12.4	-415	-1,610
<i>Current portion of bonds payable</i>	5,000	5,000	5,000	-	-	-	-
Noncurrent liabilities	38,471	37,981	38,700	719	1.9	-410	1,129
Corporate bonds	10,000	15,000	15,000	-	-	-	-
<i>Long-term loans payable</i>	21,520	16,479	17,334	854	5.2	-288	1,143
Total liability	128,134	116,451	112,934	-3,517	-3.0	-2,994	-522
Net assets	94,080	101,033	96,064	-4,968	-4.9	-5,496	528
Minority interests	546	539	508	-30	-5.7	-23	-7
Total asset and liability	222,214	217,484	208,998	-8,485	-3.9	-8,491	5



Consolidated Financial Forecast of FY2025

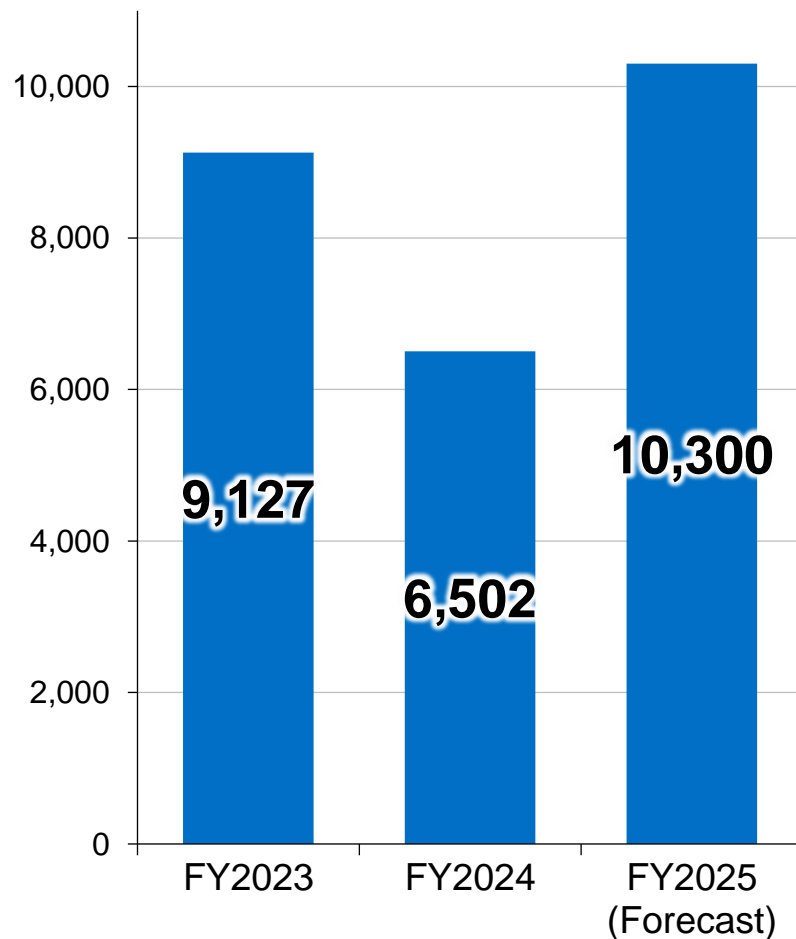
(JPY in millions)	FY2023 Actual		FY2024 Actual		FY2025 Forecast		FY2024 vs. FY2025	
		%		%		%	diff.	%
Sales	309,768		302,314		300,000		-2,314	-0.8
Operating income	12,254	4.0	8,559	2.8	8,500	2.8	-59	-0.7
Ordinary income	11,849	3.8	8,288	2.7	7,500	2.5	-789	-9.5
Profit attributable to owners of parent	8,185	2.6	3,754	1.2	5,200	1.7	1,445	38.5
Net income per share (JPY)	173.56		79.75		110.43		30.68	38.5

Assumption rate(USD)	¥140.40	¥151.48	¥149.00
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CAPEX & Depreciation

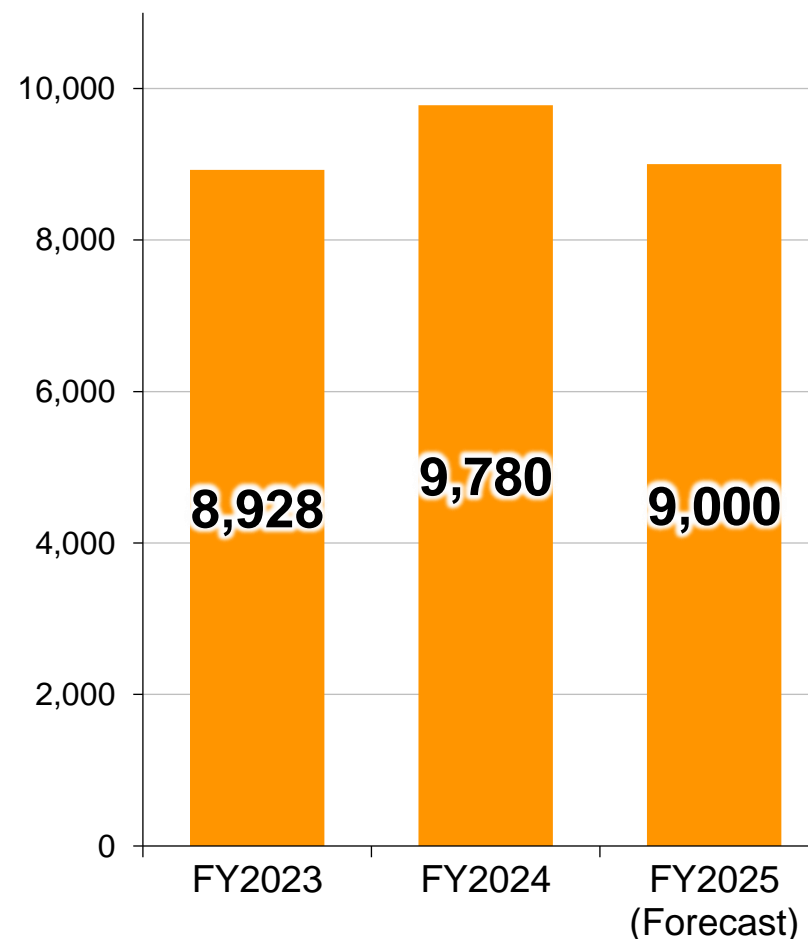
• CAPEX

(JPY in millions)



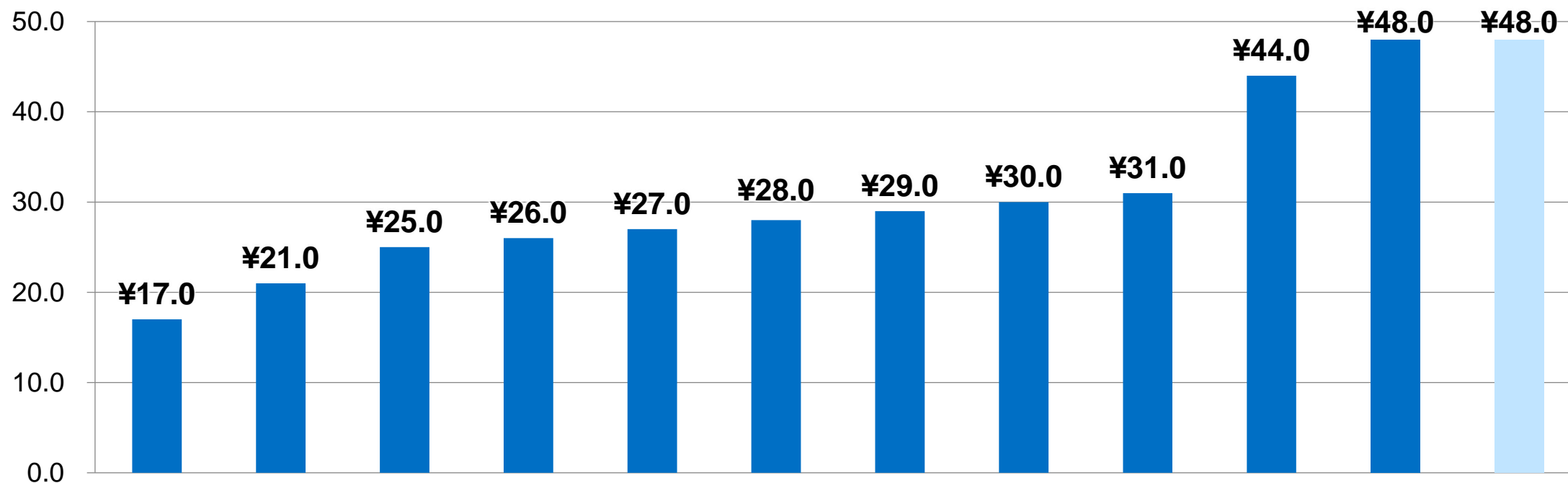
• Depreciation

(JPY in millions)





Shareholder Return



	FY2014	FY2015	FY2016	FY2017	FY2018	FY2019	FY2020	FY2021	FY2022	FY2023	FY2024	FY2025 (forecast)
Dividends per share(JPY)	17.0	21.0	※25.0	26.0	27.0	28.0	29.0	30.0	31.0	44.0	48.0	48.0
Dividends ratio(%)	19.4	15.2	18.7	18.1	20.5	35.8	79.5	31.1	31.0	25.4	60.2	43.5
# of Treasury Stock Acquisition			508,900		2,035,700					250,000		
Amount of treasury stock acquisition (JPY)	-	-	2,000 mil.	-	4,000 mil.	-	-	-	-	400 mil.	-	-

※includes commemorative dividend 1.00 yen



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