

## Consolidated Cumulative 3rd quarter Financial Results for the Fiscal Year Ended December 31, 2013 (January 1, 2013 to September 30, 2013)

|   |  |
|---|--|
| Company name:                                     | SIIX Corporation   |
| Stock code:                                       | 7613   |
| Stock exchange listing (Section):                 | Tokyo Stock Exchange, (First Section)  |
| Head office:                                      | Osaka, Japan   |
| URL:  | <a href="http://www.siix.co.jp">http://www.siix.co.jp</a>                                |
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| Contact:  | Seiji Ono<br>Executive Officer and General Manager,<br>Finance and Accounting Department |
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| Submission date of quarterly financial statement: | November 12, 2013  |

(Amounts rounded down to million yen)

### 1. Consolidated Cumulative 3rd quarter Financial Results (January 1, 2013 – September 30, 2013)

#### (1) Consolidated Results of Operations

(The percentages in the table below represent changes from the previous fiscal year)

|                             | Net sales   |                | Operating income |                | Ordinary income |                |
|-----------------------------|-------------|----------------|------------------|----------------|-----------------|----------------|
|                             | Million yen | YoY change (%) | Million yen      | YoY change (%) | Million yen     | YoY change (%) |
| 3rd quarter ended Sep. 2013 | 152,578     | 9.0            | 3,531            | (5.6)          | 3,780           | (2.6)          |
| 3rd quarter ended Sep. 2012 | 139,922     | 3.1            | 3,741            | 2.0            | 3,879           | (3.7)          |

|                             | Net income  |                | Net income per share (basic) | Net income per share (diluted) |
|-----------------------------|-------------|----------------|------------------------------|--------------------------------|
|                             | Million yen | YoY change (%) | Yen                          | Yen                            |
| 3rd quarter ended Sep. 2013 | 2,430       | (7.4)          | 102.99                       | -                              |
| 3rd quarter ended Sep. 2012 | 2,624       | 1.1            | 111.21                       | -                              |

(Note) Comprehensive Income:

|                                   |                   |          |
|-----------------------------------|-------------------|----------|
| 3rd quarter ended September 2013: | 5,559 million yen | (84.5%)  |
| 3rd quarter ended September 2012: | 3,012 million yen | (342.6%) |

#### (2) Consolidated Financial Position

|                             | Total assets | Net assets  | Capital-to-asset ratio |
|-----------------------------|--------------|-------------|------------------------|
|                             | Million yen  | Million yen | %                      |
| 3rd quarter ended Sep. 2013 | 85,560       | 30,257      | 35.1                   |
| Year ended Dec. 2012        | 74,703       | 25,453      | 33.8                   |

(Reference) Stockholders' equity:

|                                   |                    |
|-----------------------------------|--------------------|
| 3rd quarter ended September 2013: | 30,073 million yen |
| Year ended December 2012:         | 25,277 million yen |

### 2. Dividends

| (Base date)                         | Annual dividends per share |              |             |              |                  |
|-------------------------------------|----------------------------|--------------|-------------|--------------|------------------|
|                                     | 1st quarter                | 2nd quarter  | 3rd quarter | Term-end     | Annual dividends |
| Year ended Dec. 2012                | —                          | Yen<br>14.00 | —           | Yen<br>16.00 | Yen<br>30.00     |
| Year ended Dec. 2013                | —                          | 16.00        | —           |              |                  |
| Year ended Dec. 2013<br>(forecasts) |                            |              |             | 16.00        | 32.00            |

(note) Changes in Forecasts for Dividends during this quarter: No change

### 3. Consolidated Business Performance Forecasts for the Year Ending December 2013 (January 1, 2013 – December 31, 2013)

|           | Net sales   |                | Operating income |                | Ordinary income |                |
|-----------|-------------|----------------|------------------|----------------|-----------------|----------------|
|           | Million yen | YoY change (%) | Million yen      | YoY change (%) | Million yen     | YoY change (%) |
| Full year | 214,000     | 12.2           | 5,330            | 14.7           | 5,380           | 8.2            |

|           | Net income  |                | Net income per share (basic) |
|-----------|-------------|----------------|------------------------------|
|           | Million yen | YoY change (%) | Yen                          |
| Full year | 3,580       | 25.1           | 163.14                       |

(note) Changes in Consolidated Business Performance Forecasts for the Fiscal Year Ending December 2013 during this quarter: No change

### 4. Others

- (1) Transfer of important subsidiaries during the period: No transfer
- (2) Adoption or non-adoption of a specific method in accounting procedures: No adoption
- (3) Changes in accounting policy and accounting estimate, and restatement related to consolidated financial statements
- (i) Changes in accounting policy associated with the revision of accounting standards: No change
- (ii) Changes in accounting policy other than those described in (i): No change
- (iii) Changes in accounting estimate: No change
- (iv) Restatement: No restatement
- (4) Number of outstanding shares (common shares)
- (i) Number of outstanding shares (including treasury stock):
- |                                   |                   |
|-----------------------------------|-------------------|
| 3rd quarter ended September 2013: | 25,200,000 shares |
| Year ended December 2012:         | 25,200,000 shares |
- (ii) Number of treasury stock:
- |                                   |                  |
|-----------------------------------|------------------|
| 3rd quarter ended September 2013: | 1,600,431 shares |
| Year ended December 2012:         | 1,600,431 shares |
- (iii) Average number of outstanding shares (quarterly accumulated period)
- |                                   |                   |
|-----------------------------------|-------------------|
| 3rd quarter ended September 2013: | 23,599,569 shares |
| 3rd quarter ended September 2012: | 23,599,569 shares |

\*Indication regarding implementation status of quarterly review procedures

These quarterly financial statements have not been prepared for the purpose of quarterly review procedures pursuant to the Financial Instruments and Exchange Act (FIEA). Review procedures for quarterly financial statements were in the process of being implemented as of the release of these quarterly financial statements.

\*Explanations and other special notes concerning the appropriate use of business performance forecasts

The consolidated business performance forecasts given above are based on the information available at the current time and assumptions of supposable market trends, etc., and thus may greatly differ from future performance for a variety of future reasons. For postulate and special notes concerning the appropriate use of business performance forecasts, please refer page 5.

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## 1. Qualitative Information / Financial Statements, etc.

### (1) Qualitative information on Consolidated Operating Results

Looking back over the economic environment during the consolidated cumulative 3rd quarter under review, the US economy gradually recovered with ongoingly falling unemployment rate and steady individual consumption. Although the economies in main European countries touched the bottom, there still remained sovereign risk. On the other hand, in Asian countries, Chinese economy moderately expanded with steady individual consumption, and also developing countries' economy sort of recovered. In Japan, various policies carried by new administration began to exert steady effect and it showed that employment situation and individual consumption recovered. As a result, Japanese economy mildly recovered in whole.

Under such circumstances, net sales for the consolidated cumulative 3rd quarter under review finished at 152,578 million yen, an increase of 12,655 million yen (9.0% increase) in comparison to the same period of the previous fiscal year. Operating income finished at 3,531 million yen, a decrease of 209 million yen (5.6% decrease) in comparison to the same period of the previous fiscal year. Moreover, ordinary income finished at 3,780 million yen, a decrease of 99 million yen (2.6% decrease) in comparison to the same period of the previous fiscal year. Net income finished at 2,430 million yen, a decrease of 194 million yen (7.4% decrease) in comparison to the same period of the previous fiscal year.

Segment results were as follows:

Segment Income or loss is calculated based on operating income in quarterly consolidated statements in income.

#### (i) Electronics (Japan)

Sales in this section finished at 43,300 million yen, an increase of 898 million yen (2.1% increase) in comparison to the same period of the previous consolidated fiscal year due to shipment of circuit board assemblies for industrial equipments increased. Segment income finished at 1,345 million yen, an increase of 77 million yen (6.1% increase) in comparison to the same period of the previous consolidated fiscal year as sales increased.

#### (ii) Electronics (Asia)

Sales in this section finished at 113,501 million yen, an increase of 15,582 million yen (15.9% increase) in comparison to the same period of the previous consolidated fiscal year mainly due to shipment of components for automotive related equipment and information equipments increased, and yen depreciation. In term of profit, profit earned by sales subsidiaries exceeded from the same period of the previous consolidated fiscal year with their good sales. In contrast, manufacturing subsidiary in Thailand was forced to decrease the shipment of household equipments by their customer's production adjustment. In addition, manufacturing subsidiaries in Indonesia (Java) and Shanghai performed lower than their plan. As a result of these factors, segment income finished at 3,161 million yen, a decrease of 1 million yen (0.0% decrease) in comparison to the same period of the previous consolidated fiscal year.

#### (iii) Electronics (Europe)

Sales in this section finished at 6,644 million yen, an increase of 2,638 million yen (65.9% increase) in comparison to the same period of the previous consolidated fiscal year due to shipment of household equipments for new business fully in progress at sales subsidiary and yen depreciation. Segment loss also remained 107 million yen mainly due to a weak sales of automotive related equipments influenced by a protracted economic recession in European countries even though the manufacturing subsidiary reduced their deficit by cost-cutting efforts (the segment loss in the same period of the previous consolidated fiscal year was 152 million yen).

#### (iv) Electronics (Americas)

While shipments of automotive related equipments were going strong, one of consolidated subsidiaries in this section was sold at the end of last year and unconsolidated since this consolidated fiscal year. As a result, sales in this section remained at 9,527 million yen, a decrease of 1,822 million yen (16.1% decrease) in comparison to the same period of the previous consolidated fiscal year. Segment income finished at 230 million yen, a decrease of 314 million yen (57.7% decrease) in comparison to the same period of the previous consolidated fiscal year. Furthermore, sales and income in this section increased in comparison to the same period of the previous consolidated fiscal year with

exclusion of the performance of the sold consolidated subsidiary from consolidated business result of the previous fiscal year.

(2) Analysis of the consolidated financial situation

Total assets at the end of this consolidated 3rd quarter under review were 85,560 million yen, an increase of 10,857 million yen in comparison to the end of the previous consolidated fiscal year mainly due to an increase of notes and accounts receivable-trade and merchandise and finished goods.

Total liabilities were 55,302 million yen, an increase of 6,053 million yen in comparison to the end of the previous consolidated fiscal year mainly due to an increase of accounts payable-trade.

Net assets were 30,257 million yen, an increase of 4,804 million yen in comparison to the end of the previous consolidated fiscal year. As a result of this, the capital-to-asset ratio rose from 33.8% to 35.1%.

(3) Qualitative Information on the Consolidated Business Forecast

The performance forecasts for the full business year in the fiscal year ending December 2013 released on February 15, 2013, have not been revised.

Also, the exchange rate assumed in the business performance forecast for this fiscal year is 95 yen per U.S. dollar.

## 2. Other

(1) Transfer of important subsidiaries during the period

No transaction to report.

(2) Adoption of a specific method in accounting procedures

No transaction to report.

(3) Changes in accounting policy and accounting estimate, and restatement

No transaction to report.

(4) Additional Information

No transaction to report.

**3. Consolidated Financial Statements****(1) Quarterly Consolidated Balance Sheets**

(Million yen)

|                                     | Previous fiscal year<br>As of Dec. 31, 2012 | Current 3rd quarter<br>As of Sep. 30, 2013 |
|-------------------------------------|---|--|
| <b>Assets</b>                       |   |  |
| Current assets                      |   |  |
| Cash and deposits                   | 6,282                                       | 5,513                                      |
| Notes and accounts receivable-trade | 32,353                                      | 37,648                                     |
| Merchandise and finished goods      | 11,600                                      | 14,571                                     |
| Work in process                     | 810   | 800  |
| Raw materials and supplies          | 2,998                                       | 4,168                                      |
| Other                               | 1,938                                       | 2,046                                      |
| Allowance for doubtful accounts     | (43)  | (41)                                       |
| Total current assets                | 55,941                                      | 64,706                                     |
| Noncurrent assets                   |   |  |
| Property, plant and equipment       |   |  |
| Buildings and structures            | 4,767                                       | 5,238                                      |
| Machinery, equipment and vehicles   | 6,246                                       | 5,825                                      |
| Land                                | 2,204                                       | 2,284                                      |
| Other                               | 616   | 679  |
| Total property, plant and equipment | 13,834                                      | 14,026                                     |
| Intangible assets                   | 638   | 533  |
| Investments and other assets        |   |  |
| Investment securities               | 2,223                                       | 3,270                                      |
| Investments in capital              | 280   | 582  |
| Other                               | 2,356                                       | 3,046                                      |
| Allowance for doubtful accounts     | (572)                                       | (606)                                      |
| Total Investments and other assets  | 4,288                                       | 6,293                                      |
| Total noncurrent assets             | 18,761                                      | 20,854                                     |
| Total assets                        | 74,703                                      | 85,560                                     |

## TRANSLATED

(Million yen)

|   | Previous fiscal year<br>As of Dec. 31, 2012 | Current 3rd quarter<br>As of Sep. 30, 2013 |
|---|---|--|
| <b>Liabilities</b>                                    |   |  |
| Current liabilities                                   |   |  |
| Accounts payable-trade                                | 27,015                                      | 31,967                                     |
| Short-term loans payable                              | 10,285                                      | 10,467                                     |
| Income taxes payable                                  | 655   | 571  |
| Other   | 3,123                                       | 4,055                                      |
| <b>Total current liabilities</b>                      | <b>41,079</b>                               | <b>47,062</b>                              |
| Noncurrent liabilities                                |   |  |
| Long-term loans payable                               | 5,833                                       | 5,636                                      |
| Provision for retirement benefits                     | 109   | 141  |
| Other   | 2,226                                       | 2,462                                      |
| <b>Total noncurrent liabilities</b>                   | <b>8,169</b>                                | <b>8,240</b>                               |
| <b>Total liabilities</b>                              | <b>49,249</b>                               | <b>55,302</b>                              |
| Net assets  |   |  |
| Shareholders' equity                                  |   |  |
| Capital stock   | 2,144                                       | 2,144                                      |
| Capital surplus                                       | 1,853                                       | 1,853                                      |
| Retained earnings                                     | 23,832                                      | 25,507                                     |
| Treasury stock  | (677)                                       | (677)                                      |
| <b>Total shareholders' equity</b>                     | <b>27,151</b>                               | <b>28,826</b>                              |
| Accumulated other comprehensive income                |   |  |
| Valuation difference on available-for-sale securities | 457   | 419  |
| Deferred gains or losses on hedges                    | (9)   | 7  |
| Foreign currency translation adjustment               | (2,322)                                     | 819  |
| <b>Total accumulated other comprehensive income</b>   | <b>(1,874)</b>                              | <b>1,246</b>                               |
| Minority interests                                    | 175   | 184  |
| <b>Total net assets</b>                               | <b>25,453</b>                               | <b>30,257</b>                              |
| <b>Total liabilities and net assets</b>               | <b>74,703</b>                               | <b>85,560</b>                              |

(2) Quarterly Consolidated Statements of Income and Quarterly Consolidated Statement of Comprehensive Income  
 Quarterly Consolidated Statements of Income  
 [3rd quarter cumulative basis (January 1, 2013 – September 30, 2013)]

(Million yen)

|  | Previous 3rd quarter<br>cumulative basis<br>Jan. 1, 2012 - Sep. 30, 2012 | Current 3rd quarter<br>cumulative basis<br>Jan. 1, 2013 - Sep. 30, 2013 |
|--|--|---|
| Net sales                                      | 139,922  | 152,578   |
| Cost of sales                                  | 131,259  | 143,478   |
| Gross profit                                   | 8,662  | 9,099   |
| Selling, general and administrative expenses   | 4,921  | 5,567   |
| Operating income                               | 3,741  | 3,531   |
| Non-operating income                           |  |   |
| Interest income                                | 27   | 31  |
| Dividends income                               | 14   | 29  |
| Amortization of negative goodwill              | 28   | -   |
| Real estate rent                               | 52   | 67  |
| Equity in earnings of affiliates               | 112  | -   |
| Foreign exchange gains                         | -  | 108   |
| Gain on sales of goods                         | 66   | 95  |
| Other  | 169  | 194   |
| Total non-operating income                     | 471  | 526   |
| Non-operating expenses                         |  |   |
| Interest expenses                              | 158  | 157   |
| Equity in losses of affiliates                 | -  | 44  |
| Foreign exchange losses                        | 100  | -   |
| Other  | 73   | 76  |
| Total non-operating expenses                   | 332  | 278   |
| Ordinary income                                | 3,879  | 3,780   |
| Extraordinary income                           |  |   |
| Gain on sales of noncurrent assets             | 12   | 14  |
| Insurance income                               | 205  | -   |
| Total extraordinary income                     | 217  | 14  |
| Extraordinary loss                             |  |   |
| Loss on sales of noncurrent assets             | 0  | 2   |
| Loss on retirement of noncurrent assets        | 4  | 0   |
| Total extraordinary loss                       | 4  | 3   |
| Income before income taxes                     | 4,092  | 3,792   |
| Income taxes-current                           | 1,252  | 1,113   |
| Income taxes-deferred                          | 142  | 265   |
| Total income taxes-current                     | 1,395  | 1,379   |
| Net Income before Minority Interests in Income | 2,696  | 2,412   |
| Minority interests in income                   | 72   | (17)  |
| Net income                                     | 2,624  | 2,430   |

Quarterly Consolidated Statements of Comprehensive Income  
 [3rd quarter cumulative basis (January 1, 2013 – September 30, 2013)]

(Million yen)

|  | Previous 3rd quarter<br>cumulative basis<br>Jan. 1, 2012 - Sep. 30, 2012 | Current 3rd quarter<br>cumulative basis<br>Jan. 1, 2013 - Sep. 30, 2013 |
|--|--|---|
| Income before minority interests in income                 | 2,696  | 2,412   |
| Other comprehensive income                                 |  |   |
| Valuation difference on available-for-sale securities      | 62   | (37)  |
| Deferred gains or losses on hedges                         | 3  | 17  |
| Foreign currency translation adjustment                    | 223  | 3,105   |
| Equity equivalent of equity method affiliate               | 26   | 62  |
| Total other comprehensive income                           | 315  | 3,146   |
| Comprehensive income                                       | 3,012  | 5,559   |
| (Content)  |  |   |
| Comprehensive income for the parent company's shareholders | 2,933  | 5,551   |
| Comprehensive income for minority shareholders             | 79   | 8   |

(3) Notes on the Assumption of the Company as a Going Concern  
No transactions to report

(4) Segment Information

**I. Previous Consolidated Cumulative 3rd Quarter (January 1, 2012 – September 30, 2012)**

[1] Sales and income/loss information for each reportable segment

(Million yen)

|                                    | Reportable Segment     |                       |                         |                           |         | Other<br>(note) | Total   |
|------------------------------------|------------------------|-----------------------|-------------------------|---------------------------|---------|-----------------|---------|
|                                    | Electronics<br>(Japan) | Electronics<br>(Asia) | Electronics<br>(Europe) | Electronics<br>(Americas) | Total   |                 |         |
| Net sales                          |                        |                       |                         |                           |         |                 |         |
| Sales - outside customers          | 27,174                 | 91,249                | 3,638                   | 7,952                     | 130,015 | 9,898           | 139,913 |
| Sales and transfer-inter segment   | 15,227                 | 6,669                 | 367                     | 3,398                     | 25,661  | 936             | 26,597  |
| Total                              | 42,402                 | 97,918                | 4,005                   | 11,350                    | 155,676 | 10,834          | 166,511 |
| Operating income or operating loss | 1,268                  | 3,162                 | (152)                   | 544                       | 4,822   | 57              | 4,879   |

Notes: "Other" is not included in the reportable segment. Major products of "Other" section are wire harnesses, materials for motorcycle, equipment machines, printing ink and etc.

[2] The difference between the amount of operating income or loss in reportable segment and in quarterly consolidated statement of income, and the details

(Million yen)

| Sales   | Amount   |
|---|----------|
| Reportable Segment                                  | 155,676  |
| Other   | 10,834   |
| Eliminations-inter segment                          | (26,588) |
| Sales in quarterly consolidated statement in income | 139,922  |

| Operating Income / Loss  | Amount  |
|--|---------|
| Reportable Segment   | 4,822   |
| Other  | 57      |
| Eliminations-inter segment                                     | 32      |
| Corporate expenses (note)                                      | (1,170) |
| Operating income in quarterly consolidated statement in income | 3,741   |

Notes: Corporate expenses mainly consist of expenses related to the headquarters, the general affairs and accounting divisions, at the parent company which do not belong to reportable segment.

**II Current Consolidated 3rd Quarter (January 1, 2013 – September 30, 2013)**

[1] Sales and income/loss information for each reportable segment

(Million yen)

|                                    | Reportable Segment     |                       |                         |                           |         | Other<br>(note) | Total   |
|------------------------------------|------------------------|-----------------------|-------------------------|---------------------------|---------|-----------------|---------|
|                                    | Electronics<br>(Japan) | Electronics<br>(Asia) | Electronics<br>(Europe) | Electronics<br>(Americas) | Total   |                 |         |
| Net sales                          |                        |                       |                         |                           |         |                 |         |
| Sales - outside customers          | 26,424                 | 104,222               | 5,897                   | 4,895                     | 141,439 | 11,123          | 152,563 |
| Sales and transfer-inter segment   | 16,875                 | 9,278                 | 746                     | 4,632                     | 31,533  | 194             | 31,728  |
| Total                              | 43,300                 | 113,501               | 6,644                   | 9,527                     | 172,973 | 11,318          | 184,291 |
| Operating income or operating loss | 1,345                  | 3,161                 | (107)                   | 230                       | 4,628   | 30              | 4,658   |

Notes: "Other" is not included in the reportable segment. Major products of "Other" section are wire harnesses, materials for motorcycle, equipment machines, printing ink and etc.

[2] The difference between the amount of operating income or loss in reportable segment and in quarterly consolidated statement of income, and the details

(Million yen)

| Sales   | Amount   |
|---|----------|
| Reportable Segment                                  | 172,973  |
| Other   | 11,318   |
| Eliminations-inter segment                          | (31,713) |
| Sales in quarterly consolidated statement in income | 152,578  |

| Operating Income / Loss  | Amount  |
|--|---------|
| Reportable Segment   | 4,628   |
| Other  | 30      |
| Eliminations-inter segment                                     | 48      |
| Corporate expenses (note)                                      | (1,175) |
| Operating income in quarterly consolidated statement in income | 3,531   |

Notes: Corporate expenses mainly consist of expenses related to the headquarters, the general affairs and accounting divisions, at the parent company which do not belong to reportable segment.

(5) Notes in the Event of Marked Changes in the Value of Shareholders' Equity

No transactions to report

(6) Significant subsequent events

No transactions to report