

To Shareholders and Investors

SIIX Corporation

**(Amendment) Presentation Material “Consolidated financial results of 1st half of YR 2019”**

SIIX Corporation hereby announces the following amendment of the content stated in the presentation material “Consolidated financial results of 1st half of YR 2019” released on August 20, 2019. The section pertained to the amendment is underlined.

&lt;Amendment&gt;

- Page 10, Presentation Material “Consolidated financial results of 1st half of YR 2019”

Consolidated Balance Sheet

(Before amendment)

(JPY in millions)	End of 1H, FY2018	End of FY2018	End of 1H, FY2019	Changes (1H, FY2018 vs. 1H, FY2019)		Changes (FY2018 vs. 1H, FY2019)	
				amount	%	amount	%
(Omitted)							
Current liabilities	59,875	63,595	<u>61,221</u>	<u>1,346</u>	2.2	<u>(2,374)</u>	<u>(3.7)</u>
<i>Accounts payable-trade</i>	35,341	29,130	<u>26,168</u>	<u>(9,173)</u>	(26.0)	<u>(2,962)</u>	<u>(10.2)</u>
<i>Short-term loans payable</i>	16,391	25,236	<u>24,408</u>	<u>8,017</u>	48.9	<u>(828)</u>	<u>(3.3)</u>
Noncurrent liabilities	15,326	17,738	<u>21,348</u>	<u>6,022</u>	39.3	<u>3,610</u>	<u>20.3</u>
<i>Convertible Bond</i>	5,968	5,948	<u>5,948</u>	<u>(20)</u>	(0.3)	-	<u>0.0</u>
<i>Long-term loans payable</i>	5,444	7,455	<u>9,564</u>	<u>4,120</u>	75.7	<u>2,109</u>	<u>28.3</u>
Total liability	75,202	81,334	<u>82,570</u>	<u>7,368</u>	9.8	<u>1,236</u>	<u>1.5</u>

(Omitted)

(After amendment)

(JPY in millions)	End of 1H, FY2018	End of FY2018	End of 1H, FY2019	Changes (1H, FY2018 vs. 1H, FY2019)		Changes (FY2018 vs. 1H, FY2019)	
				amount	%	amount	%
(Omitted)							
Current liabilities	59,875	63,595	<u>67,169</u>	<u>7,294</u>	12.2	<u>3,574</u>	<u>5.6</u>
<i>Accounts payable-trade</i>	35,341	29,130	<u>26,168</u>	<u>(9,173)</u>	(26.0)	<u>(2,962)</u>	<u>(10.2)</u>
<i>Short-term loans payable</i>	16,391	25,236	<u>24,408</u>	<u>8,017</u>	48.9	<u>(828)</u>	<u>(3.3)</u>
<i>Current portion of bonds payable</i>	-	-	<u>5,948</u>	<u>5,948</u>	-	<u>5,948</u>	-
Noncurrent liabilities	15,326	17,738	<u>15,400</u>	<u>74</u>	0.5	<u>(2,338)</u>	<u>(13.2)</u>
<i>Convertible Bond</i>	5,968	5,948	-	<u>(5,968)</u>	<u>(100.0)</u>	<u>(5,948)</u>	<u>(100.0)</u>
<i>Long-term loans payable</i>	5,444	7,455	<u>9,564</u>	<u>4,120</u>	75.7	<u>2,109</u>	<u>28.3</u>
Total liability	75,202	81,334	<u>82,570</u>	<u>7,368</u>	9.8	<u>1,236</u>	<u>1.5</u>

(Omitted)

- Presentation Material “Consolidated financial results of 1st half of YR 2019 (Appendix)”

1H, FY2019 of Management Indicators

(Before amendment) Current ratio 159.4%

(After amendment) Current ratio 145.3%