

Note: This document has been translated from a part of the Japanese original for reference purposes only. In the event of any discrepancy between this translated document and the Japanese original, the original shall prevail. The Company assumes no responsibility for this translation or for direct, indirect or any other forms of damages arising from the translation.

(Stock Exchange Code 7613)
March 7, 2019

To Shareholders with Voting Rights:

Shiro Murai
Chairman
SIIX Corporation
1-4-9, Bingo-machi, Chuo-ku, Osaka

**NOTICE OF
THE 27TH ANNUAL GENERAL SHAREHOLDER'S MEETING**

Dear Shareholders:

We would like to express our appreciation for your continued support and patronage.

You are cordially invited to attend the 27th Annual General Shareholder's Meeting of SIIX Corporation (the "Company"). The meeting will be held for the purposes described below.

If you are unable to attend the meeting, you can exercise your voting rights in writing or via the Internet, etc. Please review the attached Reference Documents for the General Shareholder's Meeting, and exercise your voting rights in the manner described hereafter by 5:30 p.m. (Japan time) on Wednesday, March 27, 2019.

- 1. Date and Time:** Thursday, March 28, 2019 at 10:00 a.m. Japan time
- 2. Place:** Crystal room on 2nd floor of Viale Osaka at
3-1-3, Azuchi-machi, Chuo-ku, Osaka-shi, Osaka
- 3. Meeting Agenda:**
Matters to be reported:
 1. The Business Report, Consolidated Financial Statements and Non-consolidated Financial Statements for the Company's 27th Fiscal Year (January 1, 2018 - December 31, 2018)
 2. Results of audits of the Consolidated Financial Statements by the Accounting Auditor and the Audit & Supervisory Board

Proposals to be resolved:

- Proposal 1:** Appropriation of Surplus
- Proposal 2:** Election of Six (6) Directors
- Proposal 3:** Election of Three (3) Audit & Supervisory Board Members
- Proposal 4:** Election of Two (2) Substitute Audit & Supervisory Board Members

-
- When attending the meeting, please submit the enclosed Voting Rights Exercise Form at the reception desk. The reception desk is scheduled to open at 9:00 a.m.
 - Of the documents required to be included in this Notice of the Annual General Shareholder's Meeting, "Notes to the Consolidated Financial Statements" and "Notes to the Non-consolidated Financial Statements" are, pursuant to the provisions of laws and regulations and the Articles of Incorporation of the Company, posted on the Company's website (<http://www.siix.co.jp/ir/stock/soukai/index.html>).
 - Should the Reference Documents for the General Shareholder's Meeting, Business Report, Non-consolidated Financial Statements or Consolidated Financial Statements require revisions by the day before the General Shareholder's Meeting, the revised versions will be posted on the Company's website (<http://www.siix.co.jp/>).
 - Please note that the Company does not distribute gifts to shareholders who attend the meeting.

Procedures for Exercise of Voting Rights

Please exercise your voting rights through either of the methods described below after examining the attached “Reference Documents for the General Shareholder’s Meeting.”

- **Attending the Shareholder’s Meeting**

Date of the Shareholder’s Meeting: **Thursday, March 28, 2019**
10:00 a.m. Japan time (reception starts at 9:00 a.m.)

When attending the meeting, please submit the enclosed Voting Rights Exercise Form at the reception.

- **Exercising voting rights by mail**

Voting deadline: **Wednesday, March 27, 2019**
5:30 p.m. Japan time

Please indicate your vote for or against the proposals on the enclosed Voting Rights Exercise Form and return it by mail. The completed form must reach us no later than the above voting deadline.

Treatment of Voting Rights That Are Exercised Multiple Times

If you have exercised your voting rights both in writing and via the Internet, only the vote exercised via the Internet will be valid. Also, if you have exercised your voting rights more than once via the Internet, the last vote will be valid.

If you have any inquiries, please contact the following numbers.

Shareholder registry administrator: **Sumitomo Mitsui Trust Bank, Limited**
Stock Transfer Agency Business Planning Dept.

On exercise of voting rights via the Internet
Tel **0120-652-031** (9:00 – 21:00)

Other inquiries
Tel **0120-782-031** (9:00 – 17:00 on weekdays)

● **Exercise of Voting Rights via the Internet**

Voting deadline:

Wednesday, March 27, 2019

5:30 p.m. Japan time

Exercise of voting rights via the Internet is possible only through the Exercise of Voting Rights Website designated by the Company as detailed below.

Accessing Exercise of Voting Rights Website from computers or smartphones

<https://www.web54.net> (Japanese only)

Please access the above website and follow the instructions to enter “for” or “against” by using the “Exercise of Voting Rights Code” and the “Password” printed on the enclosed Voting Rights Exercise Form.

*You may also access the Exercise of Voting Rights Website by reading the “QR code[®]” shown on the right using a mobile phone equipped with a barcode reader. For details on the procedure, please refer to the operation manual for your mobile phone. (QR code is a registered trademark of DENSO WAVE INCORPORATED.)



*Any fees (connection fees, etc.) payable to the Internet providers or communication service providers incurred by shareholders when accessing the Exercise Voting Rights Website are to be borne by such shareholders.

1. Access the Exercise of Voting Rights Website

Click on the “Next” button.

2. Log in

Enter the “Exercise of Voting Rights Code” printed on the enclosed Voting Rights Exercise Form and click on the “Log in” button.

3. Follow the instructions shown on the screen to enter necessary information

Exercise via the Electronic Voting Platform (for institutional investors)

Institutional investors may use the “Electronic Voting Platform” operated by ICJ, Inc. to electronically exercise the voting rights for this General Shareholder’s Meeting.

Reference Documents for the General Shareholder's Meeting

Proposals and References

Proposal 1: Appropriation of Surplus

Matters concerning the year-end dividend

In line with the basic policy of ensuring continuous and stable profit distribution to shareholders, the Company proposes the year-end dividend for the fiscal year under review as described below, taking into consideration the internal reserves for future business development and reinforcement of the management base, as well as our business results for the fiscal year under review.

(1) Type of dividend property

Cash

(2) Matters concerning the allotment of dividend property to shareholders and the total amount thereof

In light of the Company's business results for the fiscal year under review and future business development, the Company proposes the payment of a dividend of 13.5 yen per share.

(Total dividend payment: 637,790,544 yen)

As a result, the Company's annual dividend will be 27 yen per share including the interim dividend of 13.5 yen per share paid in September 2018.

(3) Effective date of dividend from surplus

March 29, 2019

Proposal 2: Election of Six (6) Directors

The terms of office of all five (5) Directors will expire at the conclusion of this General Shareholder's Meeting. Accordingly, the election of six (6) Directors, which includes an increase of one (1) additional Director, is proposed.

The candidates for Directors are as follows.

Messrs. Shinsuke Takatani and Susumu Omori are candidates for External Directors.

No.	Name (Date of birth)	Past experience, positions, responsibilities and significant concurrent positions	Number of shares of the Company held
1	Shiro Murai (September 10, 1928)	<p>April 1952 Joined SAKATA SHOKAI Co., Ltd. (currently SAKATA INX CORPORATION)</p> <p>May 1970 Director, SAKATA SHOKAI Co., Ltd.</p> <p>June 1985 Director and Vice President, SAKATA SHOKAI Co., Ltd.</p> <p>February 1988 Concurrently served as President, The Inx Group Ltd.</p> <p>June 1992 President of the Company</p> <p>March 2003 Chairman & CEO of the Company</p> <p>March 2005 Chairman & CEO, Executive Officer of the Company</p> <p>March 2014 Chairman, Executive Officer of the Company (to present)</p>	1,400,000
2	Yoshihito Kikyo (February 5, 1955)	<p>April 1978 Joined The Kyowa Bank, Ltd. (currently Resona Bank, Limited)</p> <p>October 2003 Executive Officer, General Manager of Tokyo Sales Promotion Division, Resona Bank, Limited</p> <p>April 2004 Managing Executive Officer, in charge of Tokyo Sales Support Division, Resona Bank, Limited</p> <p>June 2005 Representative Director, Deputy President, The Kinki Osaka Bank, Ltd.</p> <p>June 2006 Representative Director, President, The Kinki Osaka Bank, Ltd.</p> <p>October 2011 Adviser of the Company</p> <p>March 2012 Director & Executive Officer, General Manager, Related Business Department of the Company</p> <p>March 2013 President & COO, Executive Officer of the Company</p> <p>March 2014 President, Executive Officer of the Company (to present)</p>	10,000
3	*Seiji Ono (November 21, 1961)	<p>April 1984 Joined SAKATA SHOKAI Co., Ltd. (currently SAKATA INX CORPORATION)</p> <p>March 1991 Chicago Representative Office, SAKATA SHOKAI Co., Ltd.</p> <p>June 1996 Singapore Representative Office of the Company</p> <p>September 2005 Manager, Finance Group, Finance & Accounting Department of the Company</p> <p>April 2007 Manager, Related Business Department of the Company</p> <p>March 2008 Shanghai Representative Office of the Company</p> <p>February 2009 General Manager, Finance & Accounting Department of the Company</p> <p>April 2009 Executive Officer, General Manager, Finance & Accounting Department of the Company</p> <p>March 2017 Executive Officer, General Manager, Finance & Accounting Department, in charge of Information System Department of the Company (to present)</p>	10,400

No.	Name (Date of birth)	Past experience, positions, responsibilities and significant concurrent positions	Number of shares of the Company held
4	*Toru Maruyama (March 12, 1963)	<p>April 1986 Joined Taiyo Kobe Bank Limited (currently Sumitomo Mitsui Banking Corporation)</p> <p>April 1992 Assigned to Department, Taiyo Kobe Bank Limited (seconded to Ministry of Foreign Affairs)</p> <p>April 2001 Acting Senior Head of IR Department, Corporate Planning Department, Taiyo Kobe Bank Limited</p> <p>April 2008 Deputy General Manager, Corporate Business Office of Head Office, Taiyo Kobe Bank Limited</p> <p>April 2009 General Manager, Ueda Corporate Business Office, Taiyo Kobe Bank Limited</p> <p>April 2010 General Manager, Mita-Dori Corporate Business Office, Taiyo Kobe Bank Limited</p> <p>May 2014 General Manager in charge of Corporate Planning Department of the Company</p> <p>January 2015 Executive Officer, General Manager, Corporate Planning Department of the Company</p> <p>February 2017 Executive Officer, General Manager, Tokyo General Affairs Department of the Company</p> <p>January 2018 Executive Officer, General Manager, General Affairs Department, Head of Secretariat Office, General Manager, Tokyo General Affairs of the Company (to present)</p>	200
5	Shinsuke Takatani (December 30, 1951)	<p>April 1974 Joined Nomura Securities Co., Ltd.</p> <p>November 1978 Joined Deloitte Haskins & Sells (currently Deloitte Touche Tohmatsu LLC)</p> <p>October 1984 Opened Takatani Shinsuke Tax Accountant Office (to present)</p> <p>September 1990 Participated in establishment of HOKUTO & CO. (currently GYOSEI & CO.)</p> <p>June 1995 Assumed office as Representative Partner</p> <p>June 2000 Assumed office as Audit & Supervisory Board Member, FUJI CORPORATION LIMITED (to present)</p> <p>January 2008 Assumed office as Deputy Executive Director, GYOSEI & CO.</p> <p>March 2011 External Audit & Supervisory Board Member of the Company</p> <p>July 2014 Assumed office as Executive Director, GYOSEI & CO.</p> <p>March 2015 External Director of the Company (to present)</p> <p>October 2017 Opened Takatani Shinsuke CPA Office (to present)</p> <p>July 2018 Established Hokushin Tax Accounting Corporation</p> <p>Assumed office as Representative Partner (to present)</p> <p>[Significant concurrent positions]</p> <ul style="list-style-type: none"> • Representative Partner, Hokushin Tax Accounting Corporation • External Audit & Supervisory Board Member, FUJI CORPORATION LIMITED 	2,000

No.	Name (Date of birth)	Past experience, positions, responsibilities and significant concurrent positions	Number of shares of the Company held
6	Susumu Omori (February 13, 1951)	<p>April 1974 Joined Nomura Securities Co., Ltd.</p> <p>April 1990 Joined Credit Suisse First Boston</p> <p>August 2005 President, UBS Securities Japan Co., Ltd.</p> <p>April 2012 Representative Director and President, UBS Securities Japan Co., Ltd.</p> <p>July 2015 Representative Director and Chairman, UBS Securities Japan Co., Ltd.</p> <p>July 2016 Full-time Audit & Supervisory Board Member, UBS Securities Japan Co., Ltd. (to present)</p> <p> External Audit & Supervisory Board Member, UBS Asset Management (Japan) Ltd (to present)</p> <p>March 2017 External Director of the Company (to present)</p> <p>[Significant concurrent positions]</p> <ul style="list-style-type: none"> • Full-time Audit & Supervisory Board Member, UBS Securities Japan Co., Ltd. • External Audit & Supervisory Board Member, UBS Asset Management (Japan) Ltd 	0

(Notes)

1. The asterisk (*) indicates a new candidate for Director.
2. There are no special interests between the candidates for Directors and the Company.
3. Reasons for nomination as candidate for External Director
The candidate, Mr. Shinsuke Takatani, is judged to be capable of auditing corporate management from an independent and impartial perspective, due to his long years of experience as a certified public accountant and tax accountant.
The candidate, Mr. Susumu Omori is judged to be capable of further strengthening the Company's governance by leveraging his extensive knowledge of the capital markets and experience as a corporate manager.
4. The Company stipulates in its Articles of Incorporation that, pursuant to Article 427, Paragraph 1 of the Companies Act, it may enter into an agreement with Directors (excluding Directors who are Executive Directors, etc.) and Audit & Supervisory Board Members to limit the liability for damages set forth in Article 423, Paragraph 1 of the same Act. Based on this agreement, the limit of liability for damages is the sum of the amounts specified in Article 425, Paragraph 1 of the Companies Act.
The Company has entered into such an agreement with Mr. Shinsuke Takatani and Mr. Susumu Omori to limit the liability for damages, and plans to renew such agreement if they are re-elected.
5. Messrs. Shinsuke Takatani and Susumu Omori have been registered as Independent Officers pursuant to the rules of the Tokyo Stock Exchange, Inc. If both of them are re-elected, they will continue to be Independent Officers.
6. The candidate for External Director, Mr. Shinsuke Takatani, is currently an External Director of the Company and will have served for four (4) years at the conclusion of this General Shareholder's Meeting.
7. The candidate for External Director, Mr. Susumu Omori, is currently an External Director of the Company and will have served for two (2) years at the conclusion of this General Shareholder's Meeting.

Proposal 3: Election of Three (3) Audit & Supervisory Board Members

The terms of office of all three (3) Audit & Supervisory Board Members will expire at the conclusion of this General Shareholder's Meeting. Accordingly, the election of three (3) Audit & Supervisory Board Members is proposed.

The candidates for Audit & Supervisory Board Members are as follows.

Messrs. Masaki Ishibashi and Izumi Tejima are candidates for External Audit & Supervisory Board Members.

The Audit & Supervisory Board has given its consent to this proposal.

No.	Name (Date of birth)	Past experience, positions, and significant concurrent positions	Number of shares of the Company held
1	Masayuki Tomoda (September 9, 1961)	<p>April 1984 December 2007</p> <p>April 2008</p> <p>March 2013</p> <p>November 2015</p> <p>March 2017</p> <p>Joined The Sanwa Bank, Ltd. (currently MUFG Bank, Ltd.) Deputy General Manager of Structured Finance Division, Global Head of Trade Finance, The Bank of Tokyo-Mitsubishi UFJ, Ltd. Branch Manager of Dojima Branch, The Bank of Tokyo-Mitsubishi UFJ, Ltd. Executive Officer, General Manager, Related Business Department of the Company Executive Officer, General Manager, General Affairs Department, in charge of Information Systems Department Full-time Audit & Supervisory Board Member of the Company (to present)</p>	0
2	Masaki Ishibashi (July 15, 1949)	<p>April 1974 July 1982</p> <p>July 2004</p> <p>July 2013</p> <p>July 2013</p> <p>April 2014</p> <p>March 2015</p> <p>June 2015</p> <p>[Significant concurrent positions]</p> <ul style="list-style-type: none"> • Chief, Ishibashi & Kasahara Accounting Office • Outside Auditor, The Bank of Kyoto, Ltd. <p>Joined Price Waterhouse Audit Corporation Joined Yoko Audit Corporation (currently Ernst & Young ShinNihon LLC) Executive Board Member, The Japanese Institute of Certified Public Accountants Chief, Ishibashi Accounting Office (currently Ishibashi & Kasahara Accounting Office) (to present) Chief, Ishibashi Masaki CPA Office (to present) Comprehensive External Auditor, Nishinomiya City External Audit & Supervisory Board Member of the Company (to present) Outside Auditor, The Bank of Kyoto, Ltd. (to present)</p>	0
3	Izumi Tejima (July 1, 1956)	<p>April 1980</p> <p>May 2009</p> <p>June 2011</p> <p>February 2014</p> <p>March 2014</p> <p>March 2018</p> <p>March 2018</p> <p>[Significant concurrent positions]</p> <ul style="list-style-type: none"> • Audit & Supervisory Board Member, SAKATA INX CORPORATION <p>Joined SAKATA SHOKAI Co., Ltd. (currently SAKATA INX CORPORATION) General Manager of Osaka Sales, Newspaper Ink Division, SAKATA INX CORPORATION General Manager of Internal Auditing Division, SAKATA INX CORPORATION Assistant to Director of International Operation Division, SAKATA INX CORPORATION Senior General Manager, Shanghai Representative Office under International Operation Division, SAKATA INX CORPORATION Audit & Supervisory Board Member, SAKATA INX CORPORATION (to present) External Audit & Supervisory Board Member of the Company (to present)</p>	0

(Notes)

1. There are no special interests between the candidates for Audit & Supervisory Board Members and the Company.
2. The Company believes that the candidate, Mr. Masaki Ishibashi, can contribute to the reinforcement of the Company's audit system by utilizing his expertise and experience cultivated through years of service as a certified public accountant and tax accountant, thereby proposes to appoint him as External Audit & Supervisory Board Member.

Mr. Masaki Ishibashi will have served for four (4) years as External Audit & Supervisory Board Member of the Company at the conclusion of this General Shareholder's Meeting.

3. The candidate, Mr. Izumi Tejima, has considerable experience and extensive knowledge as a result of his overseas postings, and his appointment as an External Audit & Supervisory Board Member is proposed in the expectation that he will oversee management overall and provide effective advice.

Mr. Izumi Tejima will have served for one (1) year as External Audit & Supervisory Board Member of the Company at the conclusion of this General Shareholder's Meeting.

4. If the candidates, Messrs. Masayuki Tomoda, Masaki Ishibashi and Izumi Tejima, are re-elected, in accordance with the provisions of the Company's Articles of Incorporation, the Company, pursuant to Article 427, Paragraph 1 of the Companies Act, plans to enter into an agreement with each of them to limit the liability for damages set forth in Article 423, Paragraph 1 of the same Act. Based on this agreement, the limit of liability for damages is the sum of the amounts specified in Article 425, Paragraph 1 of the Companies Act.
5. Mr. Masaki Ishibashi has been registered as Independent Auditor pursuant to the rules of the Tokyo Stock Exchange, Inc. If he is re-elected, he will continue to be Independent Auditor.

Proposal 4: Election of Two (2) Substitute Audit & Supervisory Board Members

To prepare for a contingency in which the Company lacks the number of Audit & Supervisory Board Members, the election of two (2) Substitute Audit & Supervisory Board Members is proposed.

The candidates for Substitute Audit & Supervisory Board Members are as follows.

The Audit & Supervisory Board has given its consent to this proposal.

No.	Name (Date of birth)	Past experience, positions, and significant concurrent positions	Number of shares of the Company held
1	Takanori Kawai (September 7, 1968)	March 2008 February 2017 Manager, Related Business Department of the Company General Manager in charge of Planning Department of the Company (to present)	200
2	Nao Yoshizawa (May 16, 1975)	October 2002 November 2009 February 2011 June 2013 March 2015 [Significant concurrent positions] • External Audit & Supervisory Board Member, ESCRIT INC. • Outside Statutory Auditor, Livesense Inc.	0

(Notes)

1. There are no special interests between the candidates for Substitute External Audit & Supervisory Board Members and the Company.
2. Mr. Takanori Kawai is a candidate for a substitute for Audit & Supervisory Board Member Masayuki Tomoda, and Mr. Nao Yoshizawa is a candidate for a substitute for External Audit & Supervisory Board Members Masaki Ishibashi and Izumi Tejima.
3. We nominate Mr. Nao Yoshizawa as a candidate for Substitute External Audit & Supervisory Board Member based on the judgment that he will appropriately perform duties of External Audit & Supervisory Board Member utilizing his knowledge and experience gained as an attorney.
4. If Mr. Takanori Kawai assumes office of Audit & Supervisory Board Member and Mr. Nao Yoshizawa assumes office of External Audit & Supervisory Board Member, in accordance with the provisions of the Company's Articles of Incorporation, the Company, pursuant to Article 427, Paragraph 1 of the Companies Act, plans to enter into agreements with both of them to limit the liability for damages set forth in Article 423, Paragraph 1 of the same Act. Based on this agreement, the limit of liability for damages is the sum of the amounts specified in Article 425, Paragraph 1 of the Companies Act.
5. If Substitute External Audit & Supervisory Board Member Nao Yoshizawa assumes office of Audit & Supervisory Board Member, the Company will register him as Independent Auditor with the Tokyo Stock Exchange, Inc.