

## Consolidated Cumulative 2nd quarter Financial Results

for the Fiscal Year Ended December 31, 2013  
(January 1, 2013 to June 30, 2013)

|   |  |
|---|--|
| Company name:                                     | SIIX Corporation   |
| Stock code:                                       | 7613   |
| Stock exchange listing (Section):                 | Tokyo Stock Exchange, (First Section)  |
| Head office:                                      | Osaka, Japan   |
| URL:  | <a href="http://www.siix.co.jp">http://www.siix.co.jp</a>                                |
| President & COO:                                  | Yoshihito Kikyo  |
| Contact:  | Seiji Ono<br>Executive Officer and General Manager,<br>Finance and Accounting Department |
| Telephone:  | +81-6-6266-6415  |
| Submission date of quarterly financial statement: | August 12, 2013  |
| Date of dividend payment:                         | September 3, 2013  |

*(Amounts rounded down to million yen)*

### 1. Consolidated Cumulative 2nd quarter Financial Results (January 1, 2013 – June 30, 2013)

#### (1) Consolidated Results of Operations

(The percentages in the table below represent changes from the previous fiscal year)

|                             | Net sales   |                | Operating income |                | Ordinary income |                |
|-----------------------------|-------------|----------------|------------------|----------------|-----------------|----------------|
|                             | Million yen | YoY change (%) | Million yen      | YoY change (%) | Million yen     | YoY change (%) |
| 2nd quarter ended Jun. 2013 | 98,523      | 8.4            | 2,205            | (14.9)         | 2,287           | (14.5)         |
| 2nd quarter ended Jun. 2012 | 90,871      | 1.8            | 2,591            | (1.1)          | 2,676           | (8.7)          |

|                             | Net income  |                | Net income per share (basic) | Net income per share (diluted) |
|-----------------------------|-------------|----------------|------------------------------|--------------------------------|
|                             | Million yen | YoY change (%) | Yen                          | Yen                            |
| 2nd quarter ended Jun. 2013 | 1,368       | (27.6)         | 58.00                        | —                              |
| 2nd quarter ended Jun. 2012 | 1,889       | 1.6            | 80.06                        | —                              |

(Note) Comprehensive income

|                              |                               |
|------------------------------|-------------------------------|
| 2nd quarter ended June 2013: | 4,699 million yen (y/y 99.5%) |
| 2nd quarter ended June 2012: | 2,355 million yen (y/y 55.5%) |

#### (2) Consolidated Financial Position

|                             | Total assets | Net assets  | Capital-to-asset ratio |
|-----------------------------|--------------|-------------|------------------------|
|                             | Million yen  | Million yen | %                      |
| 2nd quarter ended Jun. 2013 | 82,532       | 29,775      | 35.8                   |
| Year ended Dec. 2012        | 74,703       | 25,453      | 33.8                   |

(Reference) Stockholders' equity:

|                              |                    |
|------------------------------|--------------------|
| 2nd quarter ended June 2013: | 29,583 million yen |
| Year ended December 2012:    | 25,277 million yen |

### 2. Dividends

| (Base date)                         | Annual dividends per share |              |             |              |                  |
|-------------------------------------|----------------------------|--------------|-------------|--------------|------------------|
|                                     | 1st quarter                | 2nd quarter  | 3rd quarter | Term-end     | Annual dividends |
| Year ended Dec. 2012                | —                          | Yen<br>14.00 | —           | Yen<br>16.00 | Yen<br>30.00     |
| Year ended Dec. 2013                | —                          | 16.00        |             |              |                  |
| Year ended Dec. 2013<br>(forecasts) |                            |              | —           | 16.00        | 32.00            |

(note) Changes in Forecasts for Dividends during this quarter: No change

### 3. Consolidated Business Performance Forecasts for the Year Ending December 2013 (January 1, 2013 – December 31, 2013)

|           | Net sales   |                | Operating income |                | Ordinary income |                |
|-----------|-------------|----------------|------------------|----------------|-----------------|----------------|
|           | Million yen | YoY change (%) | Million yen      | YoY change (%) | Million yen     | YoY change (%) |
| Full year | 214,000     | 12.2           | 5,330            | 14.7           | 5,380           | 8.2            |

|           | Net income  |                | Net income per share (basic) |
|-----------|-------------|----------------|------------------------------|
|           | Million yen | YoY change (%) | Yen                          |
| Full year | 3,850       | 25.1           | 163.14                       |

(note) Changes in Consolidated Business Performance Forecasts for the Fiscal Year Ending December 2013 during this quarter: No change

### 4. Others

- (1) Transfer of important subsidiaries during the period: No transfer
- (2) Adoption or non-adoption of a specific method in accounting procedures: No adoption
- (3) Changes in accounting policy and accounting estimate, and restatement related to consolidated financial statements
- (i) Changes in accounting policy associated with the revision of accounting standards: No change
- (ii) Changes in accounting policy other than those described in (i): No change
- (iii) Changes in accounting estimate: No change
- (iv) Restatement: No restatement
- (4) Number of outstanding shares (common shares)
- (i) Number of outstanding shares (including treasury stock):
- 2nd quarter ended June 2013: 25,200,000shares
- Year ended December 2012: 25,200,000shares
- (ii) Number of treasury stock:
- 2nd quarter ended June 2013: 1,600,431shares
- Year ended December 2012: 1,600,431shares
- (iii) Average number of outstanding shares (quarterly accumulated period)
- 2nd quarter ended June 2013: 23,599,569shares
- 2nd quarter ended June 2012: 23,599,569shares

#### \*Indication regarding implementation status of quarterly review procedures

These quarterly financial statements have not been prepared for the purpose of quarterly review procedures pursuant to the Financial Instruments and Exchange Act (FIEA). Review procedures for quarterly financial statements were in the process of being implemented as of the release of these quarterly financial statements.

#### \*Explanations and other special notes concerning the appropriate use of business performance forecasts

The consolidated business performance forecasts given above are based on the information available at the current time and assumptions of supposable market trends, etc., and thus may greatly differ from future performance for a variety of future reasons. For postulate and special notes concerning the appropriate use of business performance forecasts, please refer page 5.

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## 1. Qualitative Information / Financial Statements, etc.

### (1) Qualitative information on Consolidated Operating Results

Looking back over the economic environment during the consolidated cumulative 2nd quarter under review, the US economy kept moderate recovery with the drop in unemployment and increase in consumer spending. European economy was generally sluggish as a whole with still-rising unemployment while it was seen signs of having bottomed out in European economy. On the other hand, Asian economy was slightly pausing with stagnation of economic growth in China and weak exports in developing countries despite of invigoration of personal spending. Japanese economy steadily recovered because of expectations toward various policies of new administration and increase in exports attributed to yen depreciation.

Under such circumstances, net sales for the consolidated cumulative 2nd quarter under review finished at 98,523 million yen, an increase of 7,652 million yen (8.4% increase) in comparison to the same period of the previous fiscal year. Operating income finished at 2,205 million yen, a decrease of 386 million yen (14.9% decrease) in comparison to the same period of the previous fiscal year. Moreover, ordinary income finished at 2,287 million yen, a decrease of 389 million yen (14.5% decrease) in comparison to the same period of the previous fiscal year. Net income finished at 1,368 million yen, a decrease of 520 million yen (27.6% decrease) in comparison to the same period of the previous fiscal year.

Segment results were as follows:

Segment income or loss is calculated based on operating income in quarterly consolidated statements in income.

#### (i) Electronics (Japan)

Sales in this section finished at 27,836 million yen, an increase of 275 million yen (1.0% increase) in comparison to the same period of the previous consolidated fiscal year. Segment income finished at 926 million yen, an increase of 131 million yen (16.6% increase) in comparison to the same period of the previous consolidated fiscal year due to increase in sales and yen depreciation.

#### (ii) Electronics (Asia)

Sales in this section finished at 73,681 million yen, an increase of 11,056 million yen (17.7% increase) in comparison to the same period of the previous consolidated fiscal year due to increase in shipment of components for automobile related equipment and information equipments and yen depreciation. In term of profits, segment income finished at 2,010 million yen, a decrease of 170 million yen (7.8% decrease) in comparison to the same period of the previous consolidated fiscal year due to a decrease of shipment of household equipment caused by inventory adjustment in manufacturing subsidiary in Thailand, and a lower-than-expected performances in newly established manufacturing subsidiaries in Indonesia and Shanghai.

#### (iii) Electronics (Europe)

New project in sales subsidiary, which shipment of household equipments began in earnest, and yen depreciation influenced this section. Sales in this section finished at 4,203 million yen, an increase of 1,373 million yen (48.5% increase) in comparison to the same period of the previous consolidated fiscal year. Segment loss also remained 124 million yen mainly due to automobile related equipment business remain in low tone and delay in a start-up of some new projects in manufacturing subsidiary (the segment loss in the same period of the previous consolidated fiscal year was 90 million yen).

#### (iv) Electronics (Americas)

Sales in this section remained at 5,705 million yen, a decrease of 2,054 million yen (26.5% decrease) in comparison to the same period of the previous consolidated fiscal year resulted from disposal of a consolidated subsidiary last year despite of a steady performance of automotive related equipment. Segment income finished at 129 million yen, a decrease of 228 million yen (63.8% decrease) in comparison to the same period of the previous consolidated fiscal year. Considering exclusive of business performance of the disposed consolidated subsidiary, consolidated business result in this section increases both in sales and profit in comparison to the same period of the previous year.

(2) Analysis of the consolidated financial situation

Total assets at the end of this consolidated 2nd quarter under review were 82,532 million yen, an increase of 7,829 million yen in comparison to the end of the previous consolidated fiscal year mainly due to an increase of notes and accounts receivable-trade and merchandise and finished goods.

Total liabilities were 52,756 million yen, an increase of 3,506 million yen in comparison to the end of the previous consolidated fiscal year mainly due to an increase of accounts payable-trade.

Net assets were 29,775 million yen, an increase of 4,322 million yen in comparison to the end of the previous consolidated fiscal year. As a result of this, the capital-to-asset ratio rose from 33.8% to 35.8%.

(Cash flow situation)

As the result of operating activities, we increased cash and cash equivalents (hereinafter, "funds") of 1,534 million yen during this consolidated cumulative 2nd quarter under review. This was mainly due to income before income taxes finished at 2,298 million yen, decreases in notes and accounts receivable trade of 2,823 million yen and 1,439 million yen of depreciation cost despite of decreases of 3,361 million yen in notes and accounts payable-trade and increases of 1,016 million yen in inventories.

As the result of investment activities, we decreased funds of 2,002 million yen during this consolidated cumulative 2nd quarter under review. This was mainly due to expenditure of 1,096 million yen for acquisition of stocks of subsidiaries and affiliates and 697 million yen for acquisition of tangible fixed assets.

As the result of financing activities, we decreased funds of 800 million yen during this consolidated cumulative 2nd quarter under review. This was mainly due to net decrease of 1,330 million yen in short-term borrowings and expenditures of 633 million yen for repayment of long-term borrowings despite of proceeds of 1,583 million yen in long-term borrowings.

As a result of them, funds at the end of this consolidated 2nd quarter under review stood at 5,737 million yen, a decrease of 526 million yen (8.4% decrease) in comparison to the end of the previous consolidated fiscal year.

(3) Qualitative Information on the Consolidated Business Forecast

The company keeps its performance forecasts for the full business year in the fiscal year ending December 2013 released on February 15, 2013, in consideration for new projects fully in progress and influences from currency exchange, although the financial results in this consolidated cumulative 2nd quarter was below forecasts.

The exchange rate assumed in the business performance forecast for this fiscal year is 95 yen per U.S. dollar. (Previously assumed exchange rate was 85 yen per U.S. dollar.)

## 2. Other

(1) Transfer of important subsidiaries during the period

No transaction to report.

(2) Adoption of a specific method in accounting procedures

No transaction to report.

(3) Changes in accounting policy and accounting estimate, and restatement

No transaction to report.

(4) Additional Information

No transaction to report.

### 3. Consolidated Financial Statements

(1) Quarterly Consolidated Balance Sheets

(Million yen)

|                                     | Previous fiscal year<br>As of Dec. 31, 2012 | Current 2nd quarter<br>As of Jun. 30, 2013 |
|-------------------------------------|---|--|
| <b>Assets</b>                       |   |  |
| Current assets                      |   |  |
| Cash and deposits                   | 6,282                                       | 5,758                                      |
| Notes and accounts receivable-trade | 32,353                                      | 35,122                                     |
| Merchandise and finished goods      | 11,600                                      | 13,896                                     |
| Work in process                     | 810   | 1,052                                      |
| Raw materials and supplies          | 2,998                                       | 3,472                                      |
| Other                               | 1,938                                       | 2,279                                      |
| Allowance for doubtful accounts     | (43)  | (66)                                       |
| Total current assets                | 55,941                                      | 61,514                                     |
| Noncurrent assets                   |   |  |
| Property, plant and equipment       |   |  |
| Buildings and structures            | 4,767                                       | 5,356                                      |
| Machinery, equipment and vehicles   | 6,246                                       | 6,275                                      |
| Land                                | 2,204                                       | 2,293                                      |
| Other                               | 616   | 610  |
| Total property, plant and equipment | 13,834                                      | 14,537                                     |
| Intangible assets                   | 638   | 595  |
| Investments and other assets        |   |  |
| Investment securities               | 2,223                                       | 3,147                                      |
| Investments in capital              | 280   | 289  |
| Other                               | 2,356                                       | 3,069                                      |
| Allowance for doubtful accounts     | (572)                                       | (621)                                      |
| Total Investments and other assets  | 4,288                                       | 5,885                                      |
| Total noncurrent assets             | 18,761                                      | 21,017                                     |
| Total assets                        | 74,703                                      | 82,532                                     |

## TRANSLATION

(Million yen)

|   | Previous fiscal year<br>As of Dec. 31, 2012 | Current 2nd quarter<br>As of Jun. 30, 2013 |
|---|---|--|
| <b>Liabilities</b>                                    |   |  |
| Current liabilities                                   |   |  |
| Accounts payable-trade                                | 27,015                                      | 29,186                                     |
| Short-term loans payable                              | 10,285                                      | 10,038                                     |
| Income taxes payable                                  | 655   | 626  |
| Other   | 3,123                                       | 3,826                                      |
| <b>Total current liabilities</b>                      | <b>41,079</b>                               | <b>43,678</b>                              |
| Noncurrent liabilities                                |   |  |
| Long-term loans payable                               | 5,833                                       | 6,584                                      |
| Provision for retirement benefits                     | 109   | 145  |
| Other   | 2,226                                       | 2,348                                      |
| <b>Total noncurrent liabilities</b>                   | <b>8,169</b>                                | <b>9,078</b>                               |
| <b>Total liabilities</b>                              | <b>49,249</b>                               | <b>52,756</b>                              |
| Net assets  |   |  |
| Shareholders' equity                                  |   |  |
| Capital stock   | 2,144                                       | 2,144                                      |
| Capital surplus                                       | 1,853                                       | 1,853                                      |
| Retained earnings                                     | 23,832                                      | 24,823                                     |
| Treasury stock  | (677)                                       | (677)                                      |
| <b>Total shareholders' equity</b>                     | <b>27,151</b>                               | <b>28,142</b>                              |
| Accumulated other comprehensive income                |   |  |
| Valuation difference on available-for-sale securities | 457   | 337  |
| Deferred gains or losses on hedges                    | (9)   | (2)  |
| Foreign currency translation adjustment               | (2,322)                                     | 1,106                                      |
| <b>Total accumulated other comprehensive income</b>   | <b>(1,874)</b>                              | <b>1,441</b>                               |
| Minority interests                                    | 175   | 192  |
| <b>Total net assets</b>                               | <b>25,453</b>                               | <b>29,775</b>                              |
| <b>Total liabilities and net assets</b>               | <b>74,703</b>                               | <b>82,532</b>                              |

(2) Quarterly Consolidated Statements of Income and Quarterly Consolidated Statement of Comprehensive Income  
 Quarterly Consolidated Statements of Income  
 [2nd quarter cumulative basis (January 1, 2013 – June 30, 2013)]

(Million yen)

|  | Previous 2nd quarter<br>cumulative basis<br>Jan. 1, 2012 - Jun. 30, 2012 | Current 2nd quarter<br>cumulative basis<br>Jan. 1, 2013 - Jun. 30, 2013 |
|--|--|---|
| Net sales                                      | 90,871   | 98,523  |
| Cost of sales                                  | 85,063   | 92,643  |
| Gross profit                                   | 5,807  | 5,879   |
| Selling, general and administrative expenses   | 3,216  | 3,673   |
| Operating income                               | 2,591  | 2,205   |
| Non-operating income                           |  |   |
| Interest income                                | 21   | 20  |
| Dividends income                               | 9  | 10  |
| Amortization of negative goodwill              | 19   | -   |
| Real estate rent                               | 34   | 43  |
| Equity in earnings of affiliates               | 80   | -   |
| Foreign exchange gains                         | -  | 10  |
| Gain on sales of goods                         | 46   | 57  |
| Other  | 97   | 143   |
| Total non-operating income                     | 308  | 284   |
| Non-operating expenses                         |  |   |
| Interest expenses                              | 111  | 104   |
| Equity in losses of affiliates                 | -  | 57  |
| Foreign exchange losses                        | 48   | -   |
| Other  | 63   | 41  |
| Total non-operating expenses                   | 224  | 203   |
| Ordinary income                                | 2,676  | 2,287   |
| Extraordinary income                           |  |   |
| Gain on sales of noncurrent assets             | 5  | 14  |
| Insurance income                               | 206  | -   |
| Total extraordinary income                     | 212  | 14  |
| Extraordinary loss                             |  |   |
| Loss on sales of noncurrent assets             | 0  | 2   |
| Loss on retirement of noncurrent assets        | 3  | 0   |
| Total extraordinary loss                       | 3  | 3   |
| Income before income taxes                     | 2,885  | 2,298   |
| Income taxes-current                           | 856  | 767   |
| Income taxes-deferred                          | 92   | 172   |
| Total income taxes-current                     | 948  | 940   |
| Net Income before Minority Interests in Income | 1,936  | 1,358   |
| Minority interests in income                   | 47   | (10)  |
| Net income                                     | 1,889  | 1,368   |

Quarterly Consolidated Statements of Comprehensive Income  
 [2nd quarter cumulative basis (January 1, 2013 – June 30, 2013)]

(Million yen)

|  | Previous 2nd quarter<br>cumulative basis<br>Jan. 1, 2012 - Jun. 30, 2012 | Current 2nd quarter<br>cumulative basis<br>Jan. 1, 2013 - Jun. 30, 2013 |
|--|--|---|
| Income before minority interests in income                 | 1,936  | 1,358   |
| Other comprehensive income                                 |  |   |
| Valuation difference on available-for-sale securities      | (29)   | (120)   |
| Deferred gains or losses on hedges                         | 3  | 6   |
| Foreign currency translation adjustment                    | 412  | 3,389   |
| Equity equivalent of equity method affiliate               | 32   | 65  |
| Total other comprehensive income                           | 418  | 3,341   |
| Comprehensive income                                       | 2,355  | 4,699   |
| (Content)  |  |   |
| Comprehensive income for the parent company's shareholders | 2,288  | 4,683   |
| Comprehensive income for minority shareholders             | 66   | 16  |

## (3) Quarterly Consolidated Statements of Cash Flows

(Million yen)

|   | Previous 2nd quarter<br>cumulative basis<br>Jan. 1, 2012 - Jun. 30, 2012 | Current 2nd quarter<br>cumulative basis<br>Jan. 1, 2013 - Jun. 30, 2013 |
|---|--|---|
| Net cash provided by (used in) operating activities         |  |   |
| Income before income taxes                                  | 2,885  | 2,298   |
| Depreciation and amortization                               | 1,122  | 1,439   |
| Amortization of negative goodwill                           | (19)   | -   |
| Increase (decrease) in allowance for doubtful accounts      | 11   | 37  |
| Interest and dividends income                               | (30)   | (30)  |
| Interest expenses   | 111  | 104   |
| Foreign exchange losses (gains)                             | 19   | (30)  |
| Equity in (earnings) losses of affiliates                   | (80)   | 57  |
| Decrease (increase) in notes and accounts receivable-trade  | (8,780)  | 2,823   |
| Decrease (increase) in inventories                          | 205  | (1,016)   |
| Decrease (increase) in consumption taxes refund receivable  | 16   | 46  |
| Increase (decrease) in notes and accounts payable-trade     | 9,537  | (3,361)   |
| Increase (decrease) in advances received                    | 391  | 532   |
| Other   | 840  | (484)   |
| Subtotal  | 6,232  | 2,417   |
| Interest and dividends income received                      | 76   | 91  |
| Interest expenses paid                                      | (96)   | (107)   |
| Income taxes paid   | (793)  | (868)   |
| Net cash provided by (used in) operating activities         | 5,419  | 1,534   |
| Net cash provided by (used in) investment activities        |  |   |
| Purchase of property, plant and equipment                   | (1,672)  | (697)   |
| Proceeds from sales of property, plant and equipment        | 5  | 29  |
| Purchase of intangible assets                               | (50)   | (38)  |
| Payments of loans receivable                                | (0)  | (211)   |
| Collection of loans receivable                              | 1  | 11  |
| Purchase of investments in subsidiaries                     | (23)   | (1,096)   |
| Net cash provided by (used in) investment activities        | (1,740)  | (2,002)   |
| Net cash provided by (used in) financing activities         |  |   |
| Net increase (decrease) in short-term loans payable         | (2,970)  | (1,330)   |
| Proceeds from long-term loans payable                       | 1,050  | 1,583   |
| Repayment of long-term loans payable                        | (589)  | (633)   |
| Cash dividends paid   | (330)  | (378)   |
| Cash dividends paid to minority shareholders                | (103)  | -   |
| Other   | 392  | (42)  |
| Net cash provided by (used in) financing activities         | (2,551)  | (800)   |
| Effect of exchange rate change on cash and cash equivalents | 139  | 742   |
| Net increase (decrease) in cash and cash equivalents        | 1,267  | (526)   |
| Cash and cash equivalents at beginning of period            | 4,450  | 6,263   |
| Cash and cash equivalents at end of period                  | 5,718  | 5,737   |

(4) Notes on the Assumption of the Company as a Going Concern  
No transactions to report

(5) Segment Information

**I. Previous Consolidated Cumulative 2nd Quarter (January 1, 2012 – June 30, 2012)**

[1] Sales and income/loss information for each reportable segment

(Million yen)

|                                    | Reportable Segment     |                       |                         |                           |         | Other<br>(note) | Total   |
|------------------------------------|------------------------|-----------------------|-------------------------|---------------------------|---------|-----------------|---------|
|                                    | Electronics<br>(Japan) | Electronics<br>(Asia) | Electronics<br>(Europe) | Electronics<br>(Americas) | Total   |                 |         |
| Net sales                          |                        |                       |                         |                           |         |                 |         |
| Sales - outside customers          | 17,682                 | 58,142                | 2,568                   | 5,564                     | 83,957  | 6,910           | 90,868  |
| Sales and transfer-inter segment   | 9,878                  | 4,483                 | 261                     | 2,194                     | 16,817  | 706             | 17,524  |
| Total                              | 27,560                 | 62,625                | 2,829                   | 7,759                     | 100,775 | 7,617           | 108,393 |
| Operating income or operating loss | 794                    | 2,180                 | (90)                    | 358                       | 3,243   | 41              | 3,284   |

Notes: "Other" is not included in the reportable segment. Major products of "Other" section are wire harnesses, materials for motorcycle, equipment machines, printing ink and etc.

[2] The difference between the amount of operating income or loss in reportable segment and in quarterly consolidated statement of income, and the details

(Million yen)

| Sales   | Amount   |
|---|----------|
| Reportable Segment                                  | 100,775  |
| Other   | 7,617    |
| Eliminations-inter segment                          | (17,521) |
| Sales in quarterly consolidated statement in income | 90,871   |

| Operating Income / Loss  | Amount |
|--|--------|
| Reportable Segment   | 3,243  |
| Other  | 41     |
| Eliminations-inter segment                                     | 41     |
| Corporate expenses (note)                                      | (733)  |
| Operating income in quarterly consolidated statement in income | 2,591  |

Notes: Corporate expenses mainly consist of expenses related to the headquarters, the general affairs and accounting divisions, at the parent company which do not belong to reportable segment.

**II Current Consolidated 2nd Quarter (January 1, 2013 – June 30, 2013)**

[1] Sales and income/loss information for each reportable segment

(Million yen)

|                                    | Reportable Segment     |                       |                         |                           |         | Other<br>(note) | Total   |
|------------------------------------|------------------------|-----------------------|-------------------------|---------------------------|---------|-----------------|---------|
|                                    | Electronics<br>(Japan) | Electronics<br>(Asia) | Electronics<br>(Europe) | Electronics<br>(Americas) | Total   |                 |         |
| Net sales                          |                        |                       |                         |                           |         |                 |         |
| Sales - outside customers          | 16,747                 | 68,121                | 3,705                   | 2,854                     | 91,428  | 7,082           | 98,511  |
| Sales and transfer-inter segment   | 11,089                 | 5,560                 | 497                     | 2,850                     | 19,998  | 69              | 20,068  |
| Total                              | 27,836                 | 73,681                | 4,203                   | 5,705                     | 111,426 | 7,152           | 118,579 |
| Operating income or operating loss | 926                    | 2,010                 | (124)                   | 129                       | 2,941   | 18              | 2,960   |

Notes: "Other" is not included in the reportable segment. Major products of "Other" section are wire harnesses, materials for motorcycle, equipment machines, printing ink and etc.

[2] The difference between the amount of operating income or loss in reportable segment and in quarterly consolidated statement of income, and the details

(Million yen)

| Sales   | Amount   |
|---|----------|
| Reportable Segment                                  | 111,426  |
| Other   | 7,152    |
| Eliminations-inter segment                          | (20,056) |
| Sales in quarterly consolidated statement in income | 98,523   |

| Operating Income / Loss  | Amount |
|--|--------|
| Reportable Segment   | 2,941  |
| Other  | 18     |
| Eliminations-inter segment                                     | 34     |
| Corporate expenses (note)                                      | (789)  |
| Operating income in quarterly consolidated statement in income | 2,205  |

Notes: Corporate expenses mainly consist of expenses related to the headquarters, the general affairs and accounting divisions, at the parent company which do not belong to reportable segment.

(6) Notes in the Event of Marked Changes in the Value of Shareholders' Equity

No transaction to report

(7) Significant subsequent events

No transaction to report