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Effect on Business Results of Transfer of Shares in a Consolidated Subsidiary and
Expected Revision of Business Results

As disclosed on February 18 and March 3, 2005, Siix has agreed to transfer its 93.75% stake in Itron Corp., a consolidated subsidiary, to MagnaChip Semiconductor LLC, registered in Delaware, USA. This share transfer is now complete. However, some of the details of the share-transfer agreement have changed, and as a result, the Company's business results for the 2005 fiscal year are revised as follows.

1. Changes in Effects on Business Results

As a result of changes in the share-transfer agreement, the extraordinary income resulting from the share transfer is approximately ¥1.5 billion on a non-consolidated basis, and approximately ¥2.3 billion on a consolidated basis. Effects on our forecasts for the interim and full-year business results for the 2005 fiscal year are as given in section 2 below.

2. Revised Forecast of Business Results

(1) Revision of the forecast for non-consolidated business results in the interim period for the 2005 fiscal year. (January 1 to June 30, 2005)

(Units: Millions of yen, %)

	Net sales	Ordinary income	Net income
Previously released forecast (A) (Released February 22, 2005)	25,918	88	1,228
Revised forecast (B)	25,918	88	715
Increase/decrease (B-A)	0	0	(513)
Rate of increase/decrease	0.0	0.0	(41.8)
Results for the previous interim period (FY 2004 interim period)	23,894	521	210

(2) Revision of the forecast for consolidated business results in the interim period for the 2005 fiscal year. (January 1 to June 30, 2005)

(Units: Millions of yen, %)

	Net sales	Ordinary income	Net income
Previously released forecast (A) (Released February 22, 2005)	55,000	976	2,523
Revised forecast (B)	55,000	976	2,010
Increase/decrease (B-A)	0	0	(513)
Rate of increase/decrease	0.0	0.0	(20.3)
Results for the previous interim period (FY 2004 interim period)	53,915	685	155

(3) Revision of the forecast for non-consolidated business results for the full 2005 fiscal year. (January 1 to December 31, 2005)

(Units: Millions of yen, %)

	Net sales	Ordinary income	Net income
Previously released forecast (A) (Released February 22, 2005)	54,527	176	1,252
Revised forecast (B)	54,527	176	739
Increase/decrease (B-A)	0	0	(513)
Rate of increase/decrease	0.0	0.0	(41.0)
Results for the previous period (FY 2004)	52,286	786	334

Note: Forecasted Net income per share for fiscal year 2005: ¥58.65

(4) Revision of the forecast for consolidated business results for the full 2005 fiscal year. (January 1 to December 31, 2005)

(Units: Millions of yen, %)

	Net sales	Ordinary income	Net income
Previously released forecast (A) (Released February 22, 2005)	117,888	2,511	3,352
Revised forecast (B)	117,888	2,511	2,839
Increase/decrease (B-A)	0	0	(513)
Rate of increase/decrease	0.0	0.0	(15.3)
Results for the previous period (FY 2004)	106,884	2,217	1,045

Note: Forecasted Net income per share for fiscal year 2005: ¥225.31